

TATA POWER



Powering Lives, Sustaining Futures

106th Annual General Meeting



4th July, 2025

FY25: A Year of Benchmarks

Total Capacity

25+ GW

Including pipeline of 9+ GW

PAT excluding exceptional items

5,197 cr

15,261 cr

Underlying EBITDA

Renewable Capacity addition in a year

1+ GW

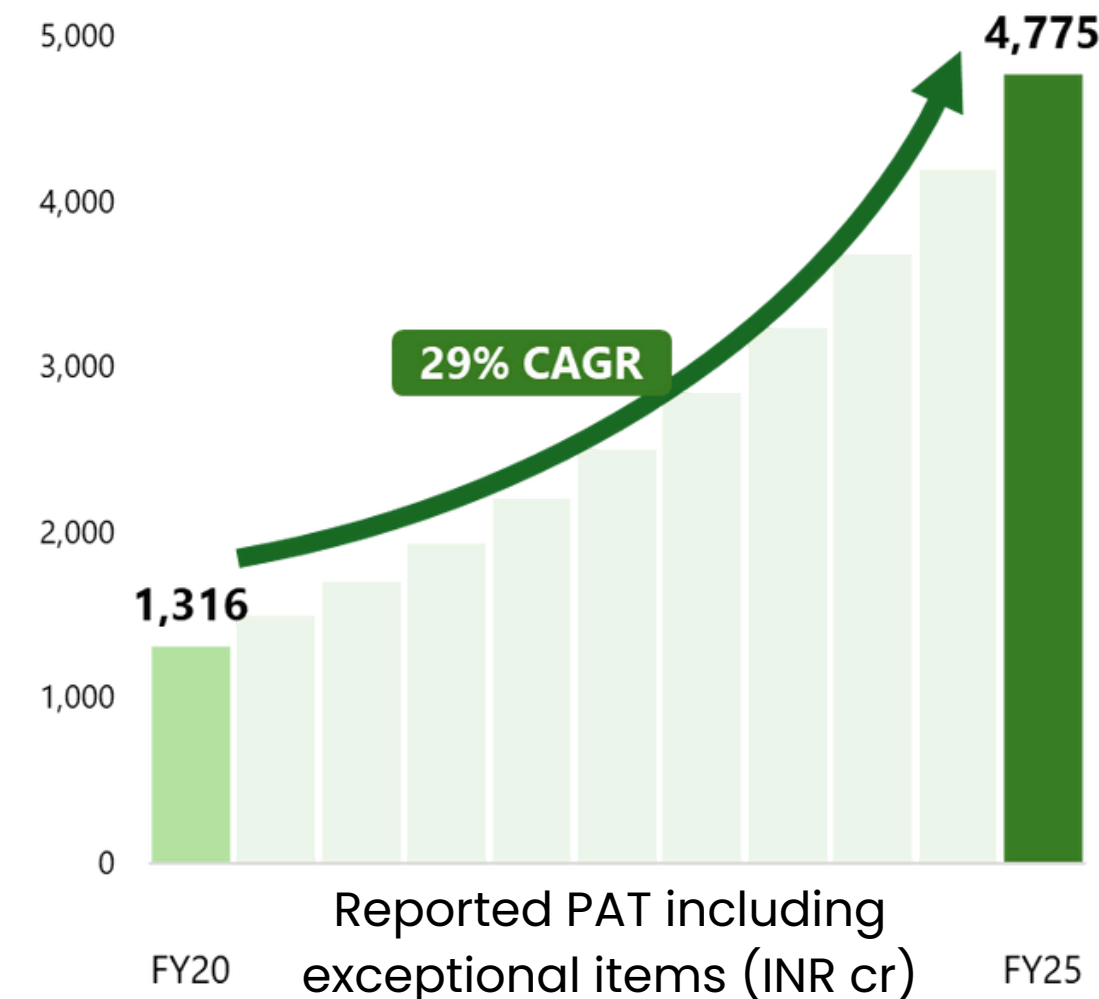
Cumulative Solar Rooftops installed

>1.5 L

1st Utility Globally

Delhi Discom awarded the Deming Prize for TQM

22 consecutive quarters of growth



64,502 cr

5% YoY growth in Revenue

14,468 cr

14% YoY growth in EBITDA

Reconfigured portfolio for reliable power generation 24x7

8,342 cr

Revenue

2,060 cr

EBITDA

1,505 cr

PAT

Our presence across thermal & hydros:



10,000+ MW



13 sites

Projects under implementation:

FY29 1,000 MW Bhivpuri Pumped Storage Project

FY30 600 MW Khorlochhu Hydro Project in Bhutan

Looking Ahead:

