

3rd October 2020 BJ/SH-L2/

The Assistant Vice President Listing Department National Stock Exchange of India Limited "Exchange Plaza", Bandra Kurla Complex, Bandra (E), Mumbai -400 051.

Dear Sir,

Ref: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the composite scheme of arrangement which provides for:
(i) amalgamation of Coastal Gujarat Power Limited and Tata Power Solar Systems Limited (together referred to as "Transferor Companies") with The Tata Power Company Limited (referred to as "Transferee Company"); and (ii) capital reorganization of the Transferee Company

Sub: Complaints report pursuant to application under regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") and in terms of the SEBI Circular No. CFD/DIL3/CIR/2017/21 dated March 10, 2017 ("SEBI Circular")

In continuation to our application dated 26th August 2020 and response letters dated 2nd September 2020, 7th September 2020 and 10th September 2020 under Regulation 37 for the composite scheme of arrangement which provides for: (i) amalgamation of Coastal Gujarat Power Limited and Tata Power Solar Systems Limited (together referred to as "Transferor Companies") with The Tata Power Company Limited (referred to as "Transferee Company"); and (ii) capital reorganization of the Transferee Company, please find enclosed herewith "Complaints Report".

We confirm that the Draft Scheme along with the specified documents in accordance with Clause I(A)(2) of the SEBI Circular were made public on Company's website for comments for a period of at least 21 days from the date of our application. Further, National Stock Exchange of India Limited (NSE) has uploaded the draft Scheme on its website on 10th September 2020. In accordance with Clause I(A)(6) of the SEBI Circular, we do hereby confirm that we have not received any complaints from public during the 21 days period from the date the draft Scheme was uploaded on the NSE's website. Further, we hereby confirm that the Registrars & Transfer Agents of the Company, TSR Darashaw Consultants Pvt. Ltd (TSRDCL) also have not received any complaint during the above mentioned 21 days period.

The Complaints Report will also be uploaded on the Website of the Company, i.e. <u>www.tatapower.com</u> as per the requirement of the said circular.

You are requested to kindly take same on your records.

Thanking-you,

Yours faithfully, The Tata Power Company Limited

(H. M. Mistry) Company Secretary

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Encl:





Complaints Report

(Commencing from the date of submission of the documents to the Stock Exchange and upload on the Company and NSE's website under Regulation 37 of the Listing Regulations i.e. 26^{th} August $2020/10^{\text{th}}$ September 2020 till the date of expiry of 21 days from the same.)

Part A

Sr. No.	Particulars Particulars	Number
1.	Number of Complaints received directly	Nil
2.	Number of complaints forwarded by Stock Exchange	Nil
3.	Total number of complaints/comments received (1+2)	Nil
4.	Number of complaints resolved	N.A.
5.	Number of complaints pending	N.A.

Part B

Sr. No.	Name of Complainant	Date of complaint	Status (Resolved/Pending)
	N.A.		

Yours faithfully, The Tata Power Company Limited

(H. M. Mistry) Company Secretary

