

CLAUSE 35 OF EQUITY LISTING AGREEMENT

Name of the Company : The Tata Power Company Limited

Scrip Code : 500400

Quarter Ended : 30th September, 2009

(I) (a) Statement showing Shareholding Pattern

Category code (I)	Category of Shareholder (II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialised form (V)	Total Shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a Percentage (IX)=(VIII) / (IV)*100
(A)	Shareholding of Promoter and Promoter Group²							
(1)	Indian							
(a)	Individuals / Hindu Undivided Family	0	0	0	0.00	0.00	0	0
(b)	Central Government / State Government(s)	0	0	0	0.00	0.00	0	0
(c)	Bodies Corporate	21	73573662	73572910	32.88	31.03	28850000	39.21
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0
(e)	Any Other (Trust)	3	65624	65624	0.03	0.03	0	0
	Sub-Total (A) (1)	24	73639286	73638534	32.91	31.06	28850000	39.18
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	0	0	0	0.00	0.00	0	0
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0
(c)	Institutions	0	0	0	0.00	0.00	0	0
(d)	Any Other (specify)	0	0	0	0.00	0.00	0	0
	Sub-Total (A) (2)	0	0	0	0.00	0.00	0	0
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	24	73639286	73638534	32.91	31.06	28850000	39.18
(B)	Public Shareholding³						N.A	N.A
(1)	Institutions						N.A	N.A
(a)	Mutual Funds / UTI	242	17341033	17248761	7.75	7.31		
(b)	Financial Institutions / Banks	197	646132	595838	0.29	0.27		
(c)	Central Government / State Government(s)	6	121205	95949	0.05	0.05		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	63	47604579	47580013	21.28	20.08		
(f)	Foreign Institutional Investors	380	43303736	43296838	19.36	18.27		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Any Other (specify)	0	0	0	0.00	0.00		
(h-i)	Foreign Nationals - DR	1	1000	1000	0.00	0.00		
	Sub-Total (B) (1)	889	109017685	108818399	48.73	45.98		
(2)	Non-Institutions						N.A	N.A
(a)	Bodies Corporate	2172	1710163	1492586	0.76	0.72		
(b)	Individuals -							
i.	Individual shareholders holding nominal share capital upto Rs.1 lakh	160761	35991058	25632646	16.09	15.18		
ii.	Individual shareholders holding nominal share capital in excess of Rs.1 lakh	122	2392082	2163008	1.07	1.01		
(c)	Any Other (specify)							
i	Trust	36	49932	48566	0.02	0.02		
ii.	Overseas Corporate Bodies	3	640	0	0.00	0.00		
iii.	Foreign Bodies	7	937857	937857	0.42	0.40		
	Sub-Total (B) (2)	163101	41081732	30274663	18.36	17.33		
	Total Public Shareholding (B) = (B)(1)+(B)(2)	163990	150099417	139093062	67.09	63.31	0	0
	TOTAL (A)+(B)	164014	223738703	212731596	100.00	94.37	28850000	12.89
(C)	Shares held by Custodians and against which Depository Receipts have been issued	4	13354518	13354388	N.A	5.63	N.A	N.A
	GRAND TOTAL (A)+(B)+(C)	164018	237093221	226085984		100.00	28850000	12.17

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Scrip Code : 500400

Quarter Ended : 30th September, 2009

(I) (b)

Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr. No. (I)	Name of the Shareholder (II)	Total shares held		Shares pledged or otherwise encumbered		
		Number (III)	As a % of Grand Total (A)+(B)+(C) (IV)	Number (V)	As a percentage (VI)=(V) / (III)*100	As a % of grand total (A)+(B)+(C) of sub-clause (I)a (VII)
1	TATA SONS LIMITED	66773052	28.16	28850000	43.21	12.17
2	THE TATA IRON AND STEEL COMPANY LIMITED	5681818	2.40			
3	TATA INVESTMENT CORPORATION LTD	600768	0.25	0	0.00	0.00
4	TATA INDUSTRIES LIMITED	268000	0.11			
5	EWART INVESTMENTS LIMITED	195584	0.08			
6	SIR DORABJI TATA TRUST	57288	0.02			
7	CHEMICAL TERMINAL TROMBAY LTD	40058	0.02			
8	TATA AIG LIFE INSURANCE COMPANY LTD	13582	0.01			
9	SIR RATAN TATA TRUST	7016	0.01			
10	J R D TATA TRUST	1320	0.00			
11	SHEBA PROPERTIES LIMITED	800	0.00			
	TOTAL	73639286	31.06	28850000		12.17

(I) (c)

Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the Shareholder	Number of Shares	Shares as a percentage of total number of shares
1	LIFE INSURANCE CORPORATION OF INDIA	22427081	9.46
2	THE NEW INDIA ASSURANCE COMPANY LIMITED	7065704	2.98
3	GENERAL INSURANCE CORPORATION OF INDIA	6361947	2.68
	TOTAL	35854732	15.12

(I) (d) **Statement showing details of locked-in shares**

Sr. No.	Name of the Shareholder	* Category of Shareholders (Promoters / Public)	Number of locked-in Shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above}
1	TATA SONS LIMITED	Promoters	9894000	4.17
	TOTAL		9894000	4.17

(II) (a) **Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above}
1	GDR HELD BY CITIBANK N.A	2151	193560	0.08
2	THE BANK OF NEW YORK	13160828	13160828	5.55
	TOTAL		13354388	5.63

(II) (b) **Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above}
2	THE BANK OF NEW YORK		13160828	5.55
	TOTAL			

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(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares / securities is issued by the issuer.

Category code (I)	Category of Shareholder (II)	Number of Voting Rights held in each class of			Total Voting Rights (III+IV+V)	Total Voting Rights i.e. (VI)	
		Class X (III)	Class Y (IV)	Class Z (V)		As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)
(A)	Shareholding of Promoter and Promoter Group Indian						
(a)	Individuals / Hindu Undivided Family						
(b)	Central Government / State Governments(s)						
(c)	Bodies Corporate						
(d)	Financial Institutions / Banks						
(e)	Any Other (Trust)						
	Sub-Total (A) (1)	0	0	0	0.00	0.00	0.00
(2)	Foreign						
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)						
(b)	Bodies Corporate						
(c)	Institutions						
(d)	Any Other (specify)						
	Sub-Total (A) (2)	0	0	0	0.00	0.00	0.00
Total Shareholding of Promoter and Promoter		0	0	0	0.00	0.00	0.00
(B)	Public Shareholding						
(1)	Institutions						
(a)	Mutual Funds / UTI						
(b)	Financial Institutions / Banks						
(c)	Central Government / State Governments(s)						
(d)	Venture Capital Funds						
(e)	Insurance Companies						
(f)	Foreign Institutional Investors						
(g)	Foreign Venture Capital Investors						
(h)	Any Other (specify)						
	Sub-Total (B) (1)	0	0	0	0.00	0.00	0.00
(2)	Non-Institutions						
(a)	Bodies Corporate						
(b)	Individuals -						
i	Individual shareholders holding nominal share capital upto Rs. 1 lakh						
ii	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh						
(c)	Any Other (specify)						
i	Trusts						
ii	Foreign Corporate Bodies						
	Sub-total (B) (2)	0	0	0	0.00	0.00	0.00
	Total Public Shareholding (B) = (B)(1)+(B)(2)	0	0	0	0.00	0.00	0.00
	TOTAL (A)+(B)	0	0	0	0.00	0.00	0.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued						
	GRAND TOTAL (A)+(B)+(C)	0	0	0	0.00	0.00	0.00

Note

Only one class of Securities is issued by the Company, hence column (III) (a) is not applicable