

PRE & POST SHAREHOLDING PATTERN OF TATA POWER COMPANY LTD.

Format of holding of specified securities

- 1 Name of Listed Entity: The Tata Power Company Limited
- 2 Scrip Code : 500400 / Name of Scrip : TATAPOWER / Class of Security : Equity
- 3 Share Holding Pattern Filed under: Reg. 31(1)(b)
- a. If under 31(1)(b) then indicate the report for Quarter ending 31st March, 2018
- 4 Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

Particulars	Yes*	No*
1 Whether the Listed Entity has issued any partly paid up shares?		No
2 Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3 Whether the Listed Entity has any shares against which depository receipts are issued?		No
4 Whether the Listed Entity has any shares in locked-in?		No
5 Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

- 5 The tabular format for disclosure of holding of specified securities is as follows:-

Certified True Copy
The Tata Power Company Limited

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Company Secretary

Table I - Summary Statement holding of specified securities

Category	(i)	(ii)	(iii)	Nos. of share-holders	No. of fully paid up equity shares held	(iv)	No. of Partly paid-up equity shares held	(v)	No. of shares underlying Depository Receipts	(vi) = (iv)+(v)+ (vi)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
												(vii) = (vii)+(viii) + (ix)	(viii) = (viii)+(ix)	(ix)			(x)	(xi) = (vii)+(x)	(xii) = (vii)+(x)	(a)		(b)
												No of Voting Rights					(a)	(b)	(a)	(b)		
												Total as a % of (A+B+C)										
												Class ES: X	Class ES: Y	Total								
(A) Promoter & Promoter Group			9		893200466					0	33.02	893200466	0	893200466	33.02	0	0.00	38771375	4.34	0	0	893200466
(B) Public			319493		1811573044					0	66.98	1811573044	0	1811573044	66.98	0	0.00	NA	NA	0	0	1759238178
(C) Non Promoter- Non Public			0		0					0	0.00	0	0	0	0.00	0	0.00	NA	NA	0	0	0
(C1) Shares underlying DRs			0		0					0	NA	0	0	0	0.00	0	0.00	NA	NA	0	0	0
(C2) Shares held by Employee Trusts			0		0					0	0.00	0	0	0	0.00	0	0.00	NA	NA	0	0	0
Total			319502		2704773510					0	100.00	2704773510	0	2704773510	100.00	0	0.00	38771375	1.43	0	0	2652438644



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

(1)	(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) = (iv)+(v)+(vi)	Shareholding % calculated as per SCRR, 1957 (VIII)	(ix)			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) as a % of A+B+C2	Number of Locked In shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form (XIV)	
									Number of Voting Rights held in each class of securities					No.	As a % of total shares held	No.	As a % of total shares held		
									Class X	Class Y	Total								(a)
(a)	Indian																		
(b)	Individual/Hindu undivided Family																		
(c)	Central Government/ State Government(s)																		
(d)	Financial Institutions/ Banks																		
(e)	Any Other (specify)																		
(f)	Bodies Corporate																		
(g)	Tata Sons Limited	AAACT7062A	1	893200466	0	0	893200466	33.02	893200466	33.02	0	0	0	0	0	0	0	0	0
(h)	Tata Steel Limited	AAACT7803M	1	39122725	0	0	39122725	1.45	39122725	1.45	0	0	0	0	0	0	0	0	0
(i)	Tata Investment Corporation Ltd	AAACT4120F	1	6847842	0	0	6847842	0.25	6847842	0.25	0	0	0	0	0	0	0	0	0
(j)	Tata Industries Limited	AAACT7058L	1	4532000	0	0	4532000	0.17	4532000	0.17	0	0	0	0	0	0	0	0	0
(k)	Ewart Investments Limited	AAACT545C	1	2229657	0	0	2229657	0.08	2229657	0.08	0	0	0	0	0	0	0	0	0
(l)	Sr. Dorabji Tata Trust	AAACT50494G	1	572880	0	0	572880	0.02	572880	0.02	0	0	0	0	0	0	0	0	0
(m)	Sr. Ratan Tata Trust	AAACT51013P	1	70160	0	0	70160	0.00	70160	0.00	0	0	0	0	0	0	0	0	0
(n)	J.R.D Tata Trust	AAACT0165F	1	13200	0	0	13200	0.00	13200	0.00	0	0	0	0	0	0	0	0	0
(o)	Tata Motors Finance Limited	AAACT09591F	1	9120	0	0	9120	0.00	9120	0.00	0	0	0	0	0	0	0	0	0
(p)	Sub-Total (A)(1)		9	893200466	0	0	893200466	33.02	893200466	33.02	0	0	0	0	0	0	0	0	0
(q)	Foreign																		
(r)	Individuals (Non-Resident)																		
(s)	Individuals/ Foreign Individuals																		
(t)	Government																		
(u)	Institutions																		
(v)	Foreign Portfolio Investor																		
(w)	Any Other (specify)																		
(x)	Sub-Total (A)(2)																		
(y)	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)		9	893200466	0	0	893200466	33.02	893200466	33.02	0	0	0	0	0	0	0	0	0
(z)	Tata AIG General Insurance Company Limited																		

