Unsudential Unsudential Unsudential Unsudential Unsudential Unsudential Unsudential Unsudential Image: series from Operations (Refer Note 4 and 6) Other tracer (Refer Note 3 and 6) 98/0.22 0.122.35 0.808.47 151.70 65.40 72.23.24 0.29.47.24 1.22.23.24 0.29.47.24 1.22.23.24 0.29.47.24 1.22.23.24 1.22.23.24 7.23.24 7.23.24 7.23.24 7.23.25 <td< th=""><th>-</th><th>ΤΛΤΛ Ε</th><th>POWER</th><th></th><th></th><th></th><th></th><th></th></td<>	-	ΤΛΤΛ Ε	POWER					
Cont Lates Condext STATEMENT OF CONSOLUATED FANCIALESUITS FOR THE QUARTER ADD FALK-VICAR ENDED 30114 SEPTEMBER, 221 Quarter coded Quarter coded Consolution of the Part coded Particulas Quarter coded Consolution of the Part coded Consolution of the Part code and 0 (Parter Note Sealed) Quarter coded Consolution of the Part code and 0 (Parter Note Sealed) Consolution of the Part code and 0 (Parter Note Sealed) Quarter coded Code of the Part code and 0 (Parter Note Sealed) Code of the Part code and 0 (Parter Note Sealed) Quarter code do code and 0 (Parter Note Sealed) Code of the Note Seale of the Part code of t		Bombay House, 24 Homi Mody	Street, Mumba	i 400 001				
Particular (Refer Notes Server) Diamic and disputs Diamic and disputs Diamic and disputs Diamic and disputs 1 Income Revenues from Optimizers (Inde Note 4 and 0) 9.77.7 10.1322 8.29.7 19.92.2 11.92.2 2.39.9 19.92.2 11.92.2 2.39.9 19.92.2 11.92.2 2.39.9 19.92.2 11.92.2 2.39.9 19.92.2 11.92.2 2.39.9 19.92.2 11.92.2 2.39.9 19.92.2 11.92.2 2.39.9 19.92.2 11.92.2 2.39.9 19.92.2 11.92.2 2.39.9 19.92.2 11.92.2 2.39.9 19.92.2 12.92.2 2.39.9 12.92.2 2.39.9 12.92.2 2.39.9 12.92.2 2.39.9 12.92.2 2.39.9 12.92.2		CIN : L28920MH191	9PLC000567					
Part of the spense 1 Norme Prevenue from Operations (from Note 4 and 6). 0 810.22 10.132.33 0.2488.1 19.42.27 14.74.2.8 2.9487.2 0 Prevenue from Operations (from Note 4 and 6). 0 810.22 10.132.34 0.2488.1 19.42.27 14.74.2.8 2.9487.2 3.93.23 0 Data of power purchase 3.770.38 3.55.44 2.33.84 7.75.93 5.23.74 3.93.24 2.9487.24		STATEMENT OF CONSOLIDATED FINANCIAL RESULTS FOR THE	QUARTER ANI		ENDED 30TH S			Vorrandad
Income (it is before (it is be		Particulars	30-Sep-21		30-Sep-20			31-Mar-21
Income Revenue from Operations (Refer Note 4 and 0) Press file Notes 7 Note 3 and 0) The Notes File Note 3 and 0) Press file Notes		(Refer Notes Below)		(Unaudited)*	(Unaudited)*		(Unaudited)*	
Other Income (Feiler Note) and () 377 11 177.66 157.72 25.92 4.93.72 2 Payments 40.4173 0.010.02 4.84136 26.94.74 4.8426.20 31.130. 2 Payments 3.52.04 2.33.14 2.22.15.0 3.55.04 4.52.24 0.010.01 4.57.24 0.010.01	1		0.010.00	40 400 05			14 7 40 00	
Total Income 10,187.31 10,310.21 6,444.80 0,947.54 14,882.02 0,310.21 6,444.80 0,947.54 14,882.02 0,310.21 6,444.80 0,947.54 14,882.02 0,310.21 6,444.80 0,947.54 14,882.02 0,310.21 0,310.21 0,444.80 0,347.54 14,882.02 0,310.21 0,444.80 0,347.54 14,882.02 0,310.21 0,444.80 0,347.54 0,320.21 0,273.54 0,320.21 0,273.54 0,320.21 0,273.54 0,320.21 0,273.54 0,300.80 0,300.80 0,300.80 0,456.54 0,456.54 0,466.54 0,666.56 2,300.80 0,300.80 0,456.54 0,666.56 0,300.80 0,300.80 0,456.54 0,466.54 0,666.56 0,300.80 0,456.54 0,400.80 1,130.36 456.34 0,400.80 1,130.36 456.34 0,400.80 1,130.36 456.34 0,400.80 1,130.36 456.34 0,400.80 1,130.36 456.34 647.24 1,000.80 1,130.36 456.34 647.24 1,000.80 1,140.310.80								
2. Expenses 7,70.38 3,555.44 2,333.48 7,302.82 3,769.75 8,344 Cost of Lail 1,222.00 2,223.44 7,302.82 3,769.75 8,344 Raw maketi conserved 3,555.44 2,233.44 7,302.82 3,769.75 8,344 Decrease (introke problem and moteckin-progress 6,86 8,66 7,42 3,455 1,143.13 442.22 2,263.84 9,00 7,42 3,455 1,143.13 442.22 2,263.84 9,00 7,42 3,455 1,143.13 442.22 2,263.84 46,00 1,616.76 2,83.44 1,626.84 1,616.76 2,83.44 1,626.84 1,616.76 2,83.44 1,626.84 1,616.76 2,83.44 1,626.84 1,616.76 2,83.44 1,626.84 2,018.84 1,626.84 2,018.84 1,626.84 2,018.84 1,626.84 2,018.84 1,626.84 2,018.84 1,626.84 2,018.84 2,026.84 2,018.84 2,026.84 2,018.84 2,026.84 2,018.84 2,026.84 2,018.84 2,026.84 2,								33,130.69
Cost of power purchased 3,760 38 3,352 44 2,333 48 7,302 49 3,760 78 8,352 44 2,331 48 7,302 49 3,760 78 8,352 44 2,331 48 7,302 49 3,760 78 8,352 44 9,301 48 5,720 38 9,301 48 5,720 38 9,301 48 5,720 38 5,760 78 8,901 44 5,720 38 5,760 78 8,901 44 5,720 38 5,760 78 8,901 44 5,720 38 5,760 78 8,901 44 5,720 48 5,908 66 7,42 7,304 68 7,740 78 8,908 79 7,720 78 5,908 67 7,727 3 1,167,50 2,804 74 2,305 44 <td>2.</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>2</td> <td></td>	2.						2	
Transmission charges 302.11 221.60 125.53 523.71 209.84 (50.11) Partmass of finishel goods and games 5.80 8.80 7.4 13.55 18.65 2.2.53 62.371 13.55 <t< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td>8,334,41</td></t<>								8,334,41
Raw malerial consumed purchase of instance dosigners 530 612 533 845 1,143.13 426.22 2,283. Decrease/(Increase) instock-intral and work-incorgress 5.96 5.06 7,42 (20,50) 6.95 6.05 7,42 (20,50) 6.95 6.05 7,42 (20,50) 6.95 6.95 7,42 (20,50) 6.95 6.95 7,42 (20,50) 6.95 6.95 7,42 (20,50) 6.95 7,42 (20,50) 6.95 7,42 (20,50) 6.95 7,42 (20,50) 6.95 7,42 7,44 7,44 7,43 7,42 7,42 7,44 1,43,53 42,52 4,72,73 1,11,12 2,21,43 7,42 7,42 7,42 1,43,43 1,43,43 42,42,54 4,74,43 4,84,41 1,43,43 1,43,43 42,42,55 4,74,43 4,84,41 1,43,43 44,42 3,56 1,44,44 3,56 1,44,44 3,56 1,44,44 3,56 1,44,44 3,56,45 1,143,14 1,22,25 5,59								
Purchase of financing optics and spares 5.89 0.00 7.42 13.95 11.67 Decreases(financing optics barries and work-progress 60.95 7.42 13.95 11.67 Decrease(financing optics barries) 60.95 77.42 15.95 7.42 13.95 11.67 Decrease(financing optics barries) 60.95 77.42 15.95 7.53 1.66 99.65 23.16 Depression and montastion expanses 77.17 77.72 1.93.43.84 45.25.44 62.62 1.93.43.84 45.25.44 62.62 63.95 1.93.43.84 45.25.44 62.62 63.65 1.93.43.84 45.25.44 64.67 67.72 1.93.43.84 45.25.44 64.75 1.93.43.84 45.25.44 64.74 1.93.43.84 45.25.44 64.75 1.93.43.84 45.25.44 64.74 1.93.43.84 45.25.44 64.74 1.93.43.84 45.22.44 2.45.44 64.74 1.93.43.84 45.22.44 2.45.64 77.44 1.67.55.55 1.66.75 77.75 1.67.75.75 1.67.75 1.67.75								2,628.19
Decesse/Indexes)in tack-invise and work-in-progress (35.5) 15.54 7.44 (20.2) 8.98 0. Employee herms are available expenses 946.33 632.03 67.96 57.2 69.89 2.158.34 4.010 Depression are amountisation expenses 946.33 645.48 1.981.82 2.158.34 4.010 Profit (Loss) lefter Regulatory Deternal Balances 7.773 1.117.7 2.777.3 1.117.7 2.777.3 1.117.7 2.777.3 1.117.7 2.777.3 1.117.7 2.777.3 1.117.7 2.777.3 1.117.7 2.777.3 1.117.7 2.777.3 1.117.7 2.777.3 1.117.7 2.777.3 1.117.7 2.777.8 1.117.7 2.777.8 1.117.7 2.777.8 1.117.7 2.777.8 1.117.7 2.777.8 1.118.0 45.54 677.4 667.7 67.728 67.77.8 67.77.8 67.77.8 67.77.8 67.77.8 67.77.8 67.77.8 1.67.58 1.148.00 2.02.01 1.017.2 2.77.78 67.77.8 1.67.58 1.148.00 2.02.01 1.68								28.89
Prime Other 945.35 1,964.89 1,984.82 2,154.34 4,010 Dispectation and anomisation expenses 971.17 1,727.73 1,113.75 2,212 3,59.07 1,727.73 1,113.75 2,212 2,112 7,73 1,113.75 2,212 2,112 7,73 1,113.75 2,212 2,112 7,73 1,113.75 2,212 2,112 7,73 1,113.75 2,112 7,73 1,113.75 2,112 7,73 1,113.75 2,112 7,73 1,113.75 2,112 7,73 1,113.75 2,112 7,73 1,113.75 2,112 7,73 1,113.75 2,112 7,73 1,113.75 2,112 7,73 1,113.75 2,112 7,73 1,113.75 2,112 7,73 1,113.75 2,112 7,73 1,113.75 2,112 7,73 1,113.75 2,112 7,73 1,113.75 2,112 7,73 1,113.75 2,112 7,73 1,113.75 2,112 7,73 1,113.75 2,112 7,73 1,114 1,112,113			(36.56)	15.94			8.98	0.41
Deprecation and amotization expenses 77.11 747.20 698.69 1,516.37 1,343.37 2,744.1 Total Expenses 807.42 596.67 1,727.73 1,185.75 2,842.44 3,473.49 698.69 1,516.37 1,343.37 2,744.44 3,473.19 1,516.37 1,343.37 2,744.44 3,473.19 1,516.37 1,343.37 2,744.44 3,473.37 1,615.36 1,483.37 2,744.44 3,473.37 1,615.36 1,483.35 445.24 67.75 1,516.37 1,343.37 2,744.44 3,473.34 445.24 67.75 1,516.37 1,343.37 2,744.45 3,473.37 1,516.37 1,357.34 453.24 67.7 1,516.37 1,357.34 453.24 67.7 1,516.37 1,51								2,316 67
Other appenses 570 31 857 42 598 67 17.27 73 1,116 70 28.12 3 Profit of Associates and Joint Ventures (1-2) 598 64.14 57.37 1,116 70 28.15 4 Add(Less): Net movement in Regulatory Detrail Balances 23.19 80.041 83.73.79 1,116 70 28.15 5 Profit of Associates and Joint Ventures (1-2) 11.16 70 81.16 62.15 30.24 57.14 64.52.64 64.54 64.64 5 Profit of Associates and Joint Ventures (1-2) 11.16 70 81.16								4,010.39
Total Expanses Beta 14 9,784.14 1,784.25 1,784.25 1,784.25 1,784.25 1,784.25 1,784.25 1,784.25								
3) Profit (Loss) before Requistory Deferral Bainnes, Exceptional Rems, Tax and Share of Profit of Associates and Joint Ventures (1-2) 330, 41 337,75 1,155,60 455,56 674,4 Add(Lass): Net movement in Regulatory Deferral Bainnes 830,41 810,41 <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>32,455.94</td>								32,455.94
4. Add/(Las): Net movement in Regulatory Determine Balances (334.47) (106.00) *101 (303.97) 227.33 460 5. Profit (Loss) before Exceptional Items, Tax and Share of Profit of Associates and Joint Ventures accounted for using the Equity Method 622.84 955.80 158.80 372.73 873. 6. Share of Profit of Associates and Joint Ventures accounted for using the Equity Method 622.84 955.80 168.80 372.73 873. 7. Profit before Exceptional Items 5 Fact (Add)Less); Exceptional Items 5 168.80 988.80 372.73 873. 8. Add/Less); Exceptional Items 5 168.80 988.80 168.80	3	Profit/(Loss) before Regulatory Deferral Balances, Exceptional Items, Tax and Share of						
Add/Less/ profit/cosb before Exceptional Items, Tax and Share of Profit of Associates and Joint Ventures (34) 28.18 32.42 57.11 64.42 90.40 61.12 Ventures (34) 5 hare of Profit of Associates and Joint Ventures (34) 62.28 56.11.44 687.15 815.30 1,222. 673.74 1,038.21 707.80 1,675.35 1,188.03 2,036. 672.25 51.14 687.15 817.30 1,975.35 1,188.03 2,005. 673.74 1,038.21 707.80 1,675.35 1,188.03 2,006. 1,996. 1,996. 2,125.25 647.74 1,038.21 707.80 1,675.35 1,188.03 1,986. 2,006.00 1,996.00 2,126.00 1,996.00 2,126.00 1,996.00 1,996.00 2,126.00 1,996.00 2,127.173 1,996.00		Profit of Associates and Joint Ventures (1-2)	323.19					674.75
5 Profit/Loss) before Exceptional items, Tax and Share of Profit of Associates and Joint Ventures accounted for using the Equity Method 14.90 677.226 511.84 687.15 815.30 1,222. 6 Share of Profit of Associates and Joint Ventures accounted for using the Equity Method 622.84 365.96 198.86 989.80 372.73 973. 7 Add(Less): Exceptional items and Tax (Er6) 537.74 1,038.21 707.80 1,675.85 1,188.03 2,986.90 9 Profit before Tax (7+8) 637.74 1,038.21 707.80 1,676.95 1,676.95 1,986. 467.73 1,986.74 <td>4</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>466.08</td>	4							466.08
Vertures (3-4) 5 Share of Profit of Associates and Joint Ventures accounted for using the Equity Method 622.84 365.96 195.86 988.80 372.73 873.72 7 Profit before Exceptional items and Tax (3-5) 637.74 1,038.21 707.80 1,675.85 1,188.03 2,096. 9 Profit before Tax (7-8) 1,675.95 1,188.03 1,986.03 305.96 235.26 647. 10. There it its Current Tax Current Tax 1,675.95 1,188.03 1,986.03 235.26 647. 10. There it its Current Tax Current Tax 1,675.95 1,188.03 1,986.03 235.26 647. 11. Net Profit for the Period from Continuing Operations (10) 1,77.4 1,235.21 73.9 27.7.3 97.33 27.7.3 97.33 27.7.3 97.33 27.7.7 1,675.95 1,188.03 1,986.03 229.52 647.0 1,956.95 1,956.95 1,975.95 1,196.03 229.52 647.0 1,424.03 1,444.05 1,444.05 1,444.05 1,444.05 1,444.05 1,444.05 1,444.05 1,446.05								81.80
Profit barbor Exceptional items of Tax (5+5) 537.74 1,038.21 707.80 1,675.95 1,188.03 2,096. Mad(Less): Exceptional items of Tax (5+5)	5		14.90	672.25	511.94			1,222.63
8 Add(Less): Exceptional items 100 1007.00 9 Profit before Tax (7*8) 537.74 1,038.21 707.80 1,87.895 1,188.83 1,986.3 1 Tax Expense(Credit) 90.94 214.46 144.44 305.40 235.26 647. Current Tax writen back on account of New Tax Regime (Refer Note 5) 41.14 15.25 173.22 57.39 271.73 (164.57) Remeasurement of Deferred Tax on account of New Tax Regime (Net) (Refer Note 5) 41.14 15.25 173.22 57.39 271.73 (164.57) 11 Net Profit for the Period from Continuing Operations (1-90) 645.56 390.16 971.35 684.10 144.44 12 Profit for the Period from Continueud Operations 10.82 173.23 671.33 164.53 13 Expensional temperity in the interiod interiod Derivations 10.82 168.53 390.16 971.35 683.03 168.53 14 Cost on Same And Will be reclassified to Profit or Loss 194 0.21 165 2.21 165 2.52 16.57 14								873.39
Standby charges isguinol			637.74	1,038.21	707.80	1,675.95	1,188.03	2,096.02
10. Tak Expense (Credit) 10. Tak Expense (Credit) 10. Tak Expense (Credit) 10. Tak Expense (Credit) 10. 10. Tak Expense (Credit) 10. <td></td> <td></td> <td></td> <td></td> <td>1</td> <td></td> <td></td> <td>(109.29)</td>					1			(109.29)
Current Tax 90.94 214.46 144.41 305.40 235.26 647.71 Current Tax (Refer Note 5) (17.91)	9	Profit before Tax (7+8)	637.74	1,038.21	707.80	1,675.95	1,188.03	1,986.73
Current Tax written back on account of New Tax Regime (Refer Note 5) - <td< td=""><td>10</td><td></td><td>90.94</td><td>214 46</td><td>144.41</td><td>305 40</td><td>235.26</td><td>647 57</td></td<>	10		90.94	214 46	144.41	305 40	235.26	647 57
Deferred Tax (Refer Note 5) Remeasurement of Deferred Tax on account of New Tax Regime (Net) (Refer Note 5) 411.1 112.5 17.23 57.39 271.73 (145.5) 11. Net Profit for the Period from Continuing Operations (9-10) Profit/Loss) for the Remoin Discontinued Operations 505.56 455.59 300.16 971.35 681.04 1,484. 12. Profit (Dress) for the Period from Discontinued Operations -								-
11. Net Profit (rote the Period from Continuing Operations (9-10) \$05.66 465.69 390.16 971.35 681.04 (444.1) Profit (Loss) before tax from Discontinued Operations (10.30) (22.50) (10.30) (22.50) (10.30) (22.50) (46.57) (59.6) 12. Profit (Loss) for the Period from Discontinued Operations (10.30) (22.50) (17.32) (42.01) (45.7) (59.6) 13. Profit (Loss) for the Period from Discontinued Operations (19.23) (42.01) (42.01) (43.02) (17.32) (42.01) (43.02) (17.32) (42.01) (43.02) (17.32) (42.01) (43.02) (17.32) (42.01) (43.02) (17.32) (42.01) (43.02) (17.32) (42.01) (43.02) (10.7) (33.02) (43.02) (10.77) (33.02) (43.02) (10.77) (33.02) (43.02) (10.77) (33.02) (43.02) (10.77) (33.02) (34.02) (10.77) (33.02) (34.02) (10.77) (33.02) (34.02) (10.77) (33.02) (34.02) (34.02) (34.02) (34.02) (34.02) (34.02)<		Deferred Tax (Refer Note 5)	41.14	16.25		57.39		(145 69)
Profit (Loss) before tax from Discontinued Operations (29.53) (29.53) (64.57) (59.57) 12 Profit (Loss) for the Period from Discontinued Operations (10.30) (22.56) (17.03) 12 Profit (Loss) for the Period from Discontinued Operations (19.23) (42.01) (46.57) 12 Profit (Loss) for the Period (11.12) (10.30) (22.56) (17.03) 01 Hern Stat Will not be reclassified to Profit or Loss (48.45) 319.42 74.12 270.97 98.39 (66.2) (10) Tax relating to terms that will not be reclassified to Profit or Loss (48.45) 319.42 74.12 270.97 98.39 (66.2) (10) State of Other Comprehensive Income/(Expense) Intal will not be reclassified to Profit or Loss (49.00) 72.25 (63.60) (47.70) (77.63) (10) State of Other Comprehensive Income/(Expense) that will be reclassified to Profit or Loss 7.76 (10.19) 42.36 (24.3) 65.24 93.03 (11.40) State of Other Comprehensive Income/(Expense) Intal will be reclassified to Profit or Loss 7.76 (10.19) 42.35 <			EDE CC		100.40		694.04	4 404 00
impairment Loss on Remeasurement to Fair Value -<	11		505.66	405.05		571.35		(59.85)
Tax Expense/Credit on Discontinued Operations (1733) 2 Profit (Loss) for the Period from Discontinued Operations (1734) 3 Profit for the Feriod from Discontinued Operations (1735) 0 (1111) (1111) (1111) 0 (1111) (1111) (1111) 0 (1111) (1111) (1111) (1111) 0 (1111) (1111) (1111) (1111) (1111) 0 (1111) (11111) (1111) (1111) (1111) (11111) <t< td=""><td></td><td></td><td>14</td><td></td><td>(20.00)</td><td>1.</td><td>(0401)</td><td>(160.00)</td></t<>			14		(20.00)	1.	(0401)	(160.00)
12. Profit/Loss) for the Period from Discontinued Operations - - (19.2) - (42.01) (45.2) 13. Profit for the Period (111+12) 505.86 465.69 370.33 971.35 639.03 1,438. (i) Items that will not be reclassified to Profit or Loss 19.4 0.21 1.69 2.15 2.21 (6.5) (ii) Tax relating to items that will not be reclassified to Profit or Loss 19.4 0.21 1.69 2.15 2.21 (6.5) (iii) Net Movement in Regulatory Deferral Balances (48.00) 77.25 (80.50) 2.42.5 (65.68) (310.40) (74.42.97) (9.8.30) (41.40) (70.41) (v) Items that will not be reclassified to Profit or Loss (19.77) (77.0) (72.2) (5.65) (14.92) (10.77) (3.77) (3.66.697) 41.94 (54.74) 86.5 (v) Items that will not be reclassified to Profit or Loss 7.76 (10.19) 42.36 (24.33) 56.24 93.3 (77.64.10) (340.98) 578.31 (366.67) 41.94 (54.74) 86.5 15 Total Comprehensive Income/(Expense) altributable to: (340.98) 578.31					(10.30)	<u>ः</u>	(22.56)	(173.65)
