

Powering a Billion Aspirations, Lifelong!

107th Annual General Meeting
July 7, 2026

Enabling reliable irrigation
through solar power

Shardul,
Farmer



Designing smarter
renewable solutions

Shreya,
Innovator



Growing business
beyond sunset
Rahul,
Village Entrepreneur



Driving cleaner miles
every day
Tanya,
EV Owner



Breathing cleaner air
tomorrow
Veera,
Young Citizen



Scaling energy
infrastructure
Rohit,
Technology Partner



Learning online
without power cuts
Pooja,
Student



A year of steady progress!



Our Performance in FY26

26.3 GW

Total Generation Capacity
(Pipeline: 9.6 GW)
(Operational: 16.7 GW)

1,600 MW

Construction commenced for
hydro & pumped storage
projects in India & Bhutan

7,403 ckm

Total transmission line capacity
(including 5,562 ckm operational
& 1,841 ckm in pipeline)

2 solar roofs

Installed every minute
across India in FY26!

2 + lakh

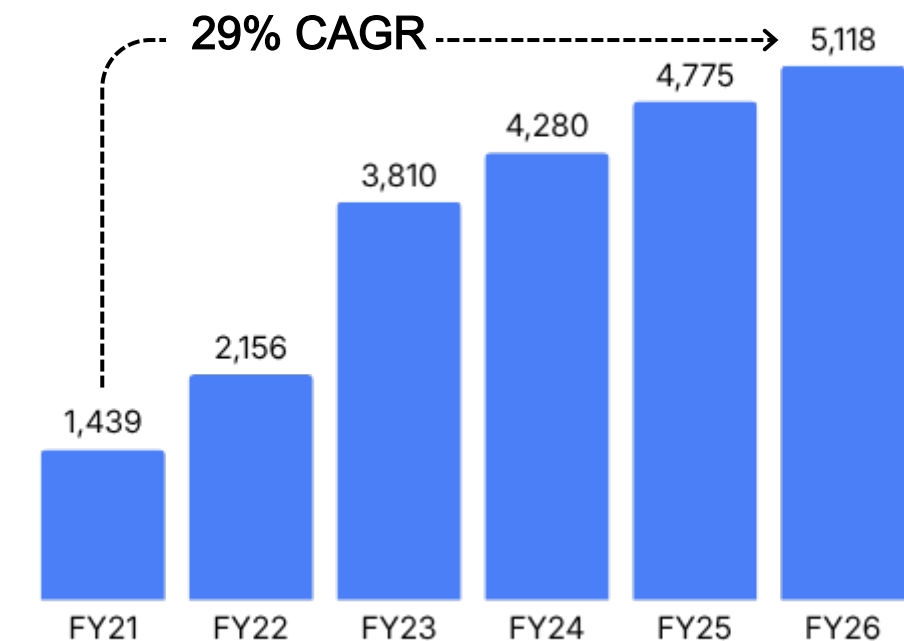
Cumulative EV home
chargers installed pan India

7,584 MW

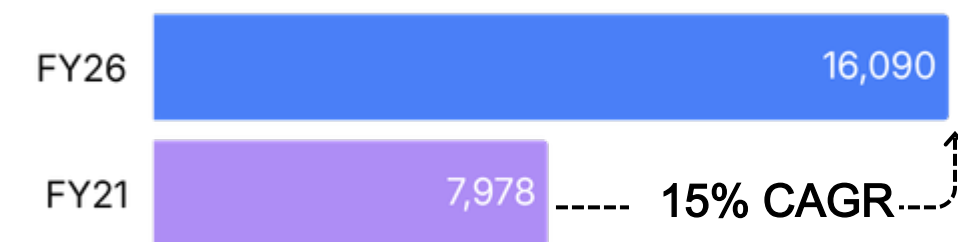
3,759 MW solar cells & 3,825 MW
solar modules produced in FY26

