



11<sup>th</sup> April 2024

National Stock Exchange of India Ltd.  
Exchange Plaza, 5<sup>th</sup> Floor  
Plot No.C/1, 'G' Block  
Bandra-Kurla Complex  
Bandra (East)  
Mumbai 400 051

Dear Sirs,

**Sub: Reporting of Debt Securities pursuant to SEBI Circular no SEBI/HO/DDHS/P/CIR/2021/613 dated 10<sup>th</sup> August, 2021**

In terms of SEBI Circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated 10<sup>th</sup> August, 2021 for Specifications related to International Securities Identification Number (ISINs) for Debt Securities issued under the SEBI (Issue and Listing of Non-Convertible Securities), Regulations, 2021, as amended from time to time, please find enclosed a statement containing data in the format as prescribed in aforesaid SEBI Circular, for the half year ended 31<sup>st</sup> March 2024.

We request you to kindly take the same on your record.

Thanking you,

Yours faithfully,  
**For Maithon Power Limited**

**Mona Purandare**  
**Company Secretary**

Encl: as above

(A Joint Venture of Tata Power & DVC)

**Registered Office:** Corporate Center, 34 Sant Tukaram Road, Carnac Bunder, Mumbai 400 009, Tel: 91 22 67171232

**Works:** Villàge Dambhui, P.O. Barbindia, P.S. Nirsa, District Dhanbad 828 205, Jharkhand

Tel: +91 6540 278001/27 Fax: +91 6540 278040/ +91 8860075658

**Corporate Identity Number (CIN):** U74899MH2000PLC267297, **Website Address:** [www.tatapower.com/mpl](http://www.tatapower.com/mpl)

## Annexure 1

## Details of Non - Convertible Debentures of Maithon Power Limited as on 31st March 2024

<i>Name of the issuer</i>	<i>ISIN number</i>	<i>Issuance date</i>	<i>Maturity date</i>	<i>Coupon rate</i>	<i>Payment frequency</i>	<i>Embedded option if any</i>	<i>Amount issued (Rs. in Crore)</i>	<i>Amount outstanding (Rs. in Crore)</i>
Maithon Power Limited	INE082G07014	30-Nov-15	30-Nov-2021 (33%);30-Nov-2022 (33%);30-Nov-2023 (34%)	0.15% above base rate of HDFC Bank on an annualized basis	Annually	NA	500	Redeemed
Maithon Power Limited	INE082G07022	09-Feb-17	09-Feb-23	8.00% p.a.	Annually	NA	100	Redeemed
Maithon Power Limited	INE082G07030	09-Feb-17	09-Feb-24	8.00% p.a.	Annually	NA	100	Redeemed
Maithon Power Limited	INE082G07048	09-Feb-17	07-Feb-25	8.00% p.a.	Annually	NA	100	100
Maithon Power Limited	INE082G07055	09-Feb-17	09-Feb-26	8.00% p.a.	Annually	NA	100	100
Maithon Power Limited	INE082G07063	09-Feb-17	09-Feb-27	8.00% p.a.	Annually	NA	100	100
Maithon Power Limited	INE082G07071*	24-Dec-20	24-Dec-25	6.25% p.a	Annually	NA	199	159.2

\* Partial redemption through reduction in face value ₹39.80 crore

