



**Annexure-9**

25<sup>th</sup> August 2020

Department of Corporate Services  
BSE Limited,  
1<sup>st</sup> Floor, New Trading Ring, Rotunda Bldg., P J Towers  
Dalal Street, Fort, Mumbai 400 001.

Dear Sir,

**Ref.: Compliance Report**

**Format of the Compliance Report to be submitted along with the draft scheme**

It is hereby certified that the draft Composite Scheme of Arrangement amongst Coastal Gujarat Power Limited and Tata Power Solar Systems Limited and The Tata Power Company Limited and their respective shareholders, under Sections 230 to 232 read with Section 52 and other applicable provisions of the Companies Act, 2013 ("Scheme"), does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and this circular, including the following:

Sl.	Reference	Particulars	Whether complied or not
1	Regulations 17 to 27 of LODR Regulations	Corporate governance requirements	Complied.
2	Regulation 11 of LODR Regulations	Compliance with securities laws	Complied.
Requirements of this circular			
(a)	Para (I)(A)(2)	Submission of documents to Stock Exchanges	Complied.
(b)	Para (I)(A)(3)	Conditions for schemes of arrangement involving unlisted entities	Complied.  The Tata Power Company Limited will be complying with the conditions mentioned in point (a) and (b) of Para (I)(A)(3) of the Circular.
(c)	Para (I)(A)(4) (a)	Submission of Valuation Report	Not Applicable, as no consideration in form of shares or otherwise shall be discharged pursuant to the Scheme.
(d)	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards	Complied.
(e)	Para (I)(A)(9)	Provision of approval of public shareholders through e-voting	As directed by NCLT

**Company Secretary**

**CEO & Managing Director**

**TATA POWER**

The Tata Power Company Limited

Registered Office Bombay House 24 Homi Mody Street Mumbai 400 001

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Certified that the transactions / accounting treatment provided in the draft Composite Scheme of Arrangement amongst Coastal Gujarat Power Limited and Tata Power Solar Systems Limited and The Tata Power Company Limited and their respective shareholders, under Sections 230 to 232 read with Section 52 and other applicable provisions of the Companies Act, 2013 ("Scheme"), are in compliance with all the Accounting Standards applicable to a listed entity.

**Chief Financial Officer**

**CEO & Managing Director**

**TATA POWER**

**The Tata Power Company Limited**

Registered Office Bombay House 24 Homi Mody Street Mumbai 400 001

Tel 91 22 6665 8282 Fax 91 22 6665 8801

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