



13th October 2022

National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No.C/1, 'G' Block
Bandra-Kurla Complex
Bandra (East)
Mumbai 400 051

Dear Sirs,

Sub: Submission of Half yearly Statement of Debt Securities for period ended 31st March ,2022

This has reference to clause 3.1 of the SEBI Circular CIR/MD/DF-1/67/2017 dated June 30, 2017 with respect to the above-mentioned subject.

In accordance with the said circular, please find enclosed the statement containing the details of debt securities as on 30th September 2022 issued by the Company in the prescribed format.

This is for your information and record.

Thanking you,

Yours faithfully,
For Maithon Power Limited

Mona Purandare
Company Secretary

CC:

1. National Securities Depository Limited
Trade World, 4th Floor,
Kamla Mills Compound,
Senapati Bapat Marg
Lower Parel
Mumbai 400 013
2. Central Depository Services (India) Limited
25th Floor, Marathon Futurex
N.M Joshi Marg, Lower Parel (East)
Mumbai - 400 013

(A Joint Venture of Tata Power & DVC)

Registered Office: Corporate Center, 34 Sant Tukaram Road, Carnac Bunder, Mumbai 400 009, Tel: 91 22 67171232

Works: Villàge Dambhui, P.O. Barbindia, P.S. Nirsa, District Dhanbad 828 205, Jharkhand

Tel: +91 6540 278001/27 Fax: +91 6540 278040/ +91 8860075658

Corporate Identity Number (CIