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भारतीय प्रतिभूति  
और विनियम बोर्ड  
Securities and Exchange  
Board of India

CFD/DIL-2/P/OW/2021/21476/1  
August 30, 2021

Mr. Hanoz Minoo Mistry  
Company Secretary,  
The Tata Power Company Limited  
Bombay House,  
24, Homi Mody Street,  
Fort, Mumbai - 400 001

Madam,

**Sub: Application seeking consent for amendment to the Composite Scheme of Arrangement**

1. In reference to your mail dated July 08, 2021, it may be noted that SEBI had given its comments to BSE, on the draft scheme filed by TPCL. Subsequently, BSE vide its letter dated October 19, 2020 had given its observations on the draft scheme of arrangement, after duly incorporating the comments given by SEBI vide letter dated October 19, 2020.
2. In consideration of the same, the amendment to the captioned composite scheme of arrangement have been noted and there are no further comments to be provided.
3. You are requested to place this letter before the Hon'able Bench for consideration.

Yours faithfully,

*Abhishek*  
Abhishek Rajjan

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सेबी भवन, प्लॉट नं. सी 4-ए, "जी" ब्लॉक, बॉम्बे कुरुवा कॉम्प्लेक्स, बॉम्बे (पूर्व), मुंबई - 400 051  
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