Other Comprehensive Income(Expense) including Discontinued Operations (48.45) 319.42 74.12 270.97 98.38 (66.27) (i) Tax relating to items that will not be reclassified to Profit or Loss 1.14 0.21 1.66 2.15 2.21 (3.7) (ii) Tax relating to items that will not be reclassified to Profit or Loss 1.14 0.21 1.66 2.15 2.21 (65.88) 310.00 (iv) Stare of Other Comprehensive Income/(Expense) that will not be reclassified to Profit or Loss (48.00) 7.325 (68.627) (14.92) (10.77) (3.72) (v) Items that will not be reclassified to Profit or Loss (23.439) 14.976 (27.70) (64.63) (410.48) (79.45) (vi) Income tax relating to items that will be reclassified to Profit or Loss 7.76 (10.19) 42.36 (2.43) 66.24 93.30 (37.92) 1.05 of Associates and Joint Ventures accounted for using the Equity Method (11.14) 53.08 (66.27) 41.94 (54.74) 86.1 1.05 Other Comprehensive Income(Expense) Inta will be reclassified to Profit or Loss (340.98) 578.71 (366.31) 237.93	12	Profit/(Loss) for the Period from Discontinued Operations	19	·		3.		(46.20)
(i) Items that will not be reclassified to Profit or Loss (48.45) 319.42 74.12 270.97 99.39 (66.27) (ii) Tax relating to items that will not be reclassified to Profit or Loss 1.94 0.21 1.69 2.15 2.21 (6.7) (iii) Net Movement in Regulatory Deferral Balances (49.00) 73.25 (68.68) 310.42 (7.70) (7.22) (5.65) (14.92) (10.77) (3.7) (iv) Share of Other Comprehensive Income(Expense) that will not be reclassified to Profit or Loss (7.70) (7.22) (5.65) (14.92) (10.77) (3.7) (vi) Isnare of Other Comprehensive Income(Expense) that will be reclassified to Profit or Loss 7.76 (10.19) 42.36 (2.43) 56.24 93. (vii) Share of Other Comprehensive Income(Expense) that will be reclassified to Profit or Loss 7.76 (10.19) 42.36 (2.43) 56.24 93.0 (37.9) 15 Total Comprehensive Income(Expense) Ital Withod 11.44 53.08 (36.97) 41.94 (42.47) 86.25 311 0 Other Comprehensive Income(Expense) Ital Withod 164.68<	13.		505.66	465.69	370.93	971.35	639.03	1,438.65
(ii) Tax relating to items that will not be reclassified to Profit or Loss 1.94 0.21 1.65 2.15 2.21 (6.7) (iii) Net Movement in Regulatory Deferral Balances (49.00) 73.25 (63.60) 24.25 (66.88) 310. (iv) Share of Other Comprehensive Income/(Expense) that will be reclassified to Profit or Loss of Associates and Joint Ventures accounted for using the Equity Method (7.70) (7.22) (5.65) (14.92) (10.77) (3.7) (v) Income tax relating to items that will be reclassified to Profit or Loss 7.76 (10.19) 42.36 (2.43) (410.48) (79.44) (vi) Income tax relating to items that will be reclassified to Profit or Loss 7.76 (10.19) 42.36 (2.43) (410.48) (79.44) (vii) Share of Other Comprehensive Income/(Expenses) (Net of Tax) 11.14) 53.08 (66.97) 41.94 (54.74) 86. 14. Other Comprehensive Income/(Expenses) (Net of Tax) 164.68 1,044.00 6.18 1,208.68 253.00 1,058. Profit/(Loss) for the Period attributable to: 0 0.35 578.79 (366.31) 237.94 (386.08) (380.06) Others Comprehensive Income 4ttributable to: 0.			(40.45)	210.42	74.10	270.07	00.20	(66.28)
(ii) Net Movement in Regulatory Deferral Balances (49.00) 73.25 (63.60) 24.25 (66.88) 310. (iv) Share of Other Comprehensive Income/(Expense) that will not be ractassified to Profit or Loss of Associates and Joint Ventures accounted for using the Equity Method (7.70) (7.22) (5.65) (14.92) (10.77) (3.10) (v) Items that will be rectassified to Profit or Loss (7.70) (7.22) (5.65) (14.92) (10.77) (3.10) (vii) Share of Other Comprehensive Income/(Expense) that will be rectassified to Profit or Loss of Associates and Joint Ventures accounted for using the Equity Method (11.14) 53.08 (66.97) 41.94 (54.74) 86. 14 Other Comprehensive Income (13+14) 164.68 1,044.00 5.18 1,208.68 253.00 1,058. 15 Total Comprehensive Income (13+14) 164.68 1,044.00 5.18 1,208.68 253.00 1,058. Other Company Non-controlling Interests (340.85) 578.79 (366.31) 237.94 (386.09) (380.60) 1,300.05 1 10 Other Somprehensive Income (Expense) altributable to: Owners of the Company Non-controlling Interests (0.13) (0.48) 0.56 (0.51) 0.05 1			, ,					
(iv) Share of Other Comprehensive Income/(Expense) that will not be reclassified to Profit or Loss of Associates and Joint Ventures accounted for using the Equity Method (7.70) (7.22) (5.65) (14.92) (10.77) (v) Items that will be reclassified to Profit or Loss (7.70) (7.22) (5.65) (14.92) (10.77) (3.74) (vi) Income tax relating to items that will be reclassified to Profit or Loss of Associates and Joint Ventures accounted for using the Equity Method (7.76) (10.19) 42.36 (24.33) 56.24 93. (vii) Share of Other Comprehensive Income/(Expense) Inta will be reclassified to Profit or Loss of Associates and Joint Ventures accounted for using the Equity Method (11.14) 53.08 (66.97) 41.94 (54.74) 86. 15 Total Comprehensive Income/(Expense) (Net of Tax) 164.68 1,044.00 5.18 1,208.68 253.00 1,058.8 15 Total Comprehensive Income/(Expense) altributable to: Owners of the Company 421.51 391.03 279.61 912.54 486.23 1,127. Non-controlling Interests (0.13) (0.48) 5.78 79 (366.31) 237.94 (380.60) (380.01) 1.050.48 100.15								310.07
Loss of Associates and Joint Ventures accounted for using the Equity Method (7.70) (7.22) (5.65) (14.92) (10.77) (3.74) (v) Items that will be reclassified to Profit and Loss (234.39) 149.76 (327.70) (84.63) (410.48) (794.9) (vii) Share of Other Comprehensive Income/(Expense) that will be reclassified to Profit or Loss 7.76 (10.19) 42.36 (2.43) 55.24 93. (viii) Share of Other Comprehensive Income/(Expense) that will be reclassified to Profit or Loss of Associates and Joint Ventures accounted for using the Equity Method (11.14) 53.08 (66.97) 41.94 (54.74) 86. 14 Other Comprehensive Income/(Expense) (Net of Tax) 164.68 1,044.00 5.18 1,208.68 253.00 1,058. 15 Total Comprehensive Income/(Expense) altributable to: 0 0 84.15 74.65 91.32 155.81 152.64 486.23 1,127. Non-controlling Interests (340.85) 578.79 (366.31) 237.94 (380.60) (380.61) Others Comprehensive Income attributable to: 0 0.56 0.611 0			(,				,	
(v) income tax relating to items that will be reclassified to Profit or Loss 7.76 (10.19) 42.36 (2.43) 56.24 93. (vii) Share of Other Comprehensive income/(Expense) (hat will be reclassified to Profit or Loss of Associates and Joint Ventures accounted for using the Equity Method (11.14) 53.08 (66.97) 41.94 (54.74) 86. 14. Other Comprehensive Income/(Expense) (Net of Tax) 164.68 1,044.00 5.18 1,208.68 253.00 1,058. 15. Total Comprehensive Income/(Expense) (Net of Tax) 164.68 1,044.00 5.18 1,208.68 253.00 1,058. 0 Owners of the Company 84.15 74.66 91.32 158.81 152.80 311. 0 Others Comprehensive Income/(Expense) altributable to: 0.049.85 578.79 (366.31) 237.94 (386.08) (380.6 0 Owners of the Company (340.85) 578.79 (366.70) 1,050.48 100.15 74.65 0 Owners of the Company 80.66 969.82 (86.70) 1,050.48 100.15 74.65 319.56 319.56 319.56 319.56 319.56 319.56 <td< td=""><td></td><td></td><td>(7.70)</td><td>(7.22)</td><td>(5.65)</td><td>(14.92)</td><td>(10.77)</td><td>(3.15)</td></td<>			(7.70)	(7.22)	(5.65)	(14.92)	(10.77)	(3.15)
(vii) Share of Other Comprehensive Income/(Expense) that will be reclassified to Profit or Loss of Associates and Joint Ventures accounted for using the Equity Method (11.14) 53.08 (66.97) 41.94 (54.74) 85. 14 Other Comprehensive Income/(Expenses) (Net of Tax) (340.98) 578.31 (386.03) (379.4) 15 Total Comprehensive Income/(Expenses) (Net of Tax) 164.68 1,044.00 5.18 1,208.68 253.00 1,058. Profil/(Loss) for the Period attributable to: Owners of the Company 421.51 391.03 279.61 812.54 486.23 1,127. Non-controlling Interests 84.15 74.66 91.32 158.81 152.80 311. Others Comprehensive Income/(Expense) altributable to: Owners of the Company (340.85) 578.79 (366.31) 237.94 (386.08) (380.6) 10 Others Comprehensive Income attributable to: Owners of the Company (340.85) 578.79 (366.70) 1.050.48 100.15 746 10 Others company 80.66 969.82 (86.70) 1.050.48 100.15 746 11 Otal Comprehensive Income attributable to: Owners of the Company 80.66 969.82 (86.70) 1.050.48		(v) Items that will be reclassified to Profit and Loss	(234.39)	149 76	(327 70)	(84.63)		(794.90)
Loss of Associates and Joint Ventures accounted for using the Equity Method (11.14) 53.08 (66.97) 41.94 (54.74) 86. 14. Other Comprehensive Income([Expenses) (Net of Tax) (340.88) 578.31 (355.75) 237.33 (386.03) (379.4) 15. Total Comprehensive Income (13+14) 164.68 1,044.00 5.18 1,208.68 253.00 1,056.75 0. Owners of the Company 421.51 391.03 279.61 812.54 486.23 1,127. Non-controlling Interests 84.15 74.66 91.32 158.81 152.80 311. Other Comprehensive Income/(Expense) altributable to: 0 0.48 0.66 969.82 (86.70) 1,050.48 100.15 746.6 0. Other Company (340.85) 578.79 (366.31) 237.94 (386.08) (380.08) 15. Total Comprehensive Income attributable to: 0 0.48 0.56 (0.61) 0.05 1 16. Paid-up equity share capital (Face Value: ₹ 1/- per share) 319.56 319.56 319.56 319.56 319.56 319.56 <t< td=""><td></td><td></td><td>7.76</td><td>(10.19)</td><td>42.36</td><td>(2.43)</td><td>56.24</td><td>93.57</td></t<>			7.76	(10.19)	42.36	(2.43)	56.24	93.57
14. Other Comprehensive Income/(Expenses) (Net of Tax) (340.98) 578.31 (365.75) 237.33 (386.03) (379.6) 15. Total Comprehensive Income (13+14) 164.68 1,044.00 5.18 1,208.68 253.00 1,058. Profit/(Loss) for the Period attributable to: Owners of the Company Non-controlling Interests 391.03 279.61 812.54 486.23 1,127. Others Comprehensive Income/(Expense) altributable to: Owners of the Company (340.85) 578.79 (366.31) 237.94 (386.08) (380.08) Others Comprehensive Income/(Expense) altributable to: Owners of the Company (340.85) 578.79 (366.31) 237.94 (386.08) (380.08) Total Comprehensive Income attributable to: Owners of the Company (340.85) 578.79 (366.31) 237.94 (386.08) (380.08) Total Comprehensive Income attributable to: Owners of the Company 80.66 969.82 (86.70) 1,050.48 100.15 746 Total Comprehensive Income attributable to: Owners of the Company 80.66 969.82 (86.70) 1,050.48 100.15 746 Paid-up equily share capital (Face Value; ₹ 1- per share) 319.56 319.56					(00.07)		(54.74)	00.75
15. Total Comprehensive Income (13+14) 164.68 1,044.00 5.18 1,208.68 253.00 1,058. Profil/(Loss) for the Period attributable to: Owners of the Company Non-controlling Interests 421.51 391.03 279.61 812.54 486.23 1,127. Others Comprehensive Income/(Expense) altributable to: Owners of the Company Non-controlling Interests (340.85) 578.79 (366.31) 237.94 (386.08) (380.6) Total Comprehensive Income/(Expense) altributable to: Owners of the Company Non-controlling Interests (340.85) 578.79 (366.31) 237.94 (386.08) (380.6) Total Comprehensive Income attributable to: Owners of the Company Non-controlling Interests 80.66 969.82 (86.70) 1,050.48 100.15 74.6 16. Paid-up equity share capital (Face Value; ₹ 1/- per share) 319.56<								86.75
Owners of the Company Non-controlling interests 421.51 391.03 391.03 279.61 812.54 81.25 466.23 152.80 1,127. 311. Others Comprehensive Income/(Expense) altributable to: Owners of the Company Non-controlling Interests (340.85) (0.13) 578.79 (0.48) (366.31) 0.56 237.94 (386.08) (380.08) (380.08) (380.01) Total Comprehensive Income attributable to: Owners of the Company Non-controlling Interests 80.66 969.82 (86.70) 1,050.48 100.15 746 Paid-up equity share capital (Face Value: ₹ 1/- per share) 319.56 3								
Owners of the Company Non-controlling interests 421.51 391.03 391.03 279.61 812.54 81.25 466.23 152.80 1,127. 311. Others Comprehensive Income/(Expense) altributable to: Owners of the Company Non-controlling Interests (340.85) (0.13) 578.79 (0.48) (366.31) 0.56 237.94 (386.08) (380.08) (380.08) (380.01) Total Comprehensive Income attributable to: Owners of the Company Non-controlling Interests 80.66 969.82 (86.70) 1,050.48 100.15 746 Paid-up equity share capital (Face Value: ₹ 1/- per share) 319.56 3								
Non-controlling Interests 84.15 74.66 91.32 158.81 152.80 311. Others Comprehensive Income/(Expense) altributable to: Owners of the Company Non-controlling Interests (340.85) 578.79 (366.31) 237.94 (380.08) (380.01) Total Comprehensive Income attributable to: Owners of the Company Non-controlling Interests 80.66 969.82 (86.70) 1.050.48 100.15 746 16. Paid-up equity share capital (Face Value; ₹ 1/- per share) 319.56			404 54	204.02	270.61	912.54	486.00	1 107 20
Others Comprehensive Income/(Expense) altributable to: Owners of the Company Non-controlling Interests (340.85) 578.79 (366.31) 237.94 (386.08) (380.6) Total Comprehensive Income attributable to: Owners of the Company Non-controlling Interests 80.66 969.82 (86.70) 1,050.48 100.15 746 Non-controlling Interests 84.02 74.18 91.88 158.20 152.85 312 16. Paid-up equity share capital (Face Value: ₹ 1/- per share) 319.56		A CONTRACTOR OF						
Owners of the Company Non-controlling interests (340.85) 578.79 (366.31) 237.94 (386.08) (380.6 Total Comprehensive Income attributable to: Owners of the Company Non-controlling Interests 0.13 (0.48) 0.56 (0.51) 0.051 1.050.48 100.15 746 80.66 969.82 (86.70) 1.050.48 100.15 746 16. Paid-up equity share capital (Face Value: ₹ 1/- per share) 319.56 3					1			
Non-controlling Interests (0.13) (0.48) 0.56 (0.61) 0.05 1. Total Comprehensive Income attributable to: 0wners of the Company 80.66 969.82 (86.70) 1.050.48 100.15 746 Owners of the Company 80.66 969.82 (86.70) 1.050.48 100.15 746 Non-controlling Interests 84.02 74.18 91.88 158.20 152.85 312 16. Paid-up equity share capital (Face Value: ₹ 1/- per share) 319.56		Others Comprehensive Income/(Expense) altributable to:						
Total Comprehensive Income attributable to: Owners of the Company Non-controlling Interests 80.66 969.82 (86.70) 1,050.48 100.15 74.6 16. Paid-up equity share capital (Face Value: ₹ 1/- per share) 319.56								(380.67)
Owners of the Company Non-controlling Interests 80.66 84.02 969.82 74.18 (86.70) 91.88 1,050.48 158.20 100.15 152.85 746 312.85 16. Paid-up equity share capital (Face Value: ₹ 1/- per share) 319.56 <		Non-controlling Interests	(0,13)	(0.48)	0,56	(0.61)	0.05	1.01
Owners of the Company Non-controlling Interests 80.66 84.02 969.82 74.18 (86.70) 91.88 1,050.48 158.20 100.15 152.85 746 312.85 16. Paid-up equity share capital (Face Value: ₹ 1/- per share) 319.56 <		Total Comprehensive locome attributable to:						
Non-controlling Interests 84.02 74.18 91.88 158.20 152.85 312. 16. Paid-up equity share capital (Face Value: ₹ 1/- per share) 319.56 315.55 319.56 319.56			80.66	969.82	(86.70)	1.050.48	100.15	746.71
(Face Value: ₹ 1/- per share) 319.56								
(Face Value: ₹ 1/- per share) 319.56								
17. Other Equily 20,502 18. Basic and Diluted Earnings Per Equity Share (of ₹ 1/- each) (₹) (not annualised) 1.60 1.37 0.62 2.97 0.78 2 18. (ii) From Continuing Operations before net movement in Regulatory Deferral Balances 1.60 1.37 0.62 2.97 0.78 2 (iii) From Discontinued Operations 1.70 0.87 2.45 1.56 3 (iii) From Discontinued Operations 1.90 1.00 (0.07) (0.15) (0.15)	16					040.50	240 50	040.50
18. Basic and Diluted Earnings Per Equity Share (of ₹ 1/- each) (₹) (not annualised) 1.60 1.37 0.62 2.97 0.78 2 (i) From Continuing Operations before net movement in Regulatory Deferral Balances 1.60 1.37 0.62 2.97 0.78 2 (ii) From Continuing Operations after net movement in Regulatory Deferral Balances 1.32 1.13 0.87 2.45 1.56 3 (iii) From Discontinued Operations - (0.07) - (0.15) (0.15)	47		319.56	319.56	319.56	319.56	319.56	
(i) From Continuing Operations before net movement in Regulatory Deferral Balances 1.60 1.37 0.62 2.97 0.78 2 (ii) From Continuing Operations after net movement in Regulatory Deferral Balances 1.32 1.13 0.87 2.45 1.56 3 (iii) From Discontinued Operations - (0.07) - (0.15) (0.15)					1			20,502,70
(ii) From Continuing Operations after net movement in Regulatory Deferral Balances 1.32 1.13 0.87 2.45 1.56 3 (iii) From Discontinued Operations 0.07 0.07 0.15 0.15	10		1.60	1.37	0.62	2.97	0.78	2.41
(iii) From Discontinued Operations (0.07) (0.15) (0.15)								3.32
(iv) Total Operations after net movement in Regulatory Deferral Balances 1.32 1.13 0.80 2.45 1.41 3		(iii) From Discontinued Operations		1 3				
		(iv) Total Operations after net movement in Regulatory Deferral Balances	1.32	1.13	0.80	2.45	1.41	3.17
(Refer Note 8)	-	* (Pefer Note 8)					1	



