

THE TATA POWER COMPANY LIMITED

Performance Perspective

Rs. Crs.

	2001-02	2002-03	2003-04	2004-05	2005-06	2006-07	2007-08	2008-09	2009-10	2010-11
Generation (in MU's)	11,782	12,996	12,917	13,283	13,746	14,269	14,717	14,807	15,946	15,325
Operating Income	3,803	4,300	4,239	3,930	4,563	4,715	5,916	7,236	7,098	6,918
Operating Expenses	2,907	3,116	2,952	2,978	3,727	3,992	4,979	6,095	5,220	5,328
Operating Profit	896	1,184	1,287	953	835	723	937	1,141	1,879	1,591
Other Income	265	152	160	387	326	344	498	632	282	494
Interest and Finance Charges	348	341	284	191	165	190	174	328	423	462
Depreciation	282	318	334	360	278	292	291	329	478	510
PBT	672	677	734	759	747	586	970	1,117	1,259	1,112
PAT	508	520	509	551	611	697	870	922	939	941
Distributable Profits	381	450	467	555	575	674	811	968	948	970
Earning Per Share (EPS) - Rs. / shares	19	23	24	28	29	34	39	44	41	41
Dividend per share(%)	50%	65%	70%	75%	85%	95%	105%	115%	120%	125%

Return On Capital Employed [ROCE] (%)	17%	18%	18%	14%	13%	12%	12%	11%	11%	10%
Return On Net Worth [RONW] (%)	14%	14%	13%	15%	14%	15%	13%	14%	10%	10%
Long Term Debts / Equity	0.65	0.50	0.34	0.55	0.49	0.51	0.34	0.52	0.55	0.58
Total Debts/ Equity	0.66	0.51	0.34	0.56	0.50	0.60	0.38	0.60	0.55	0.62

Capital	198	198	198	198	198	198	221	221	237	237
Shareholder's Reserves	2,745	3,162	3,450	3,579	3,962	4,437	6,331	7,182	9,173	9,845
Statutory Reserves	1,290	1,360	1,402	1,360	1,395	1,398	1,486	1,289	1,213	1,158
Borrowings	2,789	2,399	1,721	2,860	2,755	3,633	3,037	5,198	5,872	6,989
Gross Block (incl. Capital WIP)	5,531	5,709	5,841	5,903	6,137	7,010	8,164	9,747	10,487	11,988
Depreciation	1,725	2,035	2,364	2,657	2,922	3,199	3,477	3,795	4,258	4,736
Net Block	3,806	3,674	3,477	3,246	3,215	3,811	4,687	5,952	6,229	7,252

Excludes Share Warrants of Rs. 60.99 crs