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Notes:

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.



Table III - Statement showing shareholding pattern of the Public shareholder

Category & Name of the Shareholders	PAN	Nos. of shareholder	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities		No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (X) = (Y)+(X) as a % of A+B+C	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
								No of Voting Rights				No.	As a % of total Shares held	No. (not applicable)	As a % of total shares held (Not applicable)	
								Class X	Class Y							
(I) Institutions	(ii)	(iii)	(iv)	(v)	(vi)	(vii) = (iv)+(v)+(vi)	(viii)	(ix)		(x)	(xi)	(xii)	(xiii)	(xiv)		
(a) Mutual Funds/UTI		51	145634652	0	0	145634652	5.38	145634652	0	0	0	0	0	0	145500772	
(b) (i) Fidelity Prudential Balanced Fund *	AAAA1003BF	1	81415323	0	0	81415323	3.01	81415323	0	0	0	0	0	0	81415323	
(c) Venture Capital Funds		0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	
(d) Alternate Investment Funds		1	800000	0	0	800000	0.03	800000	0	0	0	0	0	0	800000	
(e) Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	
(f) Foreign Portfolio Investors		388	761033682	0	0	761033682	28.14	761033682	0	0	0	0	0	0	760962022	
(g) (i) Matthews Pacific Tiger Fund	AA87M2313F	1	177949592	0	0	177949592	6.58	177949592	0	0	0	0	0	0	177949592	
(ii) First State Investments (now - Stewart Investors Global Emerging Markets Leaders Fund	AAACF8106F	1	107804751	0	0	107804751	3.99	107804751	0	0	0	0	0	0	107804751	
(iii) Stewart Investors Global Emerging Markets Leaders Fund	AAAT1822F	1	37200828	0	0	37200828	1.38	37200828	0	0	0	0	0	0	37200828	
(iv) First State Investments Global Emerging Markets Leaders Fund, A Sub-Fund Of The First State Investments Delaware Statutory Trust	AAAT1922C	1	27166790	0	0	27166790	1.00	27166790	0	0	0	0	0	0	27166790	
(v) Financial Institutions/ Banks		105	16920413	0	0	16920413	0.63	16920413	0	0	0	0	0	0	16920413	
(vi) Insurance Companies		21	476995961	0	0	476995961	17.56	476995961	0	0	0	0	0	0	476966862	
(vii) Life Insurance Corporation Of India *	AAACL0582H	1	317960364	0	0	317960364	11.76	317960364	0	0	0	0	0	0	317933264	
(viii) The New India Assurance Company Limited	AAACN4165C	1	65704953	0	0	65704953	2.43	65704953	0	0	0	0	0	0	65704953	
(ix) General Insurance Corporation Of India	AAACG0515N	1	65562960	0	0	65562960	2.42	65562960	0	0	0	0	0	0	65562960	
(x) Provident Funds/ Pension Funds		0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	
(xi) Any Other (specify)		0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	
(ii) Sub-Total (B)(1)		566	1399384708	0	0	1399384708	51.74	1399384708	0	0	0	0	0	0	1398739686	
(2) Central Government/ State Government(s)/ President of India		5	291420	0	0	291420	0.01	291420	0	0	0	0	0	0	291420	
(iii) Sub-Total (B)(2)		5	291420	0	0	291420	0.01	291420	0	0	0	0	0	0	291420	
(3) Non-institutions																
(a) Individuals -																
(i) Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		305853	342084802	0	0	342084802	12.65	342084802	0	0	0	0	0	0	298225208	
(ii) Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		305822	329441102	0	0	329441102	12.18	329441102	0	0	0	0	0	0	285581508	
(iii) MFPIs registered with RBI		31	12643700	0	0	12643700	0.47	12643700	0	0	0	0	0	0	12643700	
(iv) Sub-Total (B)(3)		16	59359	0	0	59359	0.00	59359	0	0	0	0	0	0	59359	
(iv) Total																
(v) Sub-Total (B)(4)																
(v) Total																