		TATA POWER The Tata Power Company Limited		
		Bombay House, 24 Homi Mody Street, Mumbai 400 001 Website: www.tatapower.com CIN : L28920MH1919PLC000567		
		CONSOLIDATED STATEMENT OF ASSETS AND LIABILITIE	s	-
—			As at	₹ crore As at
		Particulars	30-Sep-21	31-Mar-21
-			(Unaudited)	(Audited) *
A.	AS	SETS		
	1	Non-current Assets (a) Property, Plant and Equipments	51,123.72	49,038.83
		(b) Capital Work-in-Progress	4,318.16	3,268.13
		(c) Goodwill	1,858.31	1,794.57
		 (d) Other Intangible Assets (e) Investments accounted for using the Equity method 	1,294_67 12,133,72	1,345_85 11,920.63
		(f) Financial Assets		
		(i) Other Investments (ii) Trade Receivables	773.63 615.63	728.88 604.71
		(iii) Loans	3.97	4.60
		(iv) Finance Lease Receivables (v) Other Financial Assets	583.93 2,565.50	598.61 2,158.83
		(g) Non-current Tax Assets (Net)	356.78	328.35
		(h) Deferred Tax Assets (Net) (i) Other Non-current Assets	212.30 1,868.70	184.02 1,460.12
		Total Non-current Assets	77,709.02	73,436.13
	2	Current Assets		
	2	(a) Inventories	2,361.95	1,886.86
		(b) Financial Assets		
		(i) Investments (ii) Trade Receivables	209,43 5,731.03	499.54 5,032.33
		(iii) Unbilled Revenue	1,942.89	1,573.64
		(iv) Cash and Cash Equivalents (v) Bank Balances other than (iv) above	2,185.56 2,422.17	3,782.51 1,823,22
		(vi) Loans	15.15	7.63
		(vii) Finance Lease Receivables (viii) Other Financial Assets	44.13 358.70	41.45
		(c) Current Tax Assets (Net)	356.70	332.77
		(d) Other Current Assets	1,029.80	911.45
		Assets Classified as Held For Sale	16,300.81 3,620.62	15,891,40 3,047,46
		Total Assets before Regulatory Deferral Account	97,630.45	92,374.99
	то	Regulatory Deferral Account - Assets TAL ASSETS	6,130.90 1,03,761.35	6,222.44 98,597.43
В.	EQ			
		(a) Equity Share Capital	319.56	319.56
		(b) Unsecured Perpetual Securities (c) Other Equity	20,957.64	1,500.00 20,502.70
		Equity attributable to Shareholders of the Company	21,277.20	22,322.26
		Non-controlling Interests Total Equity	3,148.14	2,927.30
			24,425.34	25,249.56
		pilities		
	1.	Non-current Liabilities (a) Financial Liabilities		
		(i) Borrowings	27,853.74	30,045.03
		(ia) Lease Liabilities (ii) Trade Payables	3,165.52 27.23	3,142.48 1.67
		(iii) Other Financial Liabilities	1,319.87	1,409.02
		(b) Non-current Tax Liabilities (Net) (c) Deferred Tax Liabilities (Net)	3.03 1,423.57	3.03 976.15
		(d) Provisions	820.72	667.26
		(e) Other Non-current Liabilities	7,597.06	6,116.47
	2.	Current Liabilities Total Non-current Liabilities	42,210.74	42,361.11
		(a) Financial Liabilities	17 650 00	12 105 00
		(i) Borrowings (ia) Lease Liabilities	17,658.29 381.97	13,125,88 394,83
		(ii) Trade Payables	7,080.82	7,123.61
		(iii) Other Financial Liabilities (b) Current Tax Liabilities (Net)	8,551.30 184.24	7,697.33 198.38
		(c) Provisions	303.70	163.31
		(d) Other Current Liabilities Total Current Liabilities	2,401.31 36,561.63	2,058.82 30,762.16
		Liabilities directly associated with Assets Classified as Held For Sale	139.78	139.78
		Total Liabilities before Regulatory Deferral Account Regulatory Deferral Account - Liability	78,912.15 423.86	73,263.05 84.82
	то	TAL EQUITY AND LIABILITIES	1,03,761.35	98,597.43
	*/₽	afor Note 9)		
	(R	efer Note 8)		