5+ GW

Of Hydro & Pumped Hydro Projects

SMRs

Nuclear capacity under exploration⁽¹⁾

(1) Small Modular Reactors



Transmission & Distribution: a key lever for growth

39,122 cr

Revenue

5,553 cr

EBITDA

2,000 cr

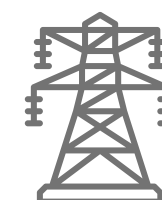
PAT



Bringing clean and green power to your doorstep



8 States



8 Projects



7 Discoms

Transforming the sector along with state governments through successful Public Private Partnerships (PPPs)

Transmission: Creating resilient grid infrastructure



Expanding presence across the country

4,633 ckm

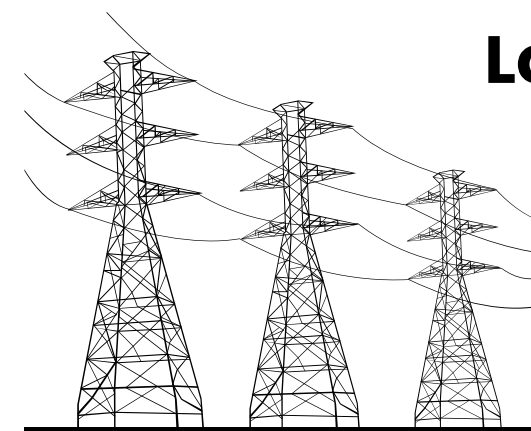
Operational Portfolio

2,414 ckm

Pipeline Portfolio

Across Mumbai, Uttar Pradesh, West Bengal, Bihar, Rajasthan, & Haryana

Looking Ahead



10k+ ckm

Transmission capacity
in next 5 years

Distribution: Odisha as a paradigm for Discom turnaround

(0.04)%

AT&C Loss Mumbai

5.4%

AT&C loss Delhi

A+ Rating

To 3 Odisha Discoms by Ministry of Power

Benchmark AT&C loss reduction in Odisha

13%

Overall reduction in AT&C losses in Odisha Discoms since takeover



Looking Ahead

PPP

As a template for new Discoms in other states

>40 mn

Customer base by FY30



TATA

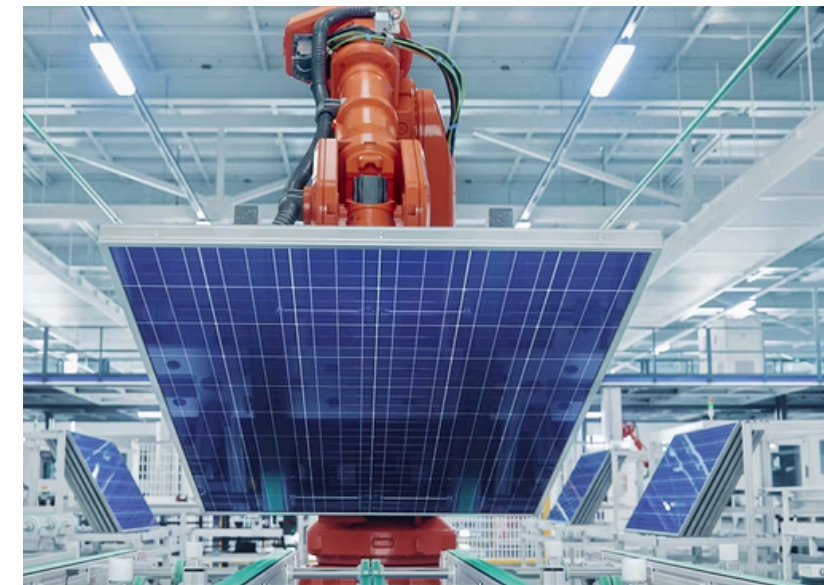
TATA POWER

State-of-the-art solar Cell & Module Manufacturing at Tirunelveli

4.3 GW
Total capacity

3,700
Jobs created

80%
Women workforce



Solarising the country, empowering consumers



Rapidly growing from