Category & Name of the Shareholders	PAN	Nos. of shareholder	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total Shareholding, as a % assuming full conversion of convertible securities (as a share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
								No of Voting Rights					No.	As a % of total Shares held	No. (not applicable)	As a % of total shares held (Not applicable)	
								Class X	Class Y	Total							
(c) Employee Trusts		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0
(d) Overseas Depositories (holding DRs) (balancing figure)		4	2857260	0	0	2857260	0.11	2857260	0	0	0.11	0	0	0	0	0	2855960
(e) Any Other (specify)		11049	66895495	0	0	66895495	2.47	66895495	0	0	2.47	0	0	0	0	0	59313665
(f) Bodies Corporate		1279	19019726	0	0	19019726	0.70	19019726	0	0	0.70	0	0	0	0	0	17865679
(g) Clearing Members		382	5098285	0	0	5098285	0.19	5098285	0	0	0.19	0	0	0	0	0	5098285
(h) Limited Liability Partnership - LLP		43	268922	0	0	268922	0.01	268922	0	0	0.01	0	0	0	0	0	268922
(i) Trusts		44	2981932	0	0	2981932	0.11	2981932	0	0	0.11	0	0	0	0	0	2972032
(j) HUF		5010	7346514	0	0	7346514	0.27	7346514	0	0	0.27	0	0	0	0	0	7328441
(k) NRIs		6233	25579019	0	0	25579019	0.95	25579019	0	0	0.95	0	0	0	0	0	19179609
(l) Directors & their relatives		2	36862	0	0	36862	0.00	36862	0	0	0.00	0	0	0	0	0	36862
(m) IEPF Suspense A/C		1	4000	0	0	4000	0.00	4000	0	0	0.00	0	0	0	0	0	4000
(n) OCBS/Foreign Cos		2	19340	0	0	19340	0.00	19340	0	0	0.00	0	0	0	0	0	19340
(o) OCBS/Foreign Bodies - DR		2	282200	0	0	282200	0.01	282200	0	0	0.01	0	0	0	0	0	282200
(p) Foreign Nationals - DR		51	411896916	0	0	411896916	15.23	411896916	0	0	15.23	0	0	0	0	0	36045122
Sub-Total (B)(3)		318922	411896916	0	0	411896916	15.23	411896916	0	0	15.23	0	0	0	0	0	36045122
Total Public Shareholding		318922	411896916	0	0	411896916	15.23	411896916	0	0	15.23	0	0	0	0	0	36045122
(B) = (B)(1)+(B)(2)+(B)(3)		318922	411896916	0	0	411896916	15.23	411896916	0	0	15.23	0	0	0	0	0	36045122
Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):																	
Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.																	

Note: (1) PAN would not be displayed on website of Stock Exchange(s). (2) The above format needs to be disclosed along with the name of following persons: Institutions/Non Institutions holding more than 1% of total number of shares. (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

(* Shareholding has been reported based on Common PAN irrespective of the Sub-Accounts



Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Category & Name of the Shareholders	PAN	No. of shareholder	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held (VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total Shareholding - as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) as a % of A+B+C2	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form (XIV) (Not Applicable)
								No of Voting Rights (IX)					As a % of total Shares held (Not applicable) (b)	No. (not applicable) (a)	As a % of total Shares held (Not applicable) (b)	No. (not applicable) (a)	
								Class X	Class Y	Total							
(1) Custodian/DR holder (9) Name of DR Holder (if available) (1) abc..., (2) Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014) Name (abc...)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0
Total Non-Promoter- Non Public Shareholding (C1) = (C1)+(C12)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0

Note

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares.
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.