COL C & CO (1)

TATA POWER The Tata Power Company Limited Bombay House, 24 Homi Mody Street, Mumbai 400 001 Website: www tatapower.com CIN No. : L28920MH1919PLC000567

UNAUDITED CONSOLIDATED CASH FLOW STATEMENT

Particulars			Half-year ended eptember, 2021 ₹ crore	For the Hal 30th Sept	ember, 202 ₹ croi
 Cash Flow from Operating Activities Profit/(Loss) before tax from Continuing Operations 			1,675.95		1,188
Profit/(Loss) before tax from Discontinued Operations					(64 :
Adjustments to reconcile Profit Before Tax to Net Cash Flows:					
Depreciation and Amortisation Expense		1,518,37		1,343.37	
Transfer to Contingency Reserve		6.00		5.00	
(Gain)/Loss on disposal of Property, Plant and Equipment (Net)		5.92		(22.90)	
Finance Cost (Net of Capitalisation)		1,891.82		2,175 89	
Interest Income Dividend Income		(166.68)		(67.79)	
Gain on sale of Current Investment measured at fair value through Profit and Loss		(6_79) (11_49)		(6 78) (26 94)	
Gain on sale of Investment in Joint Venture/Associates accounted for using the		(1143)		(20 34)	
equity method		0.40			
Allowances for Doubtful Debts and Advances (Net)		62.52		112.16	
Bad debts		9.62			
Provision for Warranties		16.54		7.86	
Delayed Payment Charges		(30.27)		(19.02)	
Transfer from Capital Grants		5		(1.36)	
Amortisation of Service Line Contributions		(148.81)		(90.30)	
Guarantee Commission from Joint Ventures		(5.29)		(3.90)	
Share of Net Profit of Associates and Joint Ventures accounted for using the equity					
method		(988.80)		(372.73)	
Amortisation of Deferred Revenue		116.72		23.32	
Amortisation of Leasehold Land Reclassification of Foreign Currency Translation Reserve from Other		0.61		0 56	
Comprehensive Income (Refer Note 3)	0.0	(199 64)			
Effect of Exchange Fluctuation (Net)	10	12.35		4.42	
management more and a sub-			2,083.10		3,060
			3,759.05		4,184
Adjustments for (increase) / decrease in Operating Assets:					
Inventories		(446 06)		111.26	
Trade Receivables		(780 30)		(26.38)	
Unbilled Revenue		(369.25)		(353 15)	
Finance Lease Receivables		12.00		(10.83)	
Loans-Current Loans-Non Current		(8.26) 0.63		1 85 0 06	
Other Current Assets		(93 29)		(137.95)	
Other Non-current Assets		(295.62)		(116 20)	
Other Financial Assets - Current		33.93		176.05	
Other Financial Assets - Non-current		(355.32)		14.15	
Regulatory Deferral Account - Assets		91.54		(359.12)	
(Purchase)/ proceeds from sale of Current Investments (Net)		(3.50)		148 32	
Movement in Operating Asset			(2,213.50)		(551
Adjustments for increase / (decrease) in Operating Liabilities:					
Trade Payables		(78.26)		390.31	
Other Current Liabilities		312.95		450.87	
Other Non-current Liabilities		(80.31)		3.34	
Other Financial Liabilities - Current Other Financial Liabilities - Non-current		393 32 9 61		425 38 329 54	
Regulatory Deferral Account - Liability		339.04		(62.64)	
Current Provisions		115.24		(9.22)	
Non-current Provisions		153.46		9.82	
Movement in Operating Liability			1,165.05		1,53
Cash Flow from/(used in) Operations			2,710.60		5,16
Income-tax Paid - (net of refund received)			(301.93)		(147
Net Cash Flows from/(used in) Operating Activities	A		2,408.67		5,02
Net cash flows from/(used) in operating activities from Continuing Operations			2,408.67		4,660
Net cash flows from/(used) in operating activities from Discontinued Operations				-	361
. Cash Flow from Investing Activities					
Capital expenditure on Property, Plant and Equipment (including capital advances)			(3,496.43)		(1,266
Proceeds from sale of Property, Plant and Equipment (including property, plant and					x 2
equipment classified as held for sale)			17.73		1,41
(Purchase)/ proceeds from sale of Current Investments (Net)			293.01		(930
Consideration transferred on business combinations			(250.00)		(147
Purchase of Non-current Investments			(12.06)		(53
Proceeds from sale of Non-current Investments (Including advance and					
investments classified as held for sale)			118 56		76
Inter-corporate Deposits (Net)			0 74		3
Interest Received			66.10		6
Delayed Payment Charges received			30 27		19
Guarantee Commission Received			5 29		
Dividend Received			572.37		54
Bank Balance not Considered as Cash and Cash Equivalents			(138.22)	E.c.	221
Dalik Dalarice rivi Cultsidered as Casil and Casil Edulvalents			(2,792.64)	-	64
Net Cash Flow from/(used in) Investing Activities	в		12,1 32.0411		
	в		(2,792.64)		66



ŝ

The Tata Power Company Limited Bombay House, 24 Homi Mody Street, Mumbai 400 001 Website: www tatapower com CIN No : L28920MH1919PLC000567

UNAUDITED CONSOLIDATED CASH FLOW STATEMENT

Particulars		For the Half-year ended 30th September, 2021 ₹ crore	For the Half-year ended 30th September, 2020 ₹ crore
C. Cash Flow from Financing Activities		(GOIE	< ciore
Proceeds from Issue of Shares including shares issued to Minority Shareholders		125 87	2,747.00
Redemption of Unsecured Perpetual Securities		(1,500.00)	2,141,000
Increase in Capital/Service Line Contributions		442 19	21.84
Proceeds from Non-current Borrowings		5,180.50	2,818,68
Repayment of Non-current Borrowings		(4,822.79)	(2,965.74)
Proceeds/(repayment) from Current Borrowings (Net)		1,725 47	(3,708 55)
Finance Cost Paid		(1,772.48)	(1,939.43)
Payment of Lease Liability		(206.64)	(153 27)
Dividend Paid		(558 51)	(497.05)
Distribution on Unsecured Perpetual Securities		(100.26)	(85.03)
Net Cash Flow from/(used in) Financing Activities	c	(1,486.65)	(3,761.55)
Net cash flows from/(used) in financing activities from Continuing Operations	4	(1,486.65)	(3,688.07)
Net cash flows from/(used) in financing activities from Discontinued Operations		(1,100.00)	(73_48)
	A+B+C)	(1,870.62)	1,904.67
Cash and Cash Equivalents as at 1st April (Opening Balance)	,4.0.0,	3,682.85	1,834.39
Cash and Cash Equivalents Acquired on Business Combinations		(10.03)	400.17
Effect of Exchange Fluctuation on Cash and Cash Equivalents		71.34	(62.98)
Cash and Cash Equivalents as at 30th September (Closing Balance)		1,873.54	4,076.25
Notes:			
Cash and Cash Equivalents include:		As at	As at
		30th September, 2021	30th September, 2020
	1	₹ crore	₹ crore
(a) Balances with banks			
(i) In Current Accounts		1,140.07	1,580 52
(iii) In Deposit Accounts (with original maturity of three months or less)		973.76 34.00	2,201,14 26.68
(b) Cheques on Hand (c) Cash on Hand		34.00	20 00
(d) Bank Overdraft		(312.02)	(38.58)
Cash and Cash Equivalents relating to Continuing Operations		1,873.54	3,799.35
(a) Balances with banks		.,	4 33
(i) In Current Accounts		2	297.04
(b) Book Overdraft			(24.47)
Cash and Cash Equivalents relating to Discontinued operations		-	276.90
Total Cash and Cash Equivalents		1,873.54	4,076.25





The Tata Power Company Limited Bombay House, 24 Homi Mody Street, Mumbai 400 001 Website: www.tatapower.com CIN: L28920MH1919PLC000567

