



THE TATA POWER COMPANY LIMITED

Corporate Identity No. (CIN): L28920MH1919PLC000567

Registered Office: Bombay House, 24, Homi Mody Street, Mumbai 400 001

Tel: 91 22 6665 8282; **Fax:** 91 22 6665 8801; **E-mail:** tatapower@tatapower.com;

Website: www.tatapower.com

IN THE NATIONAL COMPANY LAW TRIBUNAL, MUMBAI BENCH

CA (CAA) NO. 1140/MB/2020

**IN THE MATTER OF SECTIONS 230 TO 232 READ WITH SECTION 52 AND OTHER
APPLICABLE PROVISIONS OF THE COMPANIES ACT, 2013**

AND

**IN THE MATTER OF THE COMPOSITE SCHEME OF ARRANGEMENT AMONGST
COASTAL GUJARAT POWER LIMITED AND TATA POWER SOLAR SYSTEMS LIMITED
AND THE TATA POWER COMPANY LIMITED AND THEIR RESPECTIVE
SHAREHOLDERS**

The Tata Power Company Limited, a)
company incorporated under the)
provisions of the Indian Companies Act,)
VII of 1913 having Corporate Identity)
Number L28920MH1919PLC000567)
and its registered office at Bombay)
House, 24 Homi Mody Street, Mumbai)
– 400 001, Maharashtra, India)

**...Third Applicant Company / Transferee
Company 3**

**NOTICE SEEKING REPRESENTATIONS, IF ANY, OF THE UNSECURED CREDITORS
OF THE TATA POWER COMPANY LIMITED ON THE COMPOSITE SCHEME OF
ARRANGEMENT AMONGST COASTAL GUJARAT POWER LIMITED AND TATA
POWER SOLAR SYSTEMS LIMITED AND THE TATA POWER COMPANY LIMITED AND
THEIR RESPECTIVE SHAREHOLDERS**

To,

The Unsecured Creditor

Notice is hereby given that Company Application under Sections 230 to 232 read with Section 52 and other applicable provisions of the Companies Act, 2013 and the Companies (Compromises, Arrangements and Amalgamation) Rules, 2016, was presented before the Hon'ble National Company Law Tribunal, Mumbai Bench ("**Tribunal**") for sanctioning the proposed Composite Scheme of Arrangement amongst Coastal Gujarat Power Limited and

Tata Power Solar Systems Limited and The Tata Power Company Limited and their respective shareholders ("**Scheme**").

The Tribunal has, by its Order dated 5th January 2021, *inter alia*, directed the Third Applicant Company to serve a notice upon its Unsecured Creditors having value INR 50,00,000 and above, who may submit their representations, if any, to the Tribunal, in connection with the proposed Scheme and that a copy of such representation shall simultaneously be served on the Third Applicant Company, within 30 days from the date of receipt of such notice.

As an Unsecured Creditor of the Third Applicant Company, if you are desirous of making any representations, you may do so by filing it with the Tribunal at 4th Floor, MTNL Exchange Building, G.D. Somani Marg, Chamundeshwari Nagar, Cuffe Parade, Mumbai 400 005 and simultaneously serve a soft copy of such representations upon the Third Applicant Company at its email id: hmm@tatapower.com.

We would also like to take this opportunity to inform the Unsecured Creditors that the Scheme will not adversely affect their rights as an Unsecured Creditor of the Third Applicant Company, since post Scheme, the assets of Third Applicant Company will be sufficient to discharge their liabilities and the same will be paid-off in the ordinary course of business.

For The Tata Power Company Limited

Sd/-

H. M. Mistry
Company Secretary
FCS 3606

Dated this 3rd day of February 2021