



24<sup>th</sup> December 2020

National Stock Exchange of India Limited  
Exchange Plaza, 5<sup>th</sup> Floor  
Plot No. C/1, G Block,  
Bandra-Kurla Complex  
Bandra (East)  
Mumbai 400051

Dear Sirs,

**Sub: Issue and allotment of Secured, Non-Cumulative, Redeemable, Taxable, Listed, Rated Non-Convertible Debentures of ₹ 199 crore**

We wish to inform you that the Company has successfully issued and allotted 1990 Secured, non-cumulative, redeemable, taxable, listed, rated Non-convertible Debentures of a face value of ₹ 10 lakh each aggregating ₹ 199 crore, on a private placement basis pursuant to Board Resolution dated 16<sup>th</sup> October 2020 and Committee of Board Resolution dated 24<sup>th</sup> December 2020.

In terms of Regulation 51 of SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015, the Company is making the following disclosure:

Type of securities proposed to be issued	Secured, Redeemable, Taxable, Listed, Rated, Non-Convertible Debentures (NCDs)
Type of Issuance	Private Placement
Total numbers of securities to be issued	1990 Debentures
Size of the Issue	₹ 199 crore
Listing	To be listed on WDM Market segment of NSE Limited
Tenure of Instrument	5 years Date of Allotment: 24 <sup>th</sup> December 2020 Date of Maturity: 24 <sup>th</sup> December 2025
Coupon/Interest offered, schedule of payment of coupon/ interest and principal	Coupon rate 6.25% payable annually
Charge/Security, if any, created over the assets	Secured against project asset
Special rights/interest/ privileges attached to the instrument and changes thereof	N.A.
Delay in payment of Interest/principal amount for a period of more than 3 months from the due date or default in payment or interest/ principal	Will trigger an event of Default and levy of additional interest
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any matter concerning the security and/or the assets along with comments thereon	None
Rating	CRISIL AA/Stable

This is for the information of your members and all concerned and in compliance with the applicable provisions of the Listing Regulation.

Kindly take the same on your record.

Yours faithfully,  
**For Maithon Power Limited**

**Poonam Shirke**  
Company Secretary  
ACS 50297

**MAITHON POWER LIMITED**

(A Joint Venture of Tata Power & DVC)

**Registered Office:** Corporate Center, 34 Sant Tukaram Road, Carnac Bunder, Mumbai 400 009, Tel: 91 22 67171232

**Works:** Village Dambhui, P.O. Barbindia, P.S. Nirsra, District Dhanbad 828 205, Jharkhand

Tel: +91 6540 278001/27 Fax: +91 6540 278040/ +91 8860075658

**Corporate Identity Number (CIN):** U74899MH2000PLC267297, **Website Address:** [www.tatapower.com/mpl](http://www.tatapower.com/mpl)