



15th April 2021

National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No.C/1, 'G' Block
Bandra-Kurla Complex
Bandra (East)
Mumbai 400 051

Dear Sirs,

Sub: Specifications related to ISINs for debt securities issued under SEBI (Issue and Listing of Debt Securities) Regulations, 2008

This has reference to clause 3.1 of the SEBI Circular CIR/MD/DF-1/67/2017 dated June 30, 2017 with respect to the above-mentioned subject.

In accordance with the said circular, please find enclosed the statement containing the details of debt securities as on 31st March 2021 issued by the Company in the prescribed format.

This is for your information and record.

Thanking you,

Yours faithfully,

For Maithon Power Limited

Poonam Shirke
Company Secretary

CC:

1. National Securities Depository Limited
Trade World, 4th Floor,
Kamla Mills Compound,
Senapati Bapat Marg
Lower Parel
Mumbai 400 013
2. Central Depository Services (India) Limited
25th Floor, Marathon Futurex
N.M Joshi Marg, Lower Parel (East)
Mumbai - 400 013

(A Joint Venture of Tata Power & DVC)

Registered Office: Corporate Center, 34 Sant Tukaram Road, Carnac Bunder, Mumbai 400 009, Tel: 91 22 67171232

Works: Village Dambhui, P.O. Barbindia, P.S. Nirsa, District Dhanbad 828 205, Jharkhand

Tel: +91 6540 278001/27 Fax: +91 6540 278040/ +91 8860075658

Corporate Identity Number (CIN): U74899MH2000PLC267297, **Website Address:** www.tatapower.com/mpl

Details of Non - Convertible Debentures of Maithon Power Limited as on 31st March 2021

| <i>Name of the issuer</i> | <i>ISIN number</i> | <i>Issuance date</i> | <i>Maturity date</i> | <i>Coupon rate</i> | <i>Payment frequency</i> | <i>Embedded option if any</i> | <i>Amount issued (Rs. in Crore)</i> | <i>Amount outstanding (Rs. in Crore)</i> |
|---------------------------|--------------------|----------------------|---|---|--------------------------|-------------------------------|-------------------------------------|--|
| Maithon Power Limited | INE082G07014 | 30-Nov-15 | 30-Nov-2021 (33%);30-Nov-2022 (33%);30-Nov-2023 (34%) | 0.15% above base rate of HDFC Bank on an annualized basis | Annually | NA | 500 | 500 |
| Maithon Power Limited | INE082G07022 | 09-Feb-17 | 09-Feb-23 | 8.00% p.a. | Annually | NA | 100 | 100 |
| Maithon Power Limited | INE082G07030 | 09-Feb-17 | 09-Feb-24 | 8.00% p.a. | Annually | NA | 100 | 100 |
| Maithon Power Limited | INE082G07048 | 09-Feb-17 | 07-Feb-25 | 8.00% p.a. | Annually | NA | 100 | 100 |
| Maithon Power Limited | INE082G07055 | 09-Feb-17 | 09-Feb-26 | 8.00% p.a. | Annually | NA | 100 | 100 |
| Maithon Power Limited | INE082G07063 | 09-Feb-17 | 09-Feb-27 | 8.00% p.a. | Annually | NA | 100 | 100 |
| Maithon Power Limited | INE082G07071 | 24-Dec-20 | 24-Dec-25 | 6.25% p.a | Annually | NA | 199 | 199 |