CONSOLIDATED SEGMENT INFORMATION

	Q	uarter ended		Half-yea	rended	Year ende
Particulars	30-Sep-21	30-Jun-21	30-Sep-20	30-Sep-21	30-Sep-20	31-Mar-2
	(Unaudited)	(Unaudited)*	(Unaudited)*	(Unaudited)	(Unaudited)*	(Audited)
Segment Revenue						
Generation (Refer Note 4 and 6)	2.216.86	2,844,14	3,484,16	5.061.00	6,787,32	13,432,7
Renewables	1,494.87	1,586.02	1,105.64	3,080.89	1.955.34	5.887.6
Transmission and Distribution	6,787,41	6,452.72	4,566.19	13,240.13	7,802.22	16.830.0
Others	73.89	63.07	61.63	136.96	121.08	262.1
	10,573.03	10,945.95	9,217.62	21,518.98	16,665.96	36,412.6
Less: Inter Segment Revenue			100			
Generation	(939.48)	(884.23)	(732.11)	(1,823.71)	(1,447.09)	(2,904.
Renewables	(137.83)	(85.62)		(223.45)		(267.)
Others	(1.75)	(1.93)		(3.68)		(11.3
Total Segment Revenue	9,493.97	9,974.17	8,426.28	19,468.14	15,101.08	33,228.
Discontinued Operations #			101.11	-	134.87	193.6
Revenue/Income from Operations {including Net movement in Regulatory Deferral						
Balances}	9,493.97	9,974.17	8,527.39	19,468.14	15,235.95	33,422.3
Segment Results						
Generation	359.86	1,021.78	754,60	1,381.64	1,522.90	2,709.
Renewables	472.78	447.54	462.77	920.32	838.96	1,494.
Transmission and Distribution	445.66	470.02	509.65	915.68	941.69	1,677.
Others	(33.32)	(7.30)	47.20	(40.62)	22.69	83.
Total Segment Results	1,244.98	1,932.04	1,774.22	3,177.02	3,326.24	5,964
Less: Finance Costs	(946.39)	(945.43)	(1,064.98)	(1,891.82)	(2,154.34)	(4,010
Less: Exceptional Item - Generation			19 (N		1.4.1	(109.
Add/(Less): Unallocable Income / (Expenses) (Net) (Refer Note 3)	339.15	51.60	(1.44)	390.75	16.13	142.
Profit before tax from Continuing Operations	637.74	1,038.21	707.80	1,675.95	1,188.03	1,986.
Profit/ (Loss) before tax from Discontinuing Operations			(29.53)	-	(64.57)	(59
Impairment Loss on Remeasurement to Fair Value						(160.
Loss before tax from Discontinuing Operations			(29.53)		(64.57)	(219.
Segment Assets						
Generation	37,559.00	37,543.06	38,733.12	37,559.00		37,717
Renewables	23,963.23	23,487.06		23,963.23		22,702
Transmission and Distribution	29,409.59	28,991.28		29,409.59		25,301
Others	1,589.81	1,527.50		1,589.81	1,267,63	1,469.
Unallocable \$	11,239.72	14,327.34		11,239.72	8,777.38	11,405.
Assets classified as held for sale #	<u>ie</u>		2,222.48	-	2,222.48	
Total Assets	1,03,761.35	1,05,876.24	94,376.64	1,03,761.35	94,376.64	98,597.
Segment Liabilities						
Generation	4,543.73	4,395.38	3,875.01	4,543.73		4,690
Renewables	3,082.04	3,033.01	1,960.22	3,082.04	1,960.22	3,752.
Transmission and Distribution	17,659.34	16,609.10	10,040.51	17,659.34		13,588
Others	119,94	101.10	113.11	119,94	113.11	118
Unallocable \$	53,930.96	56,985.08	52,802.13	53,930.96		51,197.
Liabilities classified as held for sale #		-	1,289.28		1.289.28	
Total Liabilities	79,336.01	81,123.67	70,080.26	79,336.01	70,080.26	73,347.

Generation: Comprises of generation of power from hydroelectric sources and thermal sources (coal, gas and oil) from plants owned and operated under lease arrangement and related ancillary services. It also comprises of coal - mining, trading, shipping and related infra business.

Renewables: Comprises of generation of power from renewable energy sources i.e. wind and solar. It also comprises EPC and maintenance services with respect to solar.

Transmission and Distribution: Comprises of transmission and distribution network, sale of power to retail customers through distribution network and related ancillary services. It also comprises of power trading business

Others: Comprises of project management contracts/infrastructure management services, rooftop solar projects, electric vehicle charging stations, property development, lease rent of oil tanks, satellite communication and investment business

Pertains to Strategic Engineering Division being classified as Discontinued Operations.
 \$ includes assets held for sale other than Strategic Engineering Division.
 * (Refer Note 8)

RECONCILIATION OF REVENUE

	Q	Quarter ended				Year ended
Particulars	30-Sep-21	30-Jun-21	30-Sep-20	30-Sep-21	30-Sep-20	31-Mar-21
	(Unaudited)	(Unaudited)*	(Unaudited)*	(Unaudited)	(Unaudited)*	(Audited)*
Revenue from Operations (Refer Note 4 and 6)	9,810,22	10,132.35	8,289.81	19,942.57	14,742.80	32,691.45
Add/(Less): Net movement in Regulatory Deferral Balances	(334.47)	(196.40)	81.01	(530.87)	271.36	466.08
Add/(Less): Deferred Tax Recoverable/(Payable)	26.18	38.24	57.14	64.42	90.40	81.80
Add/(Less): Unallocable Revenue	(7.96)	(0.02)	(1.68)	(7.98)	(3.48)	(10.58)
Total Segment Revenue	9,493.97	9,974.17	8,426.28	19,468.14	15,101.08	33,228.75
Discontinued Operations- Others #			101.11		134.87	193.63
Total Segment Revenue as reported above	9,493.97	9,974.17	8,527.39	19,468.14	15,235.95	33,422.38

The Tata Power Company Limited Bombay House, 24 Homi Mody Street, Mumbai 400 001 Website: www.tatapower.com CIN: L28920MH1919PLC000567

Additional information pursuant to Regulation 52(4) and Regulation 54 (2) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended as at and for the quarter and half year ended September 30, 2021.

Sr. No	Particulars		Quarter ended		Half-yea	Year ended	
		30-Sep-21	30-Jun-21	30-Sep-20	30-Sep-21	30-Sep-20	31-Mar-21
	Debt equity ratio (in times) (Refer Note a)	2.04	2.14	2.01	2.04	2.01	1,88
2	Debt service coverage ratio (in times) (Refer Note b) (not annualised)	1.35	1.11	0.97	1.21	0.99	1.10
(<mark>-</mark> 1	Interest service coverage ratio (in times) (Refer Note c) (not annualised)	1.71	2,15	1.65	1 93	1.53	1.48
8	Capital redemption reserve (₹ crore)	515.76	515,76	515.76	515,76	515,76	515 76
	Depenture redemption reserve (₹ crore)	645.06	625.06	638.20	645.06	638.20	625.06
Ē	Net worth (≹ crore) (Refer Note n)	21,150.30	21,147_41	19,766.52	21,150.30	19,766.52	20,733 3
ł.	Net profit after tax (excluding Other comprehensive income) (₹ crore)	505.66	465.69	370.93	971 35	639 03	1,438 65
Ē	Current Ratio (in times) (Refer Note d)	0 54	0 63	0.75	0.54	0.75	0.6
ţ.	Long term debt to working Capital (in times) (Refer Note e)	(4.80)	(5.70)	(32.81)	(4.80)	(32.81)	(6.4
0	Bad debts to Accounts Receivable Ratio (%) (Refer Note f) (not annualised)	0.59%	0.74%	1.91%	1.34%	2.49%	1.68
1	Current Liability Ratio (in limes) (Refer Note g)	0.46	0.47	0.38	0.46	0.38	0.4
2	Tolal debts to Total Assets (in times) (Refer Note h)	0.48	0.50	0.52	0.48	0.52	0.4
3	Debtors turnover (in number of days) (Refer Note i) (not annualised)	81	71	67	74	71	7
4	Inventory tumover (in number of days) (Refer Note j) (not annualised)	62	59	50	56	44	3
5	Operating Margin (%) (Refer Note k)	13%	18%	19%	15%	20%	17
6	Net Profit Margin (%) (Refer Note I) including exceptional item	5%	5%	4%	5%	4%	4
6a	Net Profit Margin (%) (Refer Nole m) excluding exceptional item	5%	5%	4%	5%	4%	

Sr.No	Ratios	Formulae
1)	Debt Equity Ratio	Total Debt ⁽¹⁾
		Total Equity ⁽²⁾
)	Debt Service Coverage Ratio	Profit before exceptional items & tax + interest expenses + depreciation & amortisation
		Interest expense + scheduled principal repayment of long-term debt and lease liabilities during the
		period ⁽³⁾
	Interest Service Coverage Ratio	Profit before exceptional items and tax + interest expense
_		Interest expense
)	Current Ratio	Current assets ⁽⁴⁾
		Current liabilities ⁽⁵⁾
)	Long term debt to working Capital	Long term debt
		Working Capital ⁽⁶⁾
	Bad debts to Accounts Receivable Ratio	Bad debts ⁽⁷⁾
_		Average trade receivable
)	Current Liability Ratio	Current Liabilities ⁽⁵⁾
_		Total Liabilities ⁽⁶⁾
)	Total Debts to Total Assets Ratio	Total Debt ⁽¹⁾
		Total Assets ⁽⁹⁾
	Debtors Tumover	Average trade receivable x number of days
		Gross Sales
	Inventory Turnover	Cost of goods sold ¹⁰
		Average Inventories except Property under Development
)	Operating Margin (%)	Operating Profit (Profit before tax and exceptional item + interest expense - other income)
	10 411/2 1527 N 85	Revenue including net movement in Regulatory deferral balances
	Net Profit Margin including exceptional item (%)	Net Profit after Tax (including exceptional item)
		Revenue including net movement in Regulatory deferral balances
)	Net Profit Margin excluding exceptional item (%)	Net Profit after Tax (excluding exceptional item)
٠.		Revenue including net movement in Regulatory deferral balances
1	Net Worth has been computed on the basis as stated in Clause 2	of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2

Notes:

C

ered Accounts

0

Martin

(1) Total Debt. Long term borrowings (including current maturities of long term borrowings), lease liabilities (current and non current), short term borrowings and interest accrued on debts (2) Total Equity : Issued share capital, other equity, unsecured perpetual securities and non-controlling interest

(3) For the purpose of computation, scheduled principal repayment of long term borrowings does not include prepayments (including prepayment by exercise of call/put option). (4) Current Assets as per balance sheet and assets held for sale

(5) Current liabilities as per balance sheet and liabilities classified as held for sale

Capital: Current assets - Current liabilities (excluding current maturities of long term debt, lease liability and interest accrued on borrowings)

Bergens include provision for doubtful debts

(8) Total clapities as per balance sheet, liabilities classified as held for sale and regulatory liabilities

Total Aso is per balance sheet, assets held for sale and regulatory assets

ds Sold: Cost of Fuel, Raw Material Consumed, Purchase of Finished Goods and Spares, (increase)/ decrease in Stock-in-Trade and Work in Progress

NOTES TO CONSOLIDATED FINANCIAL RESULTS – Q2 FY22

- 1. The above Consolidated financial results of The Tata Power Company Limited (the "Holding Company") and its subsidiaries (together referred to as "Group") were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 28th October, 2021.
- 2. Final dividend of ₹1.55 per fully paid share aggregating to ₹495 crore for the financial year 2020-21 was paid on 7th July, 2021.
- 3. During the quarter ended 30th September 2021, the Holding Company has sold its investment in Trust Energy Resources Pte. Limited ("TERPL"), a wholly owned subsidiary to Tata Power International Pte Limited, another wholly owned subsidiary for a consideration of ₹2,127 crore (\$286 million). Accordingly, the cumulative amount of the translation differences relating to consolidation of TERPL amounting to ₹200 crore, recognised in other comprehensive income and accumulated as a separate component of equity, is reclassified from equity to Profit & Loss Statement as other income.
- 4. As per the Power Purchase Agreement entered by Coastal Gujarat Power Limited, a wholly owned subsidiary, the Group's entitlement to capacity revenue is dependent on availability declared. Accordingly, the Group accrues capacity revenue based on the expected availability for the year under consideration. Based on the developments during the quarter and expected annual availability, management has recognized an adjustment of ₹370 crore as reduction in revenue relating to earlier periods / quarters.
- 5. During the quarter ended 30th June 2021, the Holding Company based on new tax regime had reassessed its tax balances including Minimum Alternative Tax (MAT) credit and had reversed the deferred tax assets amounting to ₹360 crore and written back current tax provision amounting to ₹18 crore in the consolidated financial results.
- 6. During the quarter ended 30th June, 2021, the Hon'ble Appellate Tribunal for Electricity (APTEL), vide its order dated 27th April, 2021 has allowed the Group's appeal with respect to certain claims related to change in law. Accordingly, the Group has recognized an income amounting to ₹302 crore comprising of ₹249 crore classified as Revenue from Operations (including an amount of ₹244 crore relating to earlier years) and ₹53 crore classified as Other Income (including an amount of ₹48 crore relating to earlier years).
- 7. The Holding Company is in the process of obtaining the necessary approvals from shareholders and regulatory authorities including National Company Law Tribunal with respect to Composite Scheme ('Composite Scheme') of Arrangement for merger of Coastal Gujarat Power Limited ('CGPL') with the Holding Company along with the capital reorganisation after the merger. Post necessary approvals, the merger will be accounted in accordance with Appendix C of Ind AS 103 'Business combinations of entities under common control' using pooling of interest method.
- 8. (a) During the previous periods, the Group has acquired 51% stake in in TP Central Odisha Distribution Limited ('TPCODL'), TP Northern Odisha Distribution Limited ('TPNODL'), TP Western Odisha Distribution Limited ('TPWODL') and TP Southern Odisha Distribution Limited ('TPSODL'). As on 30th September, 2021, acquisitions of TPNODL, TPWODL and TPSODL have been recognised on a provisional basis in accordance with Ind AS 103 'Business Combination'. Further, provisional figures of previous periods presented with respect to the above subsidiaries have been adjusted to the extent of information available till the date of approval of these financial results. There is no impact on total equity of the Group due to such adjustments.

(b) Certain information, records and reconciliations pertaining to pre-acquisition period of the above subsidiaries have not been made available to the Group by the erstwhile management. The subsidiary companies are in discussions with the erstwhile management and Odisha Electricity Regulatory Commission for the resolution of such matters. Adjustments, if any, will be recognized post completion of such resolution. As per the vesting order, any change in the value of assets and liabilities transferred on account of the resolution of said matters will be allowed to be recovered by the Group in the manner specified therein. Hence, the Group believes that the resolution of the above matters will not have any impact on the financial position and financial performance of the Group as reflected in the financial results.

9. India and other global markets experienced significant disruption in operations resulting from uncertainty caused by the worldwide coronavirus pandemic. The management believes that there is not much of an impact likely due to this pandemic except that there exists some uncertainty over impact of COVID-19 on future business performance of an associate engaged in providing engineering, procurement and construction services. However, management believes that the said uncertainty is not likely to impact the recoverability of the carrying value of its investment in such associate. As the situation is still continuously evolving, the eventual impact may be different from the estimates made as of the date of approval of these consolidated financial results.



