



TATA

TATA POWER

THE TATA POWER COMPANY LIMITED

Corporate Identity No. (CIN): L28920MH1919PLC000567

Registered Office: Bombay House, 24, Homi Mody Street, Mumbai 400 001

Tel: 91 22 6665 8282; Fax: 91 22 6665 8801; E-mail: tatapower@tatapower.com;

Website: www.tatapower.com

IN THE NATIONAL COMPANY LAW TRIBUNAL, MUMBAI BENCH

CA (CAA) No. 1130/MB/2020

IN THE MATTER OF SECTIONS 230 TO 232 AND OTHER APPLICABLE PROVISIONS

OF THE COMPANIES ACT, 2013

AND

IN THE MATTER OF SCHEME OF AMALGAMATION BETWEEN

AF-TAAB INVESTMENT COMPANY LIMITED WITH THE TATA POWER COMPANY

LIMITED AND THEIR RESPECTIVE SHAREHOLDERS

The Tata Power Company Limited, a)
company incorporated under the Indian)
Companies Act, VII of 1913 having Company)
Identity Number: L28920MH1919PLC000567)
and its registered office at Bombay House, 24,)
Homi Mody Street, Mumbai - 400001,)
Maharashtra, India)
... Transferee Company

NOTICE SEEKING REPRESENTATIONS, IF ANY, OF THE UNSECURED CREDITORS OF THE TATA POWER COMPANY LIMITED ON THE SCHEME OF AMALGAMATION BETWEEN AF-TAAB INVESTMENT COMPANY LIMITED WITH THE TATA POWER COMPANY LIMITED AND THEIR RESPECTIVE SHAREHOLDERS

To,

The Unsecured Creditor

Notice is hereby given that Company Application under Sections 230 to 232 of the Companies Act, 2013 read with the Companies (Compromises, Arrangements and Amalgamation) Rules, 2016, was presented before the Hon'ble National Company Law Tribunal, Mumbai Bench ("Tribunal") for sanctioning the proposed Scheme of Amalgamation between Af-Taab Investment Company Limited with The Tata Power Company Limited and their respective shareholders ("Scheme").

The Tribunal has, by its Order dated 7th December 2020, *inter alia*, directed the Transferee Company to serve a notice upon its Unsecured Creditors having value INR 50,00,000 and above, who may submit their representations, if any, to the Tribunal, in connection with the proposed Scheme and that a copy of such representation shall simultaneously be served on the Transferee Company, within 30 days from the date of receipt of such notice, failing which it shall be presumed that the Unsecured Creditors have no objection to the proposed Scheme.

As an Unsecured Creditor of the Transferee Company, if you are desirous of making any representation, you may do so by filing it with the Tribunal at 4th Floor, MTNL Exchange Building, G. D. Somani Marg, Chamundeshwari Nagar, Cuffe Parade, Mumbai 400 005 and simultaneously serve a soft copy of such representations upon the Transferee Company at its email id: hmm@tatapower.com.

We would also like to take this opportunity to inform the Unsecured Creditors that the Scheme will not adversely affect their rights as an Unsecured Creditor of the Transferee Company, since post Scheme, the assets of Transferee Company will be sufficient to discharge their liabilities and the same will be paid-off in the ordinary course of business.

For The Tata Power Company Limited

Sd/-

**H. M. Mistry
Company Secretary
FCS 3606**

Dated this 21st day of December 2020