

CLAUSE 35 OF EQUITY LISTING AGREEMENT

Name of the Company : The Tata Power Company Limited

Scrip Code : 500400

Quarter Ended : 30th June, 2009

(I) (a) Statement showing Shareholding Pattern

Category code (I)	Category of Shareholder (II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialised form (V)	Total Shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a Percentage (IX)=(VIII) / (IV)*100
(A)	Shareholding of Promoter and Promoter Group²							
(1)	Indian							
(a)	Individuals / Hindu Undivided Family	0	0	0	0.00	0.00	0	0
(b)	Central Government / State Government(s)	0	0	0	0.00	0.00	0	0
(c)	Bodies Corporate	21	73573662	73572910	33.17	33.14	32805000	44.59
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0
(e)	Any Other (Trust)	3	65624	65624	0.03	0.03	0	0
	Sub-Total (A) (1)	24	73639286	73638534	33.20	33.17	32805000	44.55
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	0	0	0	0.00	0.00	0	0
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0
(c)	Institutions	0	0	0	0.00	0.00	0	0
(d)	Any Other (specify)	0	0	0	0.00	0.00	0	0
	Sub-Total (A) (2)	0	0	0	0.00	0.00	0	0
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	24	73639286	73638534	33.20	33.17	32805000	44.55
(B)	Public Shareholding³						N.A	N.A
(1)	Institutions						N.A	N.A
(a)	Mutual Funds / UTI	245	17613419	17521097	7.94	7.93		
(b)	Financial Institutions / Banks	181	309367	259073	0.14	0.14		
(c)	Central Government / State Government(s)	6	121205	95949	0.05	0.05		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	57	47062427	47037861	21.22	21.20		
(f)	Foreign Institutional Investors	354	42202444	42195496	19.03	19.01		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Any Other (specify)	0	0	0	0.00	0.00		
(h-i)	Foreign Nationals - DR	1	1000	1000	0.00	0.00		
	Sub-Total (B) (1)	844	107309862	107110476	48.38	48.33		
(2)	Non-Institutions						N.A	N.A
(a)	Bodies Corporate	2036	1792505	1576718	0.81	0.81		
(b)	Individuals -							
i.	Individual shareholders holding nominal share capital upto Rs.1 lakh	163458	36271273	25744625	16.35	16.34		
ii.	Individual shareholders holding nominal share capital in excess of Rs.1 lakh	125	2456359	2227285	1.11	1.11		
(c)	Any Other (specify)							
i	Trust	37	49255	47889	0.02	0.02		
ii.	Overseas Corporate Bodies	3	640	0	0.00	0.00		
iii.	Foreign Bodies	4	287286	287286	0.13	0.13		
	Sub-Total (B) (2)	165663	40857318	29883803	18.42	18.41		
	Total Public Shareholding (B) = (B)(1)+(B)(2)	166507	148167180	136994279	66.80	66.74	0	0
	TOTAL (A)+(B)	166531	221806466	210632813	100.00	99.91	32805000	14.79
(C)	Shares held by Custodians and against which Depository Receipts have been issued	3	202690	202560	N.A	0.09	N.A	N.A
	GRAND TOTAL (A)+(B)+(C)	166534	222009156	210835373		100.00	32805000	14.78

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(l) (b)

Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr. No. (I)	Name of the Shareholder (II)	Total shares held		Shares pledged or otherwise encumbered		
		Number (III)	As a % of Grand Total (A)+(B)+(C) (IV)	Number (V)	As a percentage (VI)=(V) / (III)*100	As a % of grand total (A)+(B)+(C) of sub-clause (I)a (VII)
1	TATA SONS LIMITED	66773052	30.08	32305000	48.38	14.55
2	THE TATA IRON AND STEEL COMPANY LIMITED	5681818	2.56			
3	TATA INVESTMENT CORPORATION LTD	600768	0.27	500000	83.23	0.23
4	TATA INDUSTRIES LIMITED	268000	0.12			
5	EWART INVESTMENTS LIMITED	195584	0.09			
6	SIR DORABJI TATA TRUST	57288	0.03			
7	CHEMICAL TERMINAL TROMBAY LTD	40058	0.02			
8	TATA AIG LIFE INSURANCE COMPANY LTD	13582	0.00			
9	SIR RATAN TATA TRUST	7016	0.00			
10	J R D TATA TRUST	1320	0.00			
11	SHEBA PROPERTIES LIMITED	800	0.00			
	TOTAL	73639286	33.17	32805000		14.78