The Code on Social Security, 2020 ('Code') has been notified in the Official Gazette on 29th September,2020. The Code is not yet effective and related rules are yet to be notified. Impact if any of the change will be assessed and recognized in the period in which said Code becomes effective and the rules framed thereunder are notified.

11. Figures for the previous periods/year are re-classified/re-arranged/re-grouped, wherever necessary

For and on behalf of the Board of THE TATA POWER COMPANY LIMITED

PRAVEER SINHA CEO & Managing Director DIN 01785164

Date: 28th October,2021







Bombay House, 24 Homi Mody Street, Mumbai 400 001 Website: www.tatapower.com

CIN : L28920MH1919PLC000567

STATEMENT OF STANDALONE AUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF-YEAR ENDED 30TH SEPTEMBER, 2021

	Particulars		Quarter ended		Half -yea	Year ended	
		30-Sep-21	30-Jun-21	30-Sep-20	30-Sep-21	30-Sep-20	31-Mar-2
		MUs	MUs	MUs	MUs	MUs	ML
A)							
i.	Generation	2,770	2,990	2,589	5,760		10,42
	Sales	2,880	3,031	2,810	5,911	5,069	10,7
				(₹ іл с			
		(Audited)	(Audited)	(Audited)	(Audited)	(Audited)	(Audited
B)			H				
*:	Income						
	Revenue from Operations	1,838.74	1,818.39	1,550.28	3,657.13	2,962.70	6,180.
	Other Income	526.12	426.49	232.38	952,61	322.47	1,248.
	Total Income	2,364.86	2,244.88	1,782.66	4,609.74	3,285.17	7,429
	Expenses		1				
	Cost of Power Purchased	149.05	137,97	172.46	287.02		504
	Cost of Fuel	801.15	769.67	535,28	1,570.82	5 C C C C C C C C C C C C C C C C C C C	2,186
	Transmission Charges	64,71	64.71	64.50	129,42	6.6	258
	Employee Benefits Expense	162,21	156.67	158,87	318,88	Contraction of the second	649
	Finance Costs	356.13	388.52	387.20	744.65	8.8.020.00	1,518
	Depreciation and Amortisation Expenses	149.75	146,65	167.37	296.40		668
	Other Expenses	164.00	149.15	159.00	313.15	293.53	765
	Total Expenses	1,847.00	1,813.34	1,644.68	3,660.34		6,551
	Profit Before Regulatory Deferral Balances, Exceptional Items and Tax (1-2)	517.86	431.54	137.98	949.40	and the second	878
	Add / (Less): Net Movement in Regulatory Deferral Balances	47.00	(41.00)	93.00	6.00		258
	Add / (Less): Deferred Tax Recoverable/(Payable)	11.45	10.95	11.06	22.40		41
	Profit Before Exceptional Items and Tax (3+4)	576.31	401.49	242.04	977.80	337.23	1,177
	Add/(Less): Exceptional Items						
	Gain on Sale of Investment in Subsidiary (Refer note 3)	1,518.93	-	-	1,518.93	-	
	Standby charges			-			(109.
	Exceptional Items	1,518.93			1,518.93		(109.
	Profit Before Tax from Continuing Operations (5+6)	2,095.24	401.49	242.04	2,496.73	337.23	1,068
	Tax Expense/(Credit)						
	Current Tax	37.77	42.96	42.89	80.73		205
	Current Tax written back on account of New Tax Regime (Refer note 5)		(17.81)		(17.81)		
	Deferred Tax	182.35	(181.32)	34.92	1.03	47.54	(104
	Remeasurement of Deferred Tax on account of New Tax Regime (net) (Refer note 5)		359.62	-	359.62		
	Net Profit/(Loss) for the Period from Continuing Operations (7-8)	1,875.12	198.04	164.23	2,073.16	and the second sec	967
	Profit/(Loss) before tax from Discontinued Operations	27		(29.53)		(64.57)	(59
	Impairment Loss on Remeasurement to Fair Value					-	(160.
	Tax Expense/(Credit) on Discontinued Operations		-	(10.30)		(22.56)	(173.
).	Profit/(Loss) for the Period from Discontinued Operations		-	(19.23)		(42.01)	(46.
-	Profit/(Loss) for the Period (9+10)	1,875.12	198.04	145.00	2,073.16	189.93	921
	Other Comprehensive Income/(Expenses) including Discontinued Operations						
	Items that will not be reclassified to Profit or Loss	(115.79)	387.04	(17.15)	271.25		189
	Tax relating to items that will not be reclassified to Profit or Loss	1.06	-	2.25	1.06		(4.
2.	Other Comprehensive Income/(Expenses) (Net of Tax)	(114.73)	387.04	(14.90)	272.31		185
3.	Total Comprehensive Income (11+12)	1,760.39	585.08	130.10	2,345.47		1,106
4.	Paid-up Equity Share Capital (Face Value: ₹ 1/- per share)	319.56	319.56	319.56	319.56	319.56	319
5.	Other Equity						16,559
5.	Basic and Diluted Earnings Per Equity Share (of ₹ 1/- each) (₹) (not annualised)						
	From Continuing Operations before Net Movement in Regulatory Deferral Balances	5.72		0.000	(A) (A)		
	From Continuing Operations after Net Movement in Regulatory Deferral Balances	5.86	0.53				
	From Discontinued Operations		-	(0.07)		(0.15)	(0.
	Total Operations after Net Movement in Regulatory Deferral Balances	5.86	0.53	0.36	6.39	0.37	2



TAT/	POWER
The Tata Powe	ar Company Limited
Bombay House, 24 Homi	Mody Street, Mumbai 400 001
Website: ww	w tatapower com
CIN : L28920M	1H1919PLC000567
AUDITED STANDALONE STATE	MENT OF ASSETS AND LIABILITIES
	As at
	30-Sep-21
	(Audited)

Particulars

₹ crore

As at 31-Mar-21 (Audited)

		Vidulica
A. ASSETS		
1. Non-Current Assets		
a) Property, Plant and Equipment	7,484.38	8,200.75
b) Capital Work-in-Progress	394.47	285.45
c) Intangible Assets	39,12	55.39
d) Financial Assets		
(i) Investments	25,739.55	26,128.40
(ii) Loans	453.68	454.28
(iii) Finance Lease Receivables	515.30	529.57
(iv) Other Financial Assets	438.08	655.78
e) Non-Current Tax Assets (Net)	135.00	135.00
 f) Other Non-Current Assets Total - Non-Current Assets 	1,248.17 36,447.75	1,179.50 37,624.12
	00,441.10	01,024.12
2. Current Assets a) Inventories	643.61	632.94
b) Financial Assets	040.01	002,04
(i) Investments		240.01
(ii) Trade Receivables	741.49	910.87
(iii) Unbilled Revenue	70 28	75.37
(iv) Cash and Cash Equivalents	89.97	123.67
(v) Bank Balances Other than (iv) above	67.07	19.00
(vi) Loans	2,434.99	1,518,41
(vii) Finance Lease Receivables	39.00	36.52
(viii) Other Financial Assets	127.81	125.86
c) Other Current Assets	187.33	191.85
Total - Current Assets	4,401.55	3,874.50
Assets Classified as Held For Sale	1,048.69	796.73
Total Assets Before Regulatory Deferral Account	41,897.99	42,295.35
Regulatory Deferral Account - Assets	608.97	573.60
TOTAL - ASSETS	42,506.96	42,868.95
B. EQUITY AND LIABILITIES		
Equity		
a) Equity Share Capital	319.56	319.56
b) Unsecured Perpetual Securities	-	1,500,00
c) Other Equity Total - Equity	18,308.93 18,628.49	16,559.00 18,378.56
	10,020,10	10,010,00
Liabilities		
Non-Current Liabilities		
	13,237,66	13.168.52
	13,237.66 212.39	13,168.52 209.72
a) Financial Liabilities (i) Borrowings		13,168.52 209.72 12.09
a) Financial Liabilities (i) Borrowings (ia) Lease Liabilities	212.39	209.72 12.09
 a) Financial Liabilities (i) Borrowings (ia) Lease Liabilities (ii) Other Financial Liabilities 	212.39 12.40	209.72
 a) Financial Liabilities (i) Borrowings (ia) Lease Liabilities (ii) Other Financial Liabilities b) Deferred Tax Liabilities (Net) 	212.39 12.40 494.96	209.72 12.09 135.36
 a) Financial Liabilities (i) Borrowings (ia) Lease Liabilities (ii) Other Financial Liabilities b) Deferred Tax Liabilities (Net) c) Provisions 	212.39 12.40 494.96 264.93 154.38	209.72 12.09 135.36 261.38 155.70
 a) Financial Liabilities (i) Borrowings (ia) Lease Liabilities (ii) Other Financial Liabilities b) Deferred Tax Liabilities (Net) c) Provisions d) Other Non-Current Liabilities Total - Non-Current Liabilities 2. Current Liabilities	212.39 12.40 494.96 264.93 154.38	209.72 12.09 135.36 261.38 155.70
 a) Financial Liabilities (i) Borrowings (ia) Lease Liabilities (ii) Other Financial Liabilities b) Deferred Tax Liabilities (Net) c) Provisions d) Other Non-Current Liabilities Total - Non-Current Liabilities 2. Current Liabilities a) Financial Liabilities 	212.39 12.40 494.96 264.93 154.38 14,376.72	209.72 12.09 135.36 261.38 155.70 13,942.77
 a) Financial Liabilities (i) Borrowings (ia) Lease Liabilities (ii) Other Financial Liabilities b) Deferred Tax Liabilities (Net) c) Provisions d) Other Non-Current Liabilities Total - Non-Current Liabilities 2. Current Liabilities a) Financial Liabilities (i) Borrowings 	212.39 12.40 494.96 264.93 154.38 14,376.72 6,209.54	209.72 12.09 135.36 261.38 155.70 13,942.77 7,383.24
 a) Financial Liabilities (i) Borrowings (ia) Lease Liabilities (ii) Other Financial Liabilities b) Deferred Tax Liabilities (Net) c) Provisions d) Other Non-Current Liabilities Total - Non-Current Liabilities 2. Current Liabilities a) Financial Liabilities (i) Borrowings (ia) Lease Liabilities 	212.39 12.40 494.96 264.93 154.38 14,376.72	209.72 12.09 135.36 261.38 155.70 13,942.77
 a) Financial Liabilities (i) Borrowings (ia) Lease Liabilities (ii) Other Financial Liabilities b) Deferred Tax Liabilities (Net) c) Provisions d) Other Non-Current Liabilities Total - Non-Current Liabilities 2. Current Liabilities a) Financial Liabilities (i) Borrowings (ia) Lease Liabilities (ii) Trade Payables 	212.39 12.40 494.96 264.93 154.38 14,376.72 6,209.54	209.72 12.09 135.36 261.38 155.70 13,942.77 7,383.24
 a) Financial Liabilities (i) Borrowings (ia) Lease Liabilities (ii) Other Financial Liabilities b) Deferred Tax Liabilities (Net) (Non-Current Liabilities d) Other Non-Current Liabilities 2. Current Liabilities (a) Financial Liabilities (ii) Trade Payables (a) Total outstanding dues of micro enterprises and small 	212.39 12.40 494.96 264.93 154.38 14,376.72 6,209.54 26.85	209.72 12.09 135.36 261.38 155.70 13,942.77 7,383.24 27.39
 a) Financial Liabilities (i) Borrowings (ia) Lease Liabilities (ii) Other Financial Liabilities b) Deferred Tax Liabilities (Net) c) Provisions d) Other Non-Current Liabilities 2. Current Liabilities (a) Financial Liabilities (b) Borrowings (ia) Lease Liabilities (ii) Trade Payables (a) Total outstanding dues of micro enterprises and small enterprises 	212.39 12.40 494.96 264.93 154.38 14,376.72 6,209.54	209.72 12.09 135.36 261.38 155.70 13,942.77 7,383.24
 a) Financial Liabilities (i) Borrowings (ia) Lease Liabilities (ii) Other Financial Liabilities b) Deferred Tax Liabilities (Net) c) Provisions d) Other Non-Current Liabilities 2. Current Liabilities (a) Financial Liabilities (i) Borrowings (ia) Lease Liabilities (ii) Trade Payables (a) Total outstanding dues of micro enterprises and small enterprises (b) Total outstanding dues of trade payables other than 	212.39 12.40 494.96 264.93 154.38 14,376.72 6,209.54 26.85 15.21	209.72 12.09 135.36 261.38 155.70 13,942.77 7,383.24 27.39 17.69
 a) Financial Liabilities (i) Borrowings (ia) Lease Liabilities (ii) Other Financial Liabilities b) Deferred Tax Liabilities (Net) c) Provisions d) Other Non-Current Liabilities a) Financial Liabilities (i) Borrowings (ia) Lease Liabilities (ii) Trade Payables (a) Total outstanding dues of micro enterprises and small enterprises 	212.39 12.40 494.96 264.93 154.38 14,376.72 6,209.54 26.85 15.21 1,242.43	209.72 12.09 135.36 261.38 155.70 13,942.77 7,383.24 27.39 17.69 1,119.31
 a) Financial Liabilities (i) Borrowings (ia) Lease Liabilities (ii) Other Financial Liabilities b) Deferred Tax Liabilities (Net) c) Provisions d) Other Non-Current Liabilities 2. Current Liabilities (a) Financial Liabilities (i) Borrowings (ia) Lease Liabilities (i) Borrowings (ia) Lease Liabilities (ii) Trade Payables (a) Total outstanding dues of micro enterprises and small enterprises (b) Total outstanding dues of trade payables other than micro enterprises and small enterprises 	212.39 12.40 494.96 264.93 154.38 14,376.72 6,209.54 26.85 15.21 1,242.43 1,280.77	209.72 12.09 135.36 261.38 155.70 13,942.77 7,383.24 27.39 17.69
 a) Financial Liabilities (i) Borrowings (ia) Lease Liabilities (ii) Other Financial Liabilities b) Deferred Tax Liabilities (Net) c) Provisions d) Other Non-Current Liabilities 2. Current Liabilities (a) Financial Liabilities (i) Borrowings (ia) Lease Liabilities (ii) Trade Payables (a) Total outstanding dues of micro enterprises and small enterprises (b) Total outstanding dues of trade payables other than micro enterprises and small enterprises (iii) Other Financial Liabilities 	212.39 12.40 494.96 264.93 154.38 14,376.72 6,209.54 26.85 15.21 1,242.43 1,280.77 132.28 31.31	209.72 12.09 135.36 261.38 155.70 13,942.77 7,383.24 27.39 17.69 1,119.31 1,255.06 133.47 25.37
 a) Financial Liabilities (i) Borrowings (ia) Lease Liabilities (ii) Other Financial Liabilities b) Deferred Tax Liabilities (Net) c) Provisions d) Other Non-Current Liabilities 2. Current Liabilities (a) Financial Liabilities (i) Borrowings (ia) Lease Liabilities (ii) Trade Payables (a) Total outstanding dues of micro enterprises and small enterprises (b) Total outstanding dues of trade payables other than micro enterprises and small enterprises (iii) Other Financial Liabilities b) Current Tax Liabilities (Net) c) Provisions d) Other Current Liabilities 	212.39 12.40 494.96 264.93 154.38 14,376,72 6,209.54 26.85 15.21 1,242.43 1,280.77 132.28 31.31 449.80	209.72 12.09 135.36 261.38 155.70 13,942.77 7,383.24 27.39 17.69 1,119.31 1,255.06 133.47 25.37 472.53
 a) Financial Liabilities (i) Borrowings (ia) Lease Liabilities (ii) Other Financial Liabilities b) Deferred Tax Liabilities (Net) c) Provisions d) Other Non-Current Liabilities 2. Current Liabilities (i) Borrowings (ia) Lease Liabilities (i) Borrowings (ia) Lease Liabilities (ii) Trade Payables (a) Total outstanding dues of micro enterprises and small enterprises (b) Total outstanding dues of trade payables other than micro enterprises and small enterprises (ii) Other Financial Liabilities b) Current Tax Liabilities (Net) c) Provisions d) Other Current Liabilities 	212.39 12.40 494.96 264.93 154.38 14,376.72 6,209.54 26.85 15.21 1,242.43 1,280.77 132.28 31.31 449.80	209.72 12.09 135.36 261.38 155.70 13,942.77 7,383.24 27.39 17.69 1,119.31 1,255.06 133.47 25.37
 a) Financial Liabilities (i) Borrowings (ia) Lease Liabilities (ii) Other Financial Liabilities b) Deferred Tax Liabilities (Net) c) Provisions d) Other Non-Current Liabilities 2. Current Liabilities (a) Financial Liabilities (i) Borrowings (ia) Lease Liabilities (i) Borrowings (ia) Lease Liabilities (ii) Trade Payables (a) Total outstanding dues of micro enterprises and small enterprises (b) Total outstanding dues of trade payables other than micro enterprises and small enterprises (iii) Other Financial Liabilities b) Current Tax Liabilities (Net) c) Provisions d) Other Current Liabilities Liabilities directly associated with Assets Classified as Held For Sale 	212.39 12.40 494.96 264.93 154.38 14,376.72 6,209.54 26.85 15.21 1,242.43 1,280.77 132.28 31.31 449.80 9,388.19 113.56	209.72 12.09 135.36 261.38 155.70 13,942.77 7,383.24 27.39 17.69 1,119.31 1,255.06 133.47 25.37 472.53 10,434.06 113.56
 a) Financial Liabilities (i) Borrowings (ia) Lease Liabilities (ii) Other Financial Liabilities b) Deferred Tax Liabilities (Net) Provisions d) Other Non-Current Liabilities 2. Current Liabilities (i) Borrowings (ia) Lease Liabilities (i) Borrowings (ia) Lease Liabilities (ii) Trade Payables (a) Total outstanding dues of micro enterprises and small enterprises (b) Total outstanding dues of trade payables other than micro enterprises and small enterprises (iii) Other Financial Liabilities b) Current Tax Liabilities (Net) c) Provisions d) Other Current Liabilities Liabilities directly associated with Assets Classified as Held For Sale Total Liabilities before Regulatory Deferral Account 	212.39 12.40 494.96 264.93 154.38 14,376.72 6,209.54 26.85 15.21 1,242.43 1,280.77 132.28 31.31 449.80 9,388.19	209.72 12.09 135.36 261.38 155.70 13,942.77 7,383.24 27.39 17.69 1,119.31 1,255.06 133.47 25.37 472.53 10,434.06
 a) Financial Liabilities (i) Borrowings (ia) Lease Liabilities (ii) Other Financial Liabilities b) Deferred Tax Liabilities (Net) c) Provisions d) Other Non-Current Liabilities 2. Current Liabilities (a) Financial Liabilities (i) Borrowings (ia) Lease Liabilities (i) Borrowings (ia) Lease Liabilities (ii) Trade Payables (a) Total outstanding dues of micro enterprises and small enterprises (b) Total outstanding dues of trade payables other than micro enterprises and small enterprises (iii) Other Financial Liabilities b) Current Tax Liabilities b) Current Tax Liabilities c) Provisions d) Other Current Liabilities Liabilities directly associated with Assets Classified as Held For Sale 	212.39 12.40 494.96 264.93 154.38 14,376.72 6,209.54 26.85 15.21 1,242.43 1,280.77 132.28 31.31 449.80 9,388.19 113.56	209.72 12.09 135.36 261.38 155.70 13,942.77 7,383.24 27.39 17.69 1,119.31 1,255.06 133.47 25.37 472.53 10,434.06 113.56