Our Performance in FY26

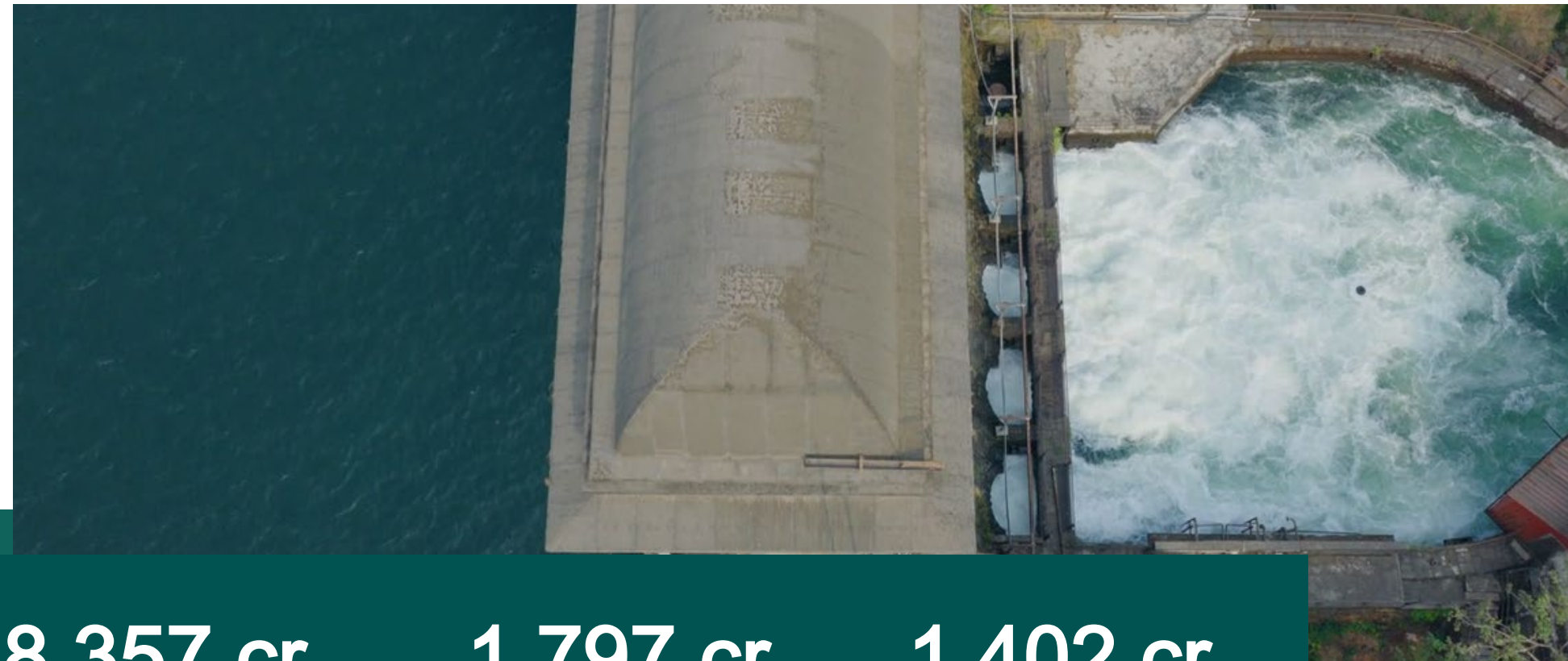
5,118 cr Reported PAT



16,090 cr EBITDA



Ensuring reliable, round the clock generation



8,357 cr
Revenue

1,797 cr
EBITDA

1,402 cr
PAT

Our Presence:

6.0 GW

Thermal & Hydro capacity excl Mundra

4.5 GW

Under Construction Hydro & PSP Capacity

Our Aspirations for 2030:

5 + GW

Hydro & PSP Capacity under development

SMRs

Our foray into nuclear power

Highlights for FY26

Dorjilung Hydroplant - Bhutan

We have now signed an agreement to develop the 1,125 MW Dorjilung Hydro Plant. Another 2,000 MW of projects are under DPR finalisation

