

**CLAUSE 35 OF EQUITY LISTING AGREEMENT**

Name of the Company : The Tata Power Company Limited

Scrip Code : 500400

Quarter Ended : 31st December, 2009

**(I) (a) Statement showing Shareholding Pattern**

Category code (I)	Category of Shareholder (II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialised form (V)	Total Shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a Percentage (IX)=(VIII) / (IV)*100
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>							
<b>(1)</b>	<b>Indian</b>							
(a)	Individuals / Hindu Undivided Family	0	0	0	0.00	0.00	0	0
(b)	Central Government / State Government(s)	0	0	0	0.00	0.00	0	0
(c)	Bodies Corporate	23	73586006	73585254	32.31	31.02	28850000	39.21
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0
(e)	Any Other (Trust)	3	65624	65624	0.03	0.03	0	0
	<b>Sub-Total (A) (1)</b>	<b>26</b>	<b>73651630</b>	<b>73650878</b>	<b>32.34</b>	<b>31.05</b>	<b>28850000</b>	<b>39.17</b>
<b>(2)</b>	<b>Foreign</b>							
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	0	0	0	0.00	0.00	0	0
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0
(c)	Institutions	0	0	0	0.00	0.00	0	0
(d)	Any Other (specify)	0	0	0	0.00	0.00	0	0
	<b>Sub-Total (A) (2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0</b>
	<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)</b>	<b>26</b>	<b>73651630</b>	<b>73650878</b>	<b>32.34</b>	<b>31.05</b>	<b>28850000</b>	<b>39.17</b>
<b>(B)</b>	<b>Public Shareholding<sup>3</sup></b>						N.A	N.A
<b>(1)</b>	<b>Institutions</b>						N.A	N.A
(a)	Mutual Funds / UTI	236	16966666	16874394	7.45	7.15		
(b)	Financial Institutions / Banks	185	681201	630907	0.30	0.29		
(c)	Central Government / State Government(s)	7	122901	97645	0.05	0.05		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	68	49105979	49081413	21.56	20.70		
(f)	Foreign Institutional Investors	393	46055182	46048284	20.23	19.42		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Any Other (specify)	0	0	0	0.00	0.00		
(h-i)	Foreign Nationals - DR	1	1000	1000	0.00	0.00		
	<b>Sub-Total (B) (1)</b>	<b>890</b>	<b>112932929</b>	<b>112733643</b>	<b>49.59</b>	<b>47.61</b>		
<b>(2)</b>	<b>Non-Institutions</b>						N.A	N.A
(a)	Bodies Corporate	2112	1653212	1438807	0.73	0.70		
(b)	Individuals -							
i.	Individual shareholders holding nominal share capital upto Rs.1 lakh	157742	35421297	25497884	15.55	14.94		
ii.	Individual shareholders holding nominal share capital in excess of Rs.1 lakh	120	2635100	2136026	1.16	1.11		
(c)	Any Other (specify)							
i	Trust	36	52134	50768	0.02	0.02		
ii.	Overseas Corporate Bodies	3	640	0	0.00	0.00		
iii.	Foreign Bodies	10	1395371	1395371	0.61	0.59		
	<b>Sub-Total (B) (2)</b>	<b>160023</b>	<b>41157754</b>	<b>30518856</b>	<b>18.07</b>	<b>17.36</b>		
	<b>Total Public Shareholding (B) = (B)(1)+(B)(2)</b>	<b>160913</b>	<b>154090683</b>	<b>143252499</b>	<b>67.66</b>	<b>64.97</b>	<b>0</b>	<b>0</b>
	<b>TOTAL (A)+(B)</b>	<b>160939</b>	<b>227742313</b>	<b>216903377</b>	<b>100.00</b>	<b>96.02</b>	<b>28850000</b>	<b>12.67</b>
(C)	Shares held by Custodians and against which Depository Receipts have been issued	4	9446352	9446222	N.A	3.98	N.A	N.A
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>160943</b>	<b>237188665</b>	<b>226349599</b>		<b>100.00</b>	<b>28850000</b>	<b>12.16</b>

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(l) (b)

**Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"**

Sr. No. (I)	Name of the Shareholder (II)	Total shares held		Shares pledged or otherwise encumbered		
		Number (III)	As a % of Grand Total (A)+(B)+(C) (IV)	Number (V)	As a percentage (VI)=(V) / (III)*100	As a % of grand total (A)+(B)+(C) of sub-clause (I)a (VII)
1	TATA SONS LIMITED	66773052	28.15	28850000	43.21	12.16
2	THE TATA IRON AND STEEL COMPANY LIMITED	5681818	2.40			
3	TATA INVESTMENT CORPORATION LTD	600768	0.25	0	0.00	0.00
4	TATA INDUSTRIES LIMITED	268000	0.11			
5	EWART INVESTMENTS LIMITED	195584	0.08			
6	SIR DORABJI TATA TRUST	57288	0.02			
7	CHEMICAL TERMINAL TROMBAY LTD	40058	0.02			
8	TATA AIG LIFE INSURANCE COMPANY LTD	25926	0.01			
9	SIR RATAN TATA TRUST	7016	0.01			
10	J R D TATA TRUST	1320	0.00			
11	SHEBA PROPERTIES LIMITED	800	0.00			
	<b>TOTAL</b>	<b>73651630</b>	<b>31.05</b>	<b>28850000</b>		<b>12.16</b>

(l) (c) **Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

Sr. No.	Name of the Shareholder	Number of Shares	Shares as a percentage of total number of shares
1	LIFE INSURANCE CORPORATION OF INDIA	24948636	10.52
2	THE NEW INDIA ASSURANCE COMPANY LIMITED	6844862	2.89
3	GENERAL INSURANCE CORPORATION OF INDIA	6311947	2.66
4	ABERDEEN ASSET MANAGERS LIMITED A/C ABERDEEN INTERNATIONAL INDIA OPPURTUNITIES FUND 9MAURITIUS LIMITED	2660000	1.12
	<b>TOTAL</b>	<b>40765445</b>	<b>17.19</b>

(l) (d) **Statement showing details of locked-in shares**

Sr. No.	Name of the Shareholder	* Category of Shareholders (Promoters / Public)	Number of locked-in Shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para (l) (a) above}
1	TATA SONS LIMITED	Promoters	9894000	4.17
	<b>TOTAL</b>		<b>9894000</b>	<b>4.17</b>

(II) (a) **Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para (l) (a) above}
1	GDR HELD BY CITIBANK N.A	2127	191440	0.08
2	THE BANK OF NEW YORK	9254912	9254912	3.90
	<b>TOTAL</b>		<b>9446352</b>	<b>3.98</b>

(II) (b) **Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para (l) (a) above}
2	THE BANK OF NEW YORK		9254912	3.90
	<b>TOTAL</b>			

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**(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares / securities is issued by the issuer.**

Category code (I)	Category of Shareholder (II)	Number of Voting Rights held in each class of			Total Voting Rights (III+IV+V)	Total Voting Rights i.e. (VI)	
		Class X (III)	Class Y (IV)	Class Z (V)		As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group Indian</b>						
(a)	Individuals / Hindu Undivided Family						
(b)	Central Government / State Governments(s)						
(c)	Bodies Corporate						
(d)	Financial Institutions / Banks						
(e)	Any Other (Trust)						
	<b>Sub-Total (A) (1)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<b>(2)</b>	<b>Foreign</b>						
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)						
(b)	Bodies Corporate						
(c)	Institutions						
(d)	Any Other (specify)						
	<b>Sub-Total (A) (2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<b>Total Shareholding of Promoter and Promoter</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<b>(B)</b>	<b>Public Shareholding</b>						
<b>(1)</b>	<b>Institutions</b>						
(a)	Mutual Funds / UTI						
(b)	Financial Institutions / Banks						
(c)	Central Government / State Governments(s)						
(d)	Venture Capital Funds						
(e)	Insurance Companies						
(f)	Foreign Institutional Investors						
(g)	Foreign Venture Capital Investors						
(h)	Any Other (specify)						
	<b>Sub-Total (B) (1)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<b>(2)</b>	<b>Non-Institutions</b>						
(a)	Bodies Corporate						
(b)	Individuals -						
i	Individual shareholders holding nominal share capital upto Rs. 1 lakh						
ii	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh						
(c)	Any Other (specify)						
i	Trusts						
ii	Foreign Corporate Bodies						
	<b>Sub-total (B) (2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<b>Total Public Shareholding (B) = (B)(1)+(B)(2)</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<b>TOTAL (A)+(B)</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>						
<b>GRAND TOTAL (A)+(B)+(C)</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>

**Note**

Only one class of Securities is issued by the Company, hence column (III) (a) is not applicable