TATA POWER The Tata Power Company Limited Bombay House, 24 Homi Mody Street, Mumbai 400 001 Website: www.tatapower.com CIN : L28920MH1919PLC000567

Audited Standalone Cash Flow Statement

	Audited Standalone Cash F		For the Half-year ended 30th September, 2021 ≹ crore	For the Half-year ended 30th September, 2020 ≹ crore
A.	Cash flow from operating activities Profit/(loss) before tax from continuing operations Profit/(loss) before tax from discontinued operations Adjustments to reconcile profit before tax to net cash flows:		2,496.73	
	Depreciation and amortisation expense Interest income Interest on income-tax refund Delayed payment charges Dividend income		296.40 (106.81) (3.42) (2.85) (793.11)	330.62 (78.26) Nii (2.75) (188.35)
	Finance cost (net of capitalisation) (Gain)/loss on disposal of property, plant and equipment (net) (Gain)/loss on sale/fair value of current investment measured at fair value through profit and loss		744.65 0.83 (5.72)	799.73 (23.88) (10.95)
	(Gain)(loss on sale of non- current investments (including fair value change) Guarantee commission from subsidiaries and joint ventures Amortisation of service line contributions Transfer to Statutory Consumer Reserve Allowance for doubtful debts and advances (net) Reversal of impairment of non-current investments and related obligation		(1,518,93) (12,93) (4,27) 6,00 (2,95)	(9 92) (4 09) 5 00 12.87 (8 00)
	Effect of exchange fluctuation (net) Adjustments for (increase) / decrease in operating assets:		(5.14) (1,408.25 1,088.48	
	Inventories Trade receivables Finance lease receivables Loans-non current Other current assets Other non-current assets		(2.83) 138.31 11.79 0.60 4.57 (51.39)	53 43 245 74 3.48 0 53 (86 86) (111.11)
	Unbilled revenue Other financial assets - current Other financial assets - non-current Regulatory deferral account - assets		(15.12) 22.29 5.55 (35.37)	(57 41) 88 49 14.06 (160.70)
	Adjustments for increase / (decrease) in operating liabilities: Trade payables		78.40	1,084.57
	Other current liabilities Other non-current liabilities Current provisions Non-current provisions Other financial liabilities - current Other financial liabilities - non current		155.11 (28.74) (0.48) 1.74 3.55 (33.24) 0.11	(31 36) 219 45 (2 18) (6 84) 3 49 196 68 1 83
	Cash flow from/(used in) operations Income tax paid (net of refund received)		98.00 1,264.92 (64.10	383.07 1.467.64
в.	Net cash flows from/(used) in operating activities -Net cash flows from/(used) in operating activities from continuing operations -Net cash flows from/(used) in operating activities from discontinued operations Cash flow from Investing activities	A	1,200.8 3 1,200.83	1,423.30
U.	Capital expenditure on property, plant and equipment (including capital advances) Proceeds from sale of property, plant and equipment (including property, plant and equipment classfied as held for sale) Purchase of non current investments		(340.71 9.3 (12.16	136.29 (11.40)
	Proceeds from sale of non-current investments (Purchase)/proceeds from/ to sale of current investments (net) Proceeds from sale of renewable assets Interest received		2,130.25 245.73 169.30 83.60	3 (934.24) 0 . 0
	Delayed payment charges received Loans given Loans repaid Dividend received Guarantee commission received Bank balance not considered as cash and cash equivalents		2.85 (5,172.41 4,255.83 786.17 13.13 (45.01) (3,601.30) 3 2,330.47 7 147.28 8 8.68
C.	Net cash flow from/(used) in investing activities -Net cash flows from/(used) in investing activities from continuing operations -Net cash flows from/(used) in investing activities from discontinued operations Cash Flow from financing activities	в	2,125.86 2,125.86	(2,312.10)
	Proceeds from issue of shares Proceeds from non-current borrowings Repayment of non-current borrowings Proceeds from current borrowings Repayment of current borrowings Interest and other borrowing costs		0.00 500.00 (1,019.13 11,015.1 (11,182.58 (575.55	2,650.05 (1,268.26) 12,446.60 (13,959.85) (13,959.85) (619.38)
	Dividends paid Repayment of unsecured perpetual securities Distribution on unsecured perpetual securities Increase in capital/service line contributions Payment of lease liability	2.2	(495.28 (1,500.00 (100.28 3.43 (6.15) (85.03) 3 1.36 (12.13)
	Net Cash Flow from/(used) in financing activities -Net cash flows from/(used) in financing activities from continuing operations -Net cash flows from/(used) in financing activities from discontinued operations Net increasel/(decrease) in cash and cash equivalents Cash and cash equivalents as at 1st April (Opening balance) Cash and cash equivalents as at 30th September (Closing Balance)	C (A+B+C)	(3.360.41) (3.360.41) (33.70 123.61 89.91	1,407.60 (73,48) 445.32 165.09
	Cash and Cash Equivalents include:		As a 30th September, 2021 ₹ crore	30th September, 2020
	 (a) Balances with banks In current accounts In deposits accounts (with original maturity of three months or less) Cash and cash equivalents related to continuing operations 		89.9	7 183.51 - 150.00
	 (a) Balances with banks In current accounts In Deposit Accounts (with original maturity three months or less) (b) Book overdraft 			- 4.33 - 297.04 - (24.47)
1	Cash and cash equivalents related to discontinued operations Total of cash and cash equiv	alents	89.9	276.90

BC & CO

MUMBAI enered Account

The Tata Power Company Limited Bombay House, 24 Homi Mody Street, Mumbai 400 001 Website: www.tatapower.com CIN . L28920MH1919PLC000567

STANDALONE SEGMENT INFORMATION

	· · · · · · · · · · · · · · · · · · ·	Quarter ended			Half-year ended	
Particulars	30-Sep-21	30-Jun-21	30-Sep-20	30-Sep-21	30-Sep-20	31-Mar-21
	(Audited)	(Audited)	(Audited)	(Audited)	(Audited)	(Audited)
Segment Revenue						
Generation	1,225 57	1,165 82	926 83	2,391,39	1,794 82	2 0 40 0
Renewables			83.21	11 89	141 24	3,843 06
	6.74	5 15			V 0. 6 50 100 M	228,90
Transmission and Distribution Others	1,067,76	1,050.75	954 68 7 95	2,118.51 20.62	1,818 89 16.58	3,709.00
Others	11.76	8.86		4,542.41		34.40
(Leas): Jotes Comment Bauerus, Commention	2,311.83	2,230 58	1,972,67	(880.50)	3,771 53	7,815.36
(Less): Inter Segment Revenue - Generation	(439.34)	(441.16)	(287,68)		(594,76)	(1,260.60
(Less): Inter Segment Revenue - Renewables	(7.20)	(4.62)	(45.21)	(11.82)	(75.84)	(121.20)
Total Segment Revenue	1,865.29	1,784.80	1,639.78	3,650.09	3,100.93	6,433.56
Discontinued Operations- Others #	1		101.11		134.87	193 63
Revenue / Income from Operations (including Net Movement in Regulatory						
Deferral Balances)	1,865.29	1,784.80	1,740.89	3,650.09	3,235.80	6,627.19
Segment Results				1		
Generation	206.34	197.12	184.65	403.46	388.67	739.58
Renewables	2.92	1 31	37.65	4.23	56.17	45.73
Transmission and Distribution	199.50	199.36	186,19	398.86	370.26	724.69
Others	(5.16)	(0.91)	(0.99)	(6.07)	2 30	(7.22)
Total Segment Results	403.60	396.88	407.50	800.48	817.40	1,502.78
(Less): Finance Costs	(356,13)	(388.52)	(387 20)	(744.65)	(778.18)	(1,518 77)
Add/(Less): Exceptional Item - Generation	-	-			1	(109.29)
Add/(Less): Exceptional Item - Unallocable (Refer note 3)	1,518.93	-	-	1,518 93	-	
Add/(Less): Unallocable Income/(Expense) (Net)	528.84	393.13	221.74	921 97	298.01	1,193,89
Profit/(Loss) Before Tax from Continuing Operations	2,095.24	401.49	242.04	2,496.73	337.23	1,068.61
Profil/(Loss) Before Tax from Discontinued Operations Before Impairment Loss	+	-	(29.53)		(64 57)	(59.84)
Impairment Loss on Remeasurement to Fair Value		-			-	(160.00)
Profit/(Loss) Before Tax from Discontinued Operations	-		(29.53)	3	(64.57)	(219.84)
Segment Assets						
Generation	4,170.52	4,281 91	4,605.58	4,170 52	4,605 58	4,500.96
Renewables	26 07	29.73	772.43	26.07	772.43	651.96
Transmission and Distribution	6,841,92	6,786 94	6,322,19	6,841 92	6,322,19	6,819.98
Others	507 66	422 20	221.43	507 66	221 43	362 23
Unallocable*	30,960,79	32,357.14	26,169,47	30,960,79	26,169.47	30,533.82
Assets classified as held for sale #	30,300,73	52,557 14	2,222,48	30,300 / 3	2,222,48	50,555,02
Total Assets	42,506.96	43,877.92	40,313.58	42,506.96	40,313.58	42,868.95
Segment Liabilities	14000	015 00	100 00	1 1 10 0 1	400.00	075 6
Generation	1,146.04	915.90	490.39	1,146.04	490.39	875.94
Renewables	2.95	2.67	20.86	2.95	20.86	32.97
Transmission and Distribution	1,387 75	1,426.22	1,701.10	1,387.75	1,701.10	1,618.77
Others	94.96	91.57	15.45	94,96	15.45	95,81
Unallocable*	21,246.77	24,078.18	19,231,40	21,246.77	19,231,40	21,866.90
Liabilities classified as held for sale #		+	1,289.27		1,289.27	
Total Liabilities	23.878.47	26.514.54	22,748,47	23,878,47	22,748.47	24.490.39

Generation: Comprises of generation of power from hydroelectric sources and thermal sources (coal, gas and oil) from plants owned and operated under lease arrangement and related ancillary services

Renewables: Comprises of generation of power from renewable energy sources i.e. wind and solar and related ancillary services.

