



18th October, 2019

National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No.C/1, 'G' Block
Bandra-Kurla Complex,
Bandra (East)
Mumbai 400 051

Dear Sirs,

Sub: Certificate under Regulation 40(9) read with Regulation 61(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

In terms of Regulation 40(9) read with Regulation 61(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we forward herewith a Certificate dated 17th October 2019 issued by M/s Parikh & Associates, Company Secretaries, for the half-year ended 30th September 2019.

This is for your information and records.

Thanking you,

Yours faithfully,
For Maithon Power Limited

Poonam Shirke
Company Secretary
ACS 50297

a.a Enclosed

**CERTIFICATE UNDER REGULATION 61(4) READ WITH REGULATION 40(9)
OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING
OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015
FOR THE HALF YEAR ENDED 31ST SEPTEMBER, 2019**

Based on the Information/details provided to us by Maithon Power Limited ("the Company"), we hereby certify that since all the Debentures were issued by the Company in Demat form, no physical debenture certificates were required to be delivered during the period from 01st April, 2019 to 30th September, 2019 pursuant to Regulation 61(4) read with Regulation 40(9) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015.

Place: Mumbai
Date: October 17, 2019



For Parikh & Associates

A handwritten signature in blue ink, appearing to be "P.N. Parikh", written over a horizontal line.

P.N. Parikh
FCS: 327 CP: 1228
UDIN: F000327A000108864