Khorlochhu Hydroplant - Bhutan

Work has started on the 600 MW project and is on track for timely commissioning

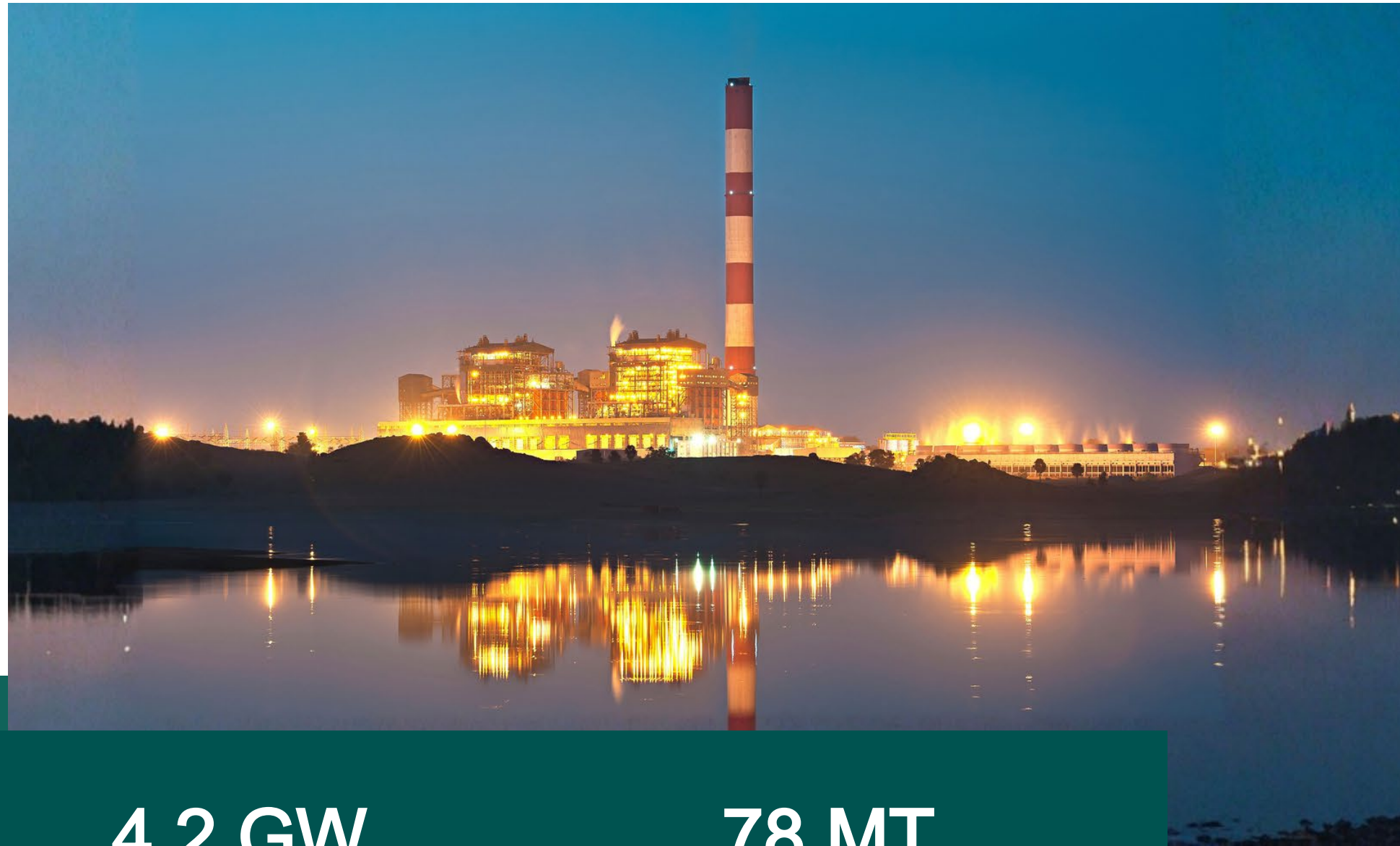
1,000 MW Bhivpuri PSP

Approvals have been secured & construction work has started on site

1,800 MW Shirawata PSP

Approvals expected by Q2FY27 and start of work by Q4FY27

Building resilience at Mundra through coal & shipping



4.2 GW

Mundra Thermal Plant

78 MT

Indonesian coal mines

Our presence:

We maintain strategic investments in key coal assets and have integrated backwards into shipping to support fuel security and mitigate price volatility & supply chain risks

Mundra Resolution

SPPA with GUVNL

SPPA with revised tariff and power supply framework has been signed with effect from April 1, 2025. Engagement with other procurers is progressing towards finalisation