Transmission and Distribution: Comprises of transmission and distribution network, sale of power to retail customers through distribution network and related ancillary services.

Others: Comprises of project management contracts/infrastructure management services, rooftop solar projects, electric vehicle charging stations, property development and lease rent of oil tanks.

RECONCILIATION OF REVENUE

						₹ crore
	Quarter ended			Half-year	Year ended	
Particulars	30-Sep-21	30-Jun-21	30-Sep-20	30-Sep-21	30-Sep-20	31-Mar-21
	(Audited)	(Audited)	(Audited)	(Audited)	(Audited)	(Audited)
Revenue from Operations	1,838.74	1,818.39	1,550.28	3,657 13	2,962.70	6,180.59
Add/(Less): Net Movement in Regulatory Deferral Balances	47.00	(41.00)	93.00	6.00	138.00	258.00
Add/(Less): Deferred Tax Recoverable/(Payable)	11.45	10.95	11.06	22.40	22,21	41.62
Add/(Less): Unallocable Revenue	(31.90)	(3.54)	(14.56)	(35.44)	(21.98)	(46.65)
Total Segment Revenue	1,865.29	1,784.80	1,639.78	3,650.09	3,100.93	6,433.56
Discontinued Operations- Others #	-	-	101.11		134.87	193.63
Total Segment Revenue as reported above	1,865.29	1,784.80	1,740.89	3,650.09	3,235.80	6,627.19

Pertains to Strategic Engineering Division being classified as Discontinued Operations and disposed during the year ended 31st March, 2021.
* Includes amount classified as held for sale other than Strategic Engineering Division.



The Tata Power Company Limited Bombay House, 24 Homi Mody Street, Mumbai 400 001

Website: www.tatapower.com CIN: L28920MH1919PLC000567

Additional information pursuant to Regulation 52(4) and Regulation 54 (2) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015,

Sr No	Particulars		Quarter ended			ir ended	Year ended
		30-Sep-21	30-Jun-21	30-Sep-20	30-Sep-21	30-Sep-20	31-Mar-21
1	Debt equity ratio (in times) (Refer Note a)	1.08	1.33	1.05	1.08	1.05	1_15
2	Debt service coverage ratio (in times) (Refer Note b) (not annualised)	0 95	1,49	0.56	1.15	0.68	0.99
e	Interest service coverage ratio (in times) (Refer Note c) (not annualised)	2.62	2.03	1.53	2.31	1,34	1.72
	Capital redemption reserve (₹ in Crore)	1.85	1.85	1.85	1.85	1.85	1.85
	Debenture redemption reserve (₹ in Crore) (Refer Note p)	296.95	296.95	296.95	296.95	296.95	296.95
	Net worth (₹ in Crore) (Refer Note o)	17,278.75	15,902.05	15,142.30	17,278 75	15,142.30	15,804.27
	Net profit after tax (excluding Other comprehensive income) (₹ in Crore)	1,875.12	198 04	145.00	2,0/3.16	189,93	921.45
	Current Ratio (in times) (Refer Note d)	0.57	0.50	0.74	0.57	0.74	0.44
	Long term debt to working Capital (in times) (Refer Note e)	(6.35)	(3.58)	(24.37)	(6.35)	(24.37)	(4.10
0	Bad debts to Accounts Receivable Ratio (%) (Refer Note f) (not annualised)	0.00%	0.01%	0.12%	0.00%	1 07%	1.59%
1	Current Liability Ratio (in times) (Refer Note g)	0.40	0_47	0.47	0.40	0 47	0.43
2	Total debts to total assets (in times) (Refer Note h)	0,47	0.53	0.46	0.47	0.46	0 49
3	Debtors turnover (in number of days) (Refer Note i) (not annualised)	83	89	113	87	122	117
4	Inventory turnover (in number of days) (Refer Note j) (not annualised)	29	32	45	35	54	56
5	Operating Margin (%) (Refer Note k)	21%	20%	23%	21%	24%	229
5	Net Profit Margin (%) including exceptional item (Refer Note I).	99%	11%	9%	56%	6%	149
6a	Net Profit Margin (%) excluding exceptional item (Refer Note m).	19%	11%	9%	15%	6%	169
7	Asset cover ratio (in times) (Refer Note n)						
	a) 9.15% Non convertible debentures - Face value 250 Crore	1.36	3.34	4.14	1.36	4.14	3.8
	b) 9.15% Non convertible debentures - Face value 350 Crore	1.36	0.98	1.17	1.36	1.17	1.0
	c) 9 40% Non convertible debentures - Face value 210 Crore	1,36	1.33	1.26	1.36	1.26	13

Notes: The following definitions have been considered for the purpose of computation of ratios.

Sr. No.	Ratios	Formulae
a)	Debt Equity Ratio	Total Debt ⁽¹⁾
	Debt Service Coverage Ratio	Total Shareholder's Equity ⁽²⁾ Profit before exceptional items and tax + interest excenses + depreciation and amortisation
b)	Debi Selvice Coverage Ratio	Promotore exceptional items and tax + interest expenses + depreciation and amontsalion Interest expense + scheduled principal repayment of long-term debt and lease liabilities during the period ⁽³⁾
	Interest Service Coverage Ratio	Profit before exceptional items and tax + interest excense
c)	Interest dervice Coverage Malio	Interest expense
	Current Ratio	Current assets ⁽⁴⁾
d)		Current liabilities ⁽⁵⁾
	Long term debt to working Capital	Long term debt
e)		Working capital ⁽⁶⁾
0	Bad debts to Accounts Receivable Ratio	Bad debts (7)
1)		Average trade receivable
	Current Liability Ratio	Current liabilities ⁽⁵⁾
g)	· · · · · · · · · · · · · · · · · · ·	Total liabilties ⁽⁹⁾
h)	Total Debts to Total Assets Ratio	Total debts ⁽¹⁾
· ·		Total assets ⁽⁹⁾
n	Debtors Turnover	Average receivable(including regulatory balances wherever applicable) x number of days
		Gross Sales
0	Inventory Turnover	Average fuel inventory x number of days
		Cost of fuel
k)	Operating Margin (%)	Operating Profit (Profit before tax and exceptional item + Interest expense - other income) Revenue including net movement in regulatory deferral balances
	Net Profit Margin (%) including exceptional	Net Profit after tax (including exceptional item)
1) 1	item	Revenue including net movement in regulatory deferral balances
	Net Profit Margin (%) excluding exceptional	Net Profit after tax (excluding exceptional item)
m)	item	Revenue including net movement in regulatory deferral balances



The Tata Power Company Limited Bombay House, 24 Homi Mody Street, Mumbai 400 001 Website: www.tatapower.com

CIN : L28920MH1919PLC000567

Additional information pursuant to Regulation 52(4) and Regulation 54 (2) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended as at and for the quarter and half year ended September 30, 2021.

ר)							
		Secured loans (11)					
	As at September 30,2021 i) 9,15% Non convertible debentures - Face value 250 Crores and 9.15% Non convertible debentures - Face value 350 Crores have been secured by a pari passu charge or movable fixed assets (except the Wind assets) including movable machinery, machinery spares, tools and accessories but excluding vehicles, launches and barges, furniture, fixtures and office equipment, present and future.						
	ii) 9.40% Non convertible debentures - Face value 210 Crores have been secured by a charge on the land situated at Village Takve Khurd (Maharashtra) and pari passu charge or movable fixed assets (except the Wind assets) including movable machinery, machinery spares, tools and accessories but excluding vehicles, launches and barges, present and future.						
	Till Previous quarter i) 9.15% Non convertible debentures - Fa District of Maharashtra and Poolavadi in T	ce value 250 Crores have been secured by a charge on movable properties and assets of the Company at Agaswadi and Visapur in Satara Firupur District of Tamil Nadu.					
	ii) 9.15% Non convertible debentures - Fa Karnataka and immovable properties in Ja	ace value 350 Crores have been secured by a pari passu charge on the assets of the wind farms situaled at Samana in Gujarat, Gadag ir amnagar, Gujarat,					
		ace value 210 Crores have been secured by a charge on the land situated at Village Takve Khurd (Maharashtra) and movable fixed assets le machinery, machinery spares, tools and accessories but excluding vehicles, launches and barges, present and future					
))	Net Worth has been computed on the basis as stated in Clause 2 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulati 2015 i.e. Net worth as defined in sub-section (57) of section 2 of the Companies Act, 2013.						
))	The Company was required to create Debenture Redemption Reserve (DRR) out of the profits which are available for payment of dividend for the purpose of redemption debentures. Pursuant to Companies (Share Capital and Debentures) Amendment Rules, 2019 dated August 16, 2019, the Company is not required to create DRR. Accordingly, to Company has not created DRR subsequent to the rules coming into effect						
Note	s:						
1)	Total Debt: Long term borrowings (includ these debts	ling current maturities of long term borrowings), lease liabilities (current and non current), short term borrowings and interest accrued or					
2)	Total Shareholder's Equity : Issued share	capital, other equity, unsecured perpetual securities.					
3)	For the purpose of computation, schedule	d principal repayment of long term borrowings does not include prepayments (including prepayment by exercise of call/put option).					
4)	Current Assets as per balance sheet, curr	ent portion of regulatory deferral assets and assets held for sale.					
5)	Current liablities as per balance sheet, cu	rrent portion of regulatory deferral liabilities and liabilities classified as held for sale					
5)	Working Capital : Current assets - Curren	t liabilities (excluding current maturities of long term debt, lease liability and interest accrued on borrowings).					
7)	Bad debts includes provision for doubtful	debts					
3)	Total liablities as per balance sheet, liabli	ties classified as held for sale and regulatory liabilities					
€)	Total Assets as per balance sheet, assets	held for sale and regulatory deferral assets					
10)	Secured assets : Written down value of se	acured assets, capital work in progress and machinery spares.					
11)	Conurad loops : Outstanding uplus of con	ured Nee sequedible deheatures and sequend bergeuings					

11) Secured loans : Outstanding value of secured Non-convertible debentures and secured borrowings.



NOTES TO STANDALONE FINANCIAL RESULTS - Q2 FY22

- 1. The above results were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 28th October, 2021.
- 2. Final dividend of ₹1.55 per fully paid share aggregating to ₹495 crore for the financial year 2020-21 was paid on 7th July 2021.
- 3. During the quarter ended 30th September, 2021, the Company has sold its investment in Trust Energy Resources Pte. Limited, a wholly owned subsidiary of the Company to Tata Power International Pte Limited, another wholly owned subsidiary of the Company for a consideration of ₹2,127 crore (\$286 million) and recognized a profit amounting to ₹1,519 crore in the standalone financial results.
- 4. The Company is in process of obtaining the necessary approvals from shareholders and regulatory authorities including National Company Law Tribunal with respect to Composite Scheme ('Composite Scheme') of Arrangement for merger of Coastal Gujarat Power Limited ('CGPL') with the Holding Company along with the capital reorganisation after the merger. Post necessary approvals, the merger will be accounted in accordance with Appendix C of Ind AS 103 'Business combinations of entities under common control' using pooling of interest method.
- 5. During the quarter ended 30th June, 2021, the Company based on new tax regime had reassessed its tax balances including Minimum Alternative Tax (MAT) credit and had reversed the deferred tax assets amounting to ₹360 crore and written back current tax provision amounting to ₹18 crore in the financial results.
- 6. India and other global markets experienced significant disruption in operations resulting from uncertainty caused by the worldwide coronavirus pandemic. The management believes that there is not much of an impact likely due to this pandemic except that there exists some uncertainty over impact of COVID-19 on future business performance of an associate engaged in providing engineering, procurement and construction services. However, management believes that the said uncertainty is not likely to impact the recoverability of the carrying value of its investment in such associate. As the situation is still continuously evolving, the eventual impact may be different from the estimates made as of the date of approval of these standalone financial results.
- 7. The Code on Social Security, 2020 ('Code') has been notified in the Official Gazette on 29th September,2020. The Code is not yet effective and related rules are yet to be notified. Impact if any of the change will be assessed and recognized in the period in which said Code becomes effective and the rules framed thereunder are notified.
- 8. Figures for the previous periods/year are re-classified/re-arranged/re-grouped, wherever necessary

For and on behalf of the Board of THE TATA POWER COMPANY LIMITED

PRAVEER SINHA CEO & Managing Director DIN 01785164

Date: 28th October, 2021



