

**CLAUSE 35 OF EQUITY LISTING AGREEMENT**

Name of the Company : The Tata Power Company Limited

Scrip Code : 500400

Quarter Ended : 31st March, 2009

**(l) (a) Statement showing Shareholding Pattern**

Category code (I)	Category of Shareholder (II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialised form (V)	Total Shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a Percentage (IX)=(VIII) / (IV)*100
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>							
<b>(1)</b>	<b>Indian</b>							
(a)	Individuals / Hindu Undivided Family	0	0	0	0.00	0.00	0	0
(b)	Central Government / State Government(s)	0	0	0	0.00	0.00	0	0
(c)	Bodies Corporate	21	73572962	73572210	33.26	33.23	32305000	43.91
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0
(e)	Any Other (Trust)	3	65624	65624	0.03	0.03	0	0
	<b>Sub-Total (A) (1)</b>	<b>24</b>	<b>73638586</b>	<b>73637834</b>	<b>33.29</b>	<b>33.26</b>	32305000	43.91
<b>(2)</b>	<b>Foreign</b>							
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	0	0	0	0.00	0.00	0	0
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0
(c)	Institutions	0	0	0	0.00	0.00	0	0
(d)	Any Other (specify)	0	0	0	0.00	0.00	0	0
	<b>Sub-Total (A) (2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	0	0
	<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)</b>	<b>24</b>	<b>73638586</b>	<b>73637834</b>	<b>33.29</b>	<b>33.26</b>	32305000	43.91
<b>(B)</b>	<b>Public Shareholding<sup>3</sup></b>						N.A	N.A
<b>(1)</b>	<b>Institutions</b>						N.A	N.A
(a)	Mutual Funds / UTI	233	15221647	15129325	6.88	6.88		
(b)	Financial Institutions / Banks	186	384272	333978	0.17	0.17		
(c)	Central Government / State Government(s)	6	137705	112449	0.06	0.06		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	58	49218171	49193597	22.25	22.23		
(f)	Foreign Institutional Investors	331	41037363	41030415	18.56	18.53		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Any Other (specify)	0	0	0	0.00	0.00		
(h-i)	Foreign Nationals - DR	1	1000	1000	0.00	0.00		
	<b>Sub-Total (B) (1)</b>	<b>815</b>	<b>106000158</b>	<b>105800764</b>	<b>47.92</b>	<b>47.87</b>		
<b>(2)</b>	<b>Non-Institutions</b>						N.A	N.A
(a)	Bodies Corporate	2119	1936638	1720801	0.87	0.87		
(b)	Individuals -							
i.	Individual shareholders holding nominal share capital upto Rs.1 lakh	171151	36868112	26193303	16.67	16.65		
ii.	Individual shareholders holding nominal share capital in excess of Rs.1 lakh	127	2493940	2264899	1.13	1.13		
(c)	Any Other (specify)							
i	Trust	35	48310	46944	0.02	0.02		
ii.	Overseas Corporate Bodies	3	640	0	0.00	0.00		
iii.	Foreign Bodies	5	219169	219169	0.10	0.10		
	<b>Sub-Total (B) (2)</b>	<b>173440</b>	<b>41566809</b>	<b>30445116</b>	<b>18.79</b>	<b>18.77</b>		
	<b>Total Public Shareholding (B) = (B)(1)+(B)(2)</b>	<b>174255</b>	<b>147566967</b>	<b>136245880</b>	<b>66.71</b>	<b>66.64</b>	0	0
	<b>TOTAL (A)+(B)</b>	<b>174279</b>	<b>221205553</b>	<b>209883714</b>	<b>100.00</b>	<b>99.90</b>	<b>32305000</b>	<b>43.91</b>
(C)	Shares held by Custodians and against which Depository Receipts have been issued	3	218890	218760	N.A	0.10	N.A	N.A
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>174282</b>	<b>221424443</b>	<b>210102474</b>		<b>100.00</b>	<b>32305000</b>	<b>43.91</b>

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Name of the Company : The Tata Power Company Limited

Scrip Code : 500400

Quarter Ended : 31st March, 2009

(l) (b)

**Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"**

Sr. No. (I)	Name of the Shareholder (II)	Total shares held		Shares pledged or otherwise encumbered		
		Number (III)	As a % of Grand Total (A)+(B)+(C) (IV)	Number (V)	As a percentage (VI)=(V) / (III)*100	As a % of grand total (A)+(B)+(C) of sub-clause (I)a (VII)
1	TATA SONS LIMITED	66773052	30.16	32305000	48.38	14.59
2	THE TATA IRON AND STEEL COMPANY LIMITED	5681818	2.57			
3	TATA INVESTMENT CORPORATION LTD	600768	0.27			
4	TATA INDUSTRIES LIMITED	268000	0.12			
5	EWART INVESTMENTS LIMITED	195584	0.09			
6	SIR DORABJI TATA TRUST	57288	0.03			
7	CHEMICAL TERMINAL TROMBAY LTD	40058	0.02			
8	TATA AIG LIFE INSURANCE COMPANY LTD	12882	0.00			
9	SIR RATAN TATA TRUST	7016	0.00			
10	J R D TATA TRUST	1320	0.00			
11	SHEBA PROPERTIES LIMITED	800	0.00			
	<b>TOTAL</b>	<b>73638586</b>	<b>33.26</b>	<b>32305000</b>	<b>48.38</b>	<b>14.59</b>

(l) (c) **Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

Sr. No.	Name of the Shareholder	Number of Shares	Shares as a percentage of total number of
1	LIFE INSURANCE CORPORATION OF INDIA	25935954	11.71
2	THE NEW INDIA ASSURANCE COMPANY LIMITED	7070500	3.19
3	GENERAL INSURANCE CORPORATION OF INDIA	6462087	2.92
4	DEUTSCHE SECURITIES MAURITIUS LIMITED	2394289	1.08
5	ABERDEEN ASSET MANAGERS LIMITED A/C ABERDEEN INTERNATIONAL INDIA OPPORTUNITIES FUND (MAURITIUS) LTD.	2320000	1.05
6	M AND G INVESTMENT MANAGEMENT LIMITED A/C THE PRUDENTIAL ASSURANCE COMPANY LIMITED	2282407	1.03
	<b>TOTAL</b>	<b>46465237</b>	<b>20.98</b>

(l) (d) **Statement showing details of locked-in shares**

Sr. No.	Name of the Shareholder	* Category of Shareholders (Promoters / Public)	Number of locked-in Shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (l) (a) above)
1	TATA SONS LIMITED	Promoters	9894000	4.47
	<b>TOTAL</b>		<b>9894000</b>	<b>4.47</b>

(II) (a) **Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (l) (a) above)
1	GDR HELD BY CITIBANK N.A	2432	218890	0.10
	<b>TOTAL</b>		<b>218890</b>	<b>0.10</b>

(II) (b) **Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (l) (a) above)
1		N.A.		
	<b>TOTAL</b>			