



Date:12<sup>th</sup> April 2024

To,  
National Stock Exchange of India Ltd.  
Exchange Plaza, 5<sup>th</sup> Floor,  
Plot No.C/1, 'G' Block,  
Bandra-Kurla Complex,  
Bandra (East), Mumbai 400 051

Dear Sir / Ma'am,

**Sub: Certificate pursuant to SEBI Master Circular no. SEBI/HO/DDHS/PoD1/P/CIR/2023/119 dated 10<sup>th</sup> August 2021**

In terms of Chapter XVII of the SEBI Master Circular no. SEBI/HO/DDHS/PoD1/P/CIR/2023/119 dated 10<sup>th</sup> August 2021, for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper, please find enclosed a quarterly certificate confirming the use of Commercial Paper proceeds and adherence to other listing conditions, for the quarter ended 31<sup>st</sup> March 2024.

We request you to kindly take the above certificate on record.

Thanking you,

**For Maithon Power Limited**

**Mona Purandare**  
**Company Secretary**  
**ACS: 11327**

**A Joint Venture of TATA POWER & DVC**

**Works:** Village Dambhui, P.O. Barbindia, P.S. Nirsa, District Dhanbad 828 205, Jharkhand  
**Registered Office:** Corporate Center, 34 Sant Tukaram Road, Carnac Bunder, Mumbai 400 009, Maharashtra  
Tel: 91 22 6665 7926, FAX: 022 3916 7038  
**Corporate Identity Number (CIN):** U74899MH2000PLC267297, **Website Address:** [www.tatapower.com/mpl](http://www.tatapower.com/mpl)

**ANNEXURE – VI**

To,  
ICICI Bank Limited  
ICICI Centre  
163, H.T. Parekh Marg  
Churchgate Mumbai 400020

REF NO : MPL/CP/23-24/Q4

ISIN CODE : As per Annexure I



MV of CP : As per Annexure I

Maturity Date of CP: As per Annexure I

With reference to the above mentioned Commercial Paper issued by us, it is hereby certified that:

- 1) The CPs were issued for the purpose as mentioned in Annexure I and the CP proceeds were utilised for the purposes disclosed therein and the Company is in adherence to other listing conditions as mentioned in Chapter XVII of the SEBI Master Circular no. SEBI/HO/DDHS/PoD1/P/CIR/2023/119 dated 10<sup>th</sup> August 2021.
- 2) The other conditions of the offer document and the CP directions are adhered to.
- 3) The asset classification of fund based facilities from banks/ Financial Institutions continues to be "Standard".
- 4) There has been no material change in our financial status which may adversely affect the credit rating of the Commercial Paper.
- 5) The CPs have not been invested by related parties either in primary market or in secondary market as per the list of beneficial owners.
- 6) The total issuance of CPs during the calendar year up to the quarter ended March 2024 was Rs. 250 crore.

**For Maithon Power Limited**

  
  
**Mr. Kajal Singh**  
**(Chief Financial Officer)**  
**Date: 12<sup>th</sup> April 2024**  
**Place: Mumbai**

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**Annexure I**

<b>Company Name</b>	<b>ISIN</b>	<b>Date of CP Issued</b>	<b>Maturity Date of CP</b>	<b>Face Value of CP Issued</b>	<b>Discount Value of CP Issued</b>	<b>Units</b>	<b>End Use of Funds</b>
<b>Maithon Power Limited</b>	INE082G14440	02/02/2024	30/04/2024	250,00,00,000	2,44,97,95,000	5000	Cash Flow mismatch

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