Section 11 Operations

The plant has resumed operations under Section 11 since April 2026

Transmission & Distribution: expanding access across India



41,339 cr
Revenue

7,115 cr
EBITDA

2,978 cr
PAT

Our Transmission network:

5,562 ckm
Total Operational lines

1,841 ckm
Under development

Our Distribution presence:

13.1+ million Consumers served
7 Discoms Across India

Our Aspirations

10,000+ ckm

Total transmission capacity by 2030 by developing large number of ISTS & increasing HVDC projects

15,000 cr

Upgradation of Mumbai Transmission in the next 5 years

40 million

Distribution customer base by 2030 through increased parallel licensing in various states across India

Distribution: Powering lives, lighting up smiles!

Highlights for FY26

Mumbai Discom

0.9 % AT&C losses **0.8 million** Consumers served

Delhi Discom

5.4 % AT&C losses **2.2 million** Consumers served

Ajmer Discom

4.3 % AT&C losses **0.2 million** Consumers served

5 years of transformation in Odisha!

15 %
Cumulative AT&C loss reduction since takeover

15.5 %
Weighted Average AT&C loss across all 4 Odisha Discoms in FY26

9.9 million
Consumers served across 4 Odisha Discoms



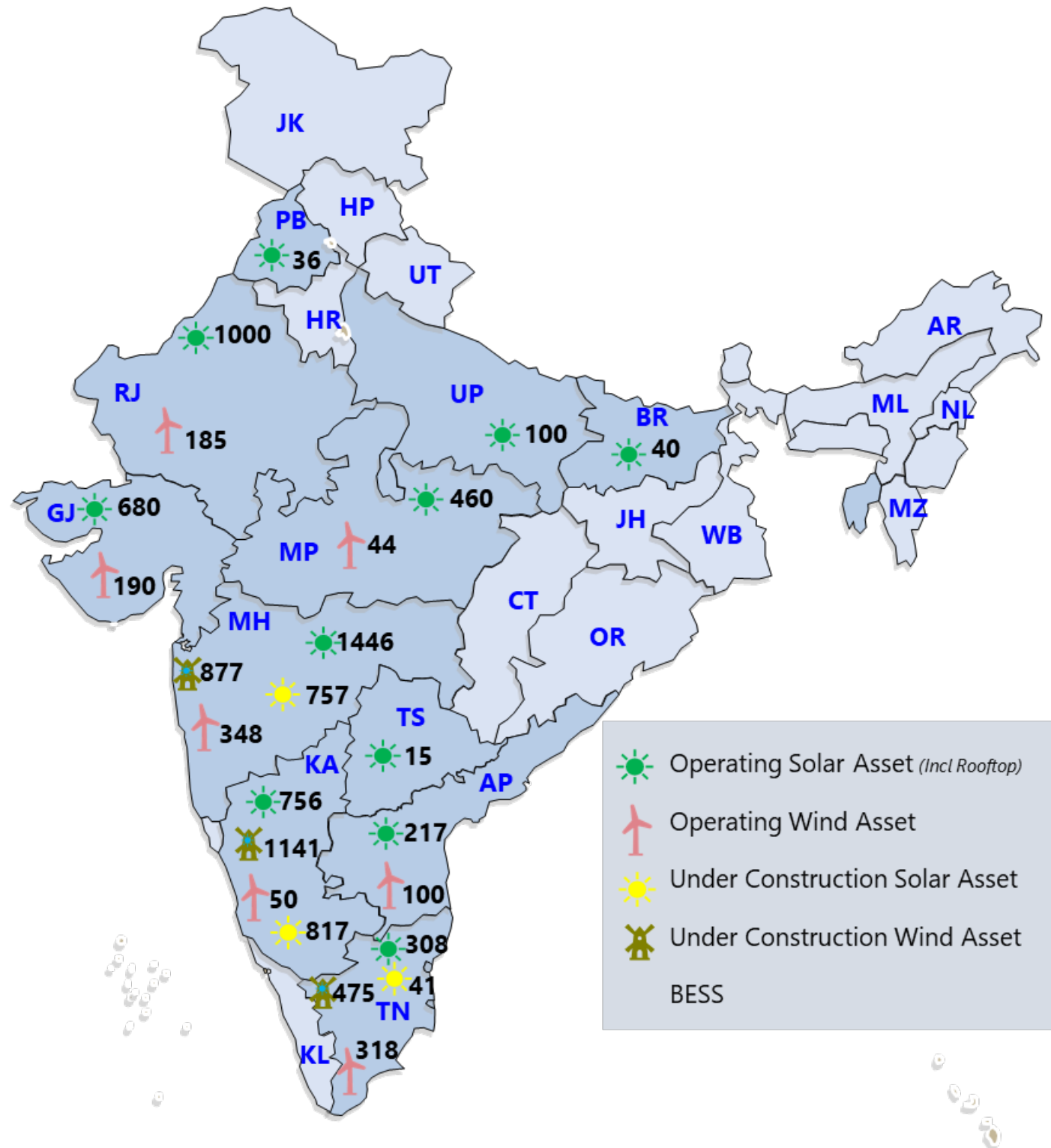
Powering India through Renewable Energy!