(POST)

Format of holding of specified securities

- 1 Name of Listed Entity: **The Tata Power Company Limited**
- 2 Scrip Code : **500400** / Name of Scrip : **TATAPOWER** / Class of Security : **Equity**
- 3 Share Holding Pattern Filed under: **Reg. 31(1)(b)**
 - a. If under 31(1)(b) then indicate the report for Quarter ending **31st March, 2018**
- 4 **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

- 5 The tabular format for disclosure of holding of specified securities is as follows:-



Table I - Summary Statement holding of specified securities

Category	(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) = (iv)+(v)+(vi)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	(ix)			No. of Shares Underlying convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (X) = (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form (XIV)
									Number of Voting Rights held in each class of securities					Total as a % of (A+B+C)	No.	As a % of total Shares held	No.	
			Class e.g. X	Class e.g. Y	Total	No of Voting Rights		As a % of total Shares held	No.	As a % of total Shares held	No.	As a % of total Shares held						
(A)	Promoter & Promoter Group	9	893200466	0	0	893200466	33.02						33.02	0	893200466	33.02	0	0.00
(B)	Public	319493	1811573044	0	0	1811573044	66.98	66.98	0	1811573044	66.98	0	0.00	NA	NA	1759238178		
(C)	Non Promoter- Non Public	0	0	0	0	0	0.00	0.00	0	0	0.00	0	0.00	NA	NA	0		
(C1)	Shares underlying DRS	0	0	0	0	0	0.00	0.00	0	0	0.00	0	0.00	NA	NA	0		
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0.00	0.00	0	0	0.00	0	0.00	NA	NA	0		
	Total	319502	2704773510	0	0	2704773510	100.00	100.00	0	2704773510	100.00	0	0.00	38771375	1.43	2652438644		



Table II - Statement showing shareholding pattern of the Promoters and Promoter Group

Category & Name of the Shareholders	PAN (i)	No. of shareholder (iii)	No. of fully paid up equity shares held (iv)	Partly paid-up equity shares held (v)	Nos. of shares underlying Depository Receipts (vi)	Total nos. shares held calculated as per SCRR, 2017 (VII = IV+V+VI)	Shareholding % calculated as per SCRR, 2017 (VIII)	Number of Voting Rights held in each class of securities (IX)			Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (X) = (VII)-(XI) as a % of A+B+C	Number of Locked in shares		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
								No of Voting Rights				No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	
								Class X	Class Y	Total						
(1) Indian																
(a) Individual/Hindu undivided Family																
(b) Central Government/ State Government(s)																
(c) Financial Institutions/ Banks																
(d) Any Other (Specify)																
(ii) Bodies Corporate																
(i) Tata Sons Limited	AAACT5606A	9	893206466	0	0	893206466	33.02	893206466	0	0	0	0	0	0	0	0
(ii) Tata Sons Limited	AAACT59682	1	839799682	0	0	839799682	31.05	839799682	0	0	0	0	0	0	0	0
(iii) Tata Sons Limited	AAACT5803M	1	39122725	0	0	39122725	1.45	39122725	0	0	0	0	0	0	0	0
(iv) Tata Investment Corporation Ltd	AAACT4120F	1	6847842	0	0	6847842	0.25	6847842	0	0	0	0	0	0	0	0
(v) Tata Industries Limited	AAACT4058L	1	4535200	0	0	4535200	0.17	4535200	0	0	0	0	0	0	0	0
(vi) Ewart Investments Limited	AAACE258C	1	2229637	0	0	2229637	0.08	2229637	0	0	0	0	0	0	0	0
(vii) J.P. Doshi Tata Trust	AAAT5048G	1	572880	0	0	572880	0.02	572880	0	0	0	0	0	0	0	0
(viii) J.P. Doshi Tata Trust	AAAT5013P	1	70160	0	0	70160	0.00	70160	0	0	0	0	0	0	0	0
(ix) J.P. Doshi Tata Trust	AAAT1016P	1	13200	0	0	13200	0.00	13200	0	0	0	0	0	0	0	0
(x) Tata Motors Finance Limited	AAEC59591F	1	9120	0	0	9120	0.00	9120	0	0	0	0	0	0	0	0
Sub-Total (A)(1)		9	893206466	0	0	893206466	33.02	893206466	0	0	0	0	0	0	0	0
(2) Foreign																
(a) Individuals (Non-Resident)																
(b) Government																
(c) Institutions																
(d) Foreign Portfolio Investor																
(e) Any Other (Specify)																
Sub-Total (A)(2)		0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	0
Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)		9	893206466	0	0	893206466	33.02	893206466	0	0	0	0	0	0	0	0

Tata AIG General Insurance Company Limited is not considered part of Promoter Group holds 29,20,862 Equity Shares representing 0.24% of the paidup Equity Share Capital.