1.5 L+

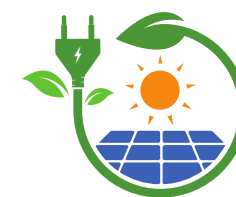
Customers served till FY25

To greater strengths

30L

Households served till FY28

By leveraging



**PM Surya
Ghar Yojana**



3 GW

Total installed capacity

600+

Strong Partner Network

700+

Cities across India

Powering the future of clean mobility for consumers on-the-go

600+

EZ-ready cities

1,200+

e-Bus chargers

5,400+

public chargers

1.35L+

home chargers



Powering sustainable lifestyles

23.6+ cr

green kilometers supported across India

1L+

tCO₂e of tailpipe emissions avoided through e-bus

With an aspiration for 2030

7.5L+

Home Chargers

10k+

Public Charging Points

With sustainability as a central theme



Guided by strong ambitions



Net Zero
By 2045

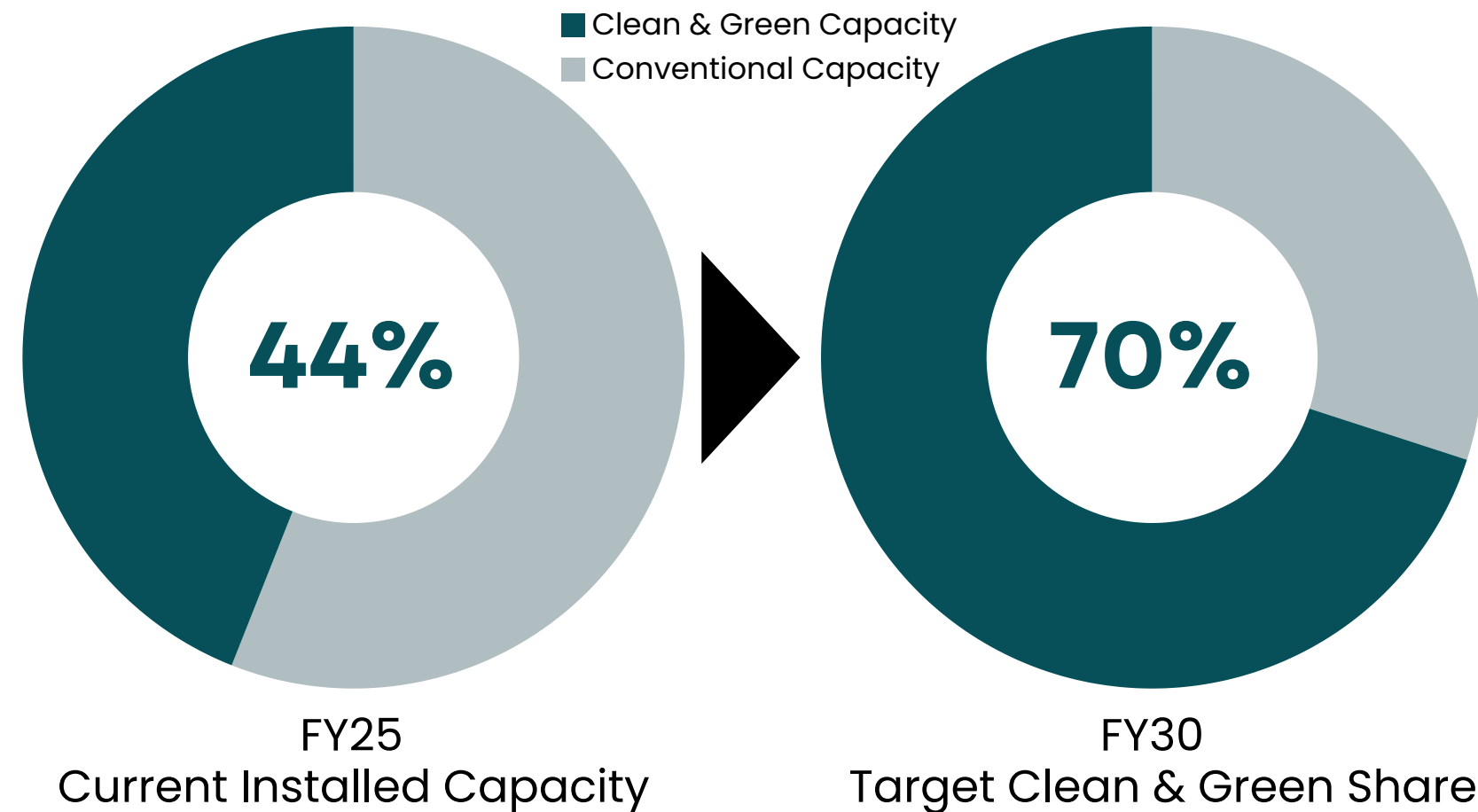


Water Neutral
By 2030



Zero Waste to Landfill
By 2030

Well on track to achieve net zero before 2045



Fostering inclusive growth, providing equitable opportunities

Building future-ready capabilities

23,668

Employee base

10%

Gender diversity

50

PwD Employees

580+

Employees upskilled via digital & AI academy

2.2L+

Learning hours on LinkedIn Learning

1.7L+

Training hours: customer facing personnel



Empowering communities, driving sustainable impact

Education



Employability



Entrepreneurship



Lighting up lives!

4.75 mn
Lives impacted

78 cr
CSR spend

18
States covered

Lighting a
BILLION SMILES,
Now and
FOREVER.