15,028 cr
Revenue

6,228 cr
EBITDA

1,994 cr
PAT

Our presence across 21 states & UTs:



6,533 MW
Total Operational Capacity

5,105 MW
Total Pipeline Capacity

Our Aspirations

4,577 MW
Operational Solar Capacity

612 MW
Pipeline Solar Capacity

20 + GW
Clean and Green capacity by 2030

846 MW
Operational Wind Capacity

434 MW
Pipeline Wind Capacity

70 %
Clean and Green share in overall capacity by 2030

1,110 MW
Operational Hybrid Capacity (Solar + Wind)

4,059 MW
Pipeline Hybrid Capacity (Solar + Wind + Battery)

Supported by our in-house manufacturing presence



4.9 GW

Total Capacity

10 GW

Planned upstream integration into Ingot & Wafers

A full year of operations for the 4.3 GW solar cell & module manufacturing plant:

3,759 MW

Total production of cells @ 93% yield

3,825 MW

Total production of modules @ 96% yield

Driving Inclusion

80 %

Women workforce in the 4.3 GW plant

Empowering consumers to make greener choices



India's #1 Solar Roof co. for 11 years running!

FY26 Highlights

1.7 GWp

Rooftop solar installations in FY26

4.8+ GWp

Cumulative rooftop solar installations

Scaling residential

2.2 + lakh

Households enabled to adopt rooftop solar in FY26

3 + lakh

Cumulative residential consumers served

Our Aspirations

30 lakh

Solar roof households served by 2030

Launching MySine Battery!

Bundling solar & storage

An integrated solar rooftop + battery solution for Residential, Commercial & Industrial clients for flexible power use

2-4 hours

Charging time

6,000+

Charge cycles, 10+ yrs battery life

<10 ms

Switchover for uninterrupted power

Fuelling green journeys for consumers across India

41.4 cr

Green kms powered through EV Charging Network

1.5 million

tCO2 emissions reduced



We operate one of the largest EV charging networks in India

2 + lakh
Cumulative home chargers installed across India

5,800 +
Public, semi-public, fleet charging points operationalised till date

1,200 +
Bus Charging Points operationalised till date

10,000+

EV public charging points to be installed by 2030

>7.5 lakh

EV home chargers to be installed by 2030

Our Aspirations

Engaged, Agile, Future-ready and Purpose.Full !



Embedding diversity & inclusion!

23 %

Women hires out of all hires



2,493

Total women employees



52

PwD employees



Our Employee Base

23,345

Total employee base

7.12+ lakh

Training hours

22 %

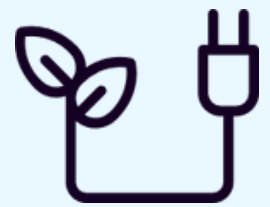
Workforce under 30 years of age

39 years

Average age of our employees

Giving back for a cleaner, greener, brighter future!

Our Sustainability Targets



Net Zero
By 2045



Water Neutral
By 2030



Zero Waste to Landfill
By 2030



Vidyut Dhaara: Our Social Impact Expression

Our Impact

100.54 cr

Total CSR spending in FY26

5.2+ million

CSR beneficiaries across India

50 %

Affirmative Action beneficiaries

5+ cr

Revenue generated through Anokha Dhaaga

Thank You!