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Notes:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.



Table III - Statement showing shareholding pattern of the Public shareholder

(1) Category & Name of the Shareholders	(ii) PAN	(iii) Nos. of shareholder	(iv) No. of fully paid up equity shares held	(v) Parity paid-up equity shares held	(vi) Nos. of shares underlying Depository Receipts	(vii) Total nos. shares held	(viii) Shareholding % calculated as per SCRR, 1957	(ix) Number of Voting Rights held in each class of securities		(x) No. of Shares Underlying Outstanding convertible securities (including Warrants)	(xi) Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)		(xii) Number of Locked in shares		(xiii) Number of Shares pledged or otherwise encumbered		(xiv) Number of equity shares held in dematerialized form	
								No of Voting Rights			As a % of total Shares held	No.	As a % of total Shares held	No. (not applicable)	(Not applicable)			
								Class X	Class Y							(a)		(b)
(1) Institutions																		
(a) Mutual Funds/UTI																		
(i) ICG Prudential Balanced Fund *	AAAA0038F	51	145634652	0	0	145634652	5.38	145634652	0	0	5.38	0	0	0	0	0	145600772	
(b) Venture Capital Funds		1	81415323	0	0	81415323	3.01	81415323	0	0	3.01	0	0	0	0	0	81415323	
(c) Alternate Investment Funds		2	800000	0	0	800000	0.00	800000	0	0	0.00	0	0	0	0	0	800000	
(d) Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	
(e) Foreign Portfolio Investors		388	761033682	0	0	761033682	28.14	761033682	0	0	28.14	0	0	0	0	0	760980302	
(f) Matthews Pacific Tiger Fund	AAATM2313F	1	177949592	0	0	177949592	6.58	177949592	0	0	6.58	0	0	0	0	0	177949592	
(ii) First State Investments (oc-Stewart Investors Global Emerging Markets Leaders Fund	AAACF810F	1	107804751	0	0	107804751	3.99	107804751	0	0	3.99	0	0	0	0	0	107804751	
(iii) Stewart Investors Global Emerging Markets Leaders Fund	AAATF1852F	1	37200828	0	0	37200828	1.38	37200828	0	0	1.38	0	0	0	0	0	37200828	
(iv) First State Investments Global Emerging Markets Leaders Fund, A Sub-Fund Of The First State Investments Delaware Statutory Trust	AAATF1322C	1	27166790	0	0	27166790	1.00	27166790	0	0	1.00	0	0	0	0	0	27166790	
(v) Financial Institutions/Banks		105	16920413	0	0	16920413	0.63	16920413	0	0	0.63	0	0	0	0	0	16491151	
(vi) Insurance Companies		21	474995961	0	0	474995961	17.56	474995961	0	0	17.56	0	0	0	0	0	474995961	
(i) Life Insurance Corporation Of India *	AAACLOS6H	1	317960364	0	0	317960364	11.76	317960364	0	0	11.76	0	0	0	0	0	317933264	
(ii) The New India Assurance Company Limited	AAACN416C	1	65704953	0	0	65704953	2.43	65704953	0	0	2.43	0	0	0	0	0	65704953	
(iii) General Insurance Corporation Of India	AAACG06LN	1	65502960	0	0	65502960	2.42	65502960	0	0	2.42	0	0	0	0	0	65502960	
(iv) Provident Funds/ Pension Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	
(v) Any Other (Specify)		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	
(ii) Sub-Total (B)(1)		566	1399384708	0	0	1399384708	51.74	1399384708	0	0	51.74	0	0	0	0	0	1398298846	
(2) Central Government/ State Government(s)/ President of India		5	291420	0	0	291420	0.01	291420	0	0	0.01	0	0	0	0	0	4400	
(a) Sub-Total (B)(2)		5	291420	0	0	291420	0.01	291420	0	0	0.01	0	0	0	0	0	4400	
(3) Non-Institutions																		
(a) Individuals - Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		305823	342084802	0	0	342084802	12.65	342084802	0	0	12.65	0	0	0	0	0	296225206	
(b) Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		305822	329441102	0	0	329441102	12.18	329441102	0	0	12.18	0	0	0	0	0	285581506	
(c) Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		31	12643700	0	0	12643700	0.47	12643700	0	0	0.47	0	0	0	0	0	12643700	
(d) NRFCs registered with RBI		16	59359	0	0	59359	0.00	59359	0	0	0.00	0	0	0	0	0	59359	



Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Category & Name of the Shareholders	PAN	No. of shareholder	No. of fully paid up equity shares held	Party paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held (VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Outstanding convertible securities (including Warrants) (X)	Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII+X) as a % of A+B+C2	Number of Locked In shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
								No of Voting Rights					No.	As a % of total Shares held	No. (not appl-cable)	As a % of total shares held (Not applicable)	
								Class X	Class Y	Total							
(1) Custodian/DR Holder (if available) (i) abc... (ii) def....		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0
(2) Employee Benefit Trust (under SEBI (Share Based Employee Benefit) Regulations, 2014) (a) Name (BSE- Total Non-Promoter- Non Public Shareholding (C1)+(C1)+(C12)		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0
Total Non-Promoter- Non Public Shareholding (C1)+(C1)+(C12)		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0

Notes:

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.





(PRE) - ANNEXURE TB

SHAREHOLDING PATTERN PRE AND POST SCHEME OF ARRANGEMENT (Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015)

PART A: SHAREHOLDING PATTERN AS ON 31st MARCH 2018 PRIOR TO THE SCHEME OF ARRANGEMENT

Sr. No.	Name & Address of the Shareholder	Number of Shares	Amount in Rupees per Share	%
1	TATA Sons Ltd Bombay House 24, Homi Mody Street, Mumbai-400001	54,81,71,151	10	99.99
2	TATA Sons Ltd Jointly with Mr K R Bhagat Bombay House 24, Homi Mody Street, Mumbai-400001	1	10	0
3	TATA Sons Ltd Jointly with Mr. Sukaran Singh Bombay House 24, Homi Mody Street, Mumbai-400001	1	10	0
4	TATA Sons Ltd Jointly with Mr E N Kapadia Bombay House 24, Homi Mody Street, Mumbai-400001	1	10	0
5	TATA Sons Ltd Jointly with Mr Masood Hussainy Bombay House 24, Homi Mody Street, Mumbai-400001	1	10	0
6	TATA Sons Ltd Jointly with Mr A V S Prasad Bombay House 24, Homi Mody Street, Mumbai-400001	1	10	0
7	TATA Sons Ltd Jointly with Mr Praveen Kumar Chikkala Bombay House 24, Homi Mody Street, Mumbai-400001	1	10	0
	Total	54,81,71,157	10	100

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For Tata Advanced Systems Limited


S.R. Venkatesan
Company Secretary

TATA ADVANCED SYSTEMS LIMITED



(POST) - A

PART B: SHAREHOLDING PATTERN POST THE SCHEME OF ARRANGEMENT

Sr. No.	Name & Address of the Shareholder	Number of Shares	Amount in Rupees per Share	%
1	TATA Sons Ltd Bombay House 24, Homi Mody Street, Mumbai-400001	54,81,71,151	10	99.99
2	TATA Sons Ltd Jointly with Mr K R Bhagat Bombay House 24, Homi Mody Street, Mumbai-400001	1	10	0
3	TATA Sons Ltd Jointly with Mr. Sukaran Singh Bombay House 24, Homi Mody Street, Mumbai-400001	1	10	0
4	TATA Sons Ltd Jointly with Mr E N Kapadia Bombay House 24, Homi Mody Street, Mumbai-400001	1	10	0
5	TATA Sons Ltd Jointly with Mr Masood Hussainy Bombay House 24, Homi Mody Street, Mumbai-400001	1	10	0
6	TATA Sons Ltd Jointly with Mr A V S Prasad Bombay House 24, Homi Mody Street, Mumbai-400001	1	10	0
7	TATA Sons Ltd Jointly with Mr Praveen Kumar Chikkala Bombay House 24, Homi Mody Street, Mumbai-400001	1	10	0
	Total	54,81,71,157	10	100

Note: Upon or prior to the scheme of arrangement becoming effective, Tata Advanced Systems Limited may issue securities to Tata Sons Limited and/or subsidiary or associate companies of Tata Sons Limited, to enable it to pay The Tata Power Company Limited (the transferor company under the scheme) the consideration under the scheme

For Tata Advanced Systems Limited

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S.R. Venkatesan
Company Secretary

TATA ADVANCED SYSTEMS LIMITED