(l) (c)

Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the Shareholder	Number of Shares	Shares as a percentage of total number of shares
1	LIFE INSURANCE CORPORATION OF INDIA	22452482	10.11
2	THE NEW INDIA ASSURANCE COMPANY LIMITED	7070500	3.18
3	GENERAL INSURANCE CORPORATION OF INDIA	6361947	2.87
4	ABERDEEN ASSET MANAGERS LIMITED A/C ABERDEEN INTERNATIONAL INDIA OPPORTUNITIES FUND (MAURITIUS) LTD.	2320000	1.05
	TOTAL	38204929	17.21

(l) (d)

Statement showing details of locked-in shares

Sr. No.	Name of the Shareholder	* Category of Shareholders (Promoters / Public)	Number of locked-in Shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (l) (a) above}
1	TATA SONS LIMITED	Promoters	9894000	4.46
	TOTAL		9894000	4.46

(II) (a)

Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (l) (a) above}
1	GDR HELD BY CITIBANK N.A	2252	202690	0.09
	TOTAL		202690	0.09

(II) (b)

Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (l) (a) above}
1		N.A.		
	TOTAL			

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(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares / securities is issued by the issuer.

Category code (I)	Category of Shareholder (II)	Number of Voting Rights held in each class of			Total Voting Rights (III+IV+V)	Total Voting Rights i.e. (VI)	
		Class X (III)	Class Y (IV)	Class Z (V)		As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)
(A)	Shareholding of Promoter and Promoter Group Indian						
(a)	Individuals / Hindu Undivided Family						
(b)	Central Government / State Governments(s)						
(c)	Bodies Corporate						
(d)	Financial Institutions / Banks						
(e)	Any Other (Trust)						
	Sub-Total (A) (1)	0	0	0	0.00	0.00	0.00
(2)	Foreign						
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)						
(b)	Bodies Corporate						
(c)	Institutions						
(d)	Any Other (specify)						
	Sub-Total (A) (2)	0	0	0	0.00	0.00	0.00
Total Shareholding of Promoter and Promoter		0	0	0	0.00	0.00	0.00
(B)	Public Shareholding						
(1)	Institutions						
(a)	Mutual Funds / UTI						
(b)	Financial Institutions / Banks						
(c)	Central Government / State Governments(s)						
(d)	Venture Capital Funds						
(e)	Insurance Companies						
(f)	Foreign Institutional Investors						
(g)	Foreign Venture Capital Investors						
(h)	Any Other (specify)						
	Sub-Total (B) (1)	0	0	0	0.00	0.00	0.00
(2)	Non-Institutions						
(a)	Bodies Corporate						
(b)	Individuals -						
i	Individual shareholders holding nominal share capital upto Rs. 1 lakh						
ii	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh						
(c)	Any Other (specify)						
i	Trusts						
ii	Foreign Corporate Bodies						
	Sub-total (B) (2)	0	0	0	0.00	0.00	0.00
Total Public Shareholding (B) = (B)(1)+(B)(2)		0	0	0	0.00	0.00	0.00
TOTAL (A)+(B)		0	0	0	0.00	0.00	0.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued						
GRAND TOTAL (A)+(B)+(C)		0	0	0	0.00	0.00	0.00

Note

Only one class of Securities is issued by the Company, hence column (III) (a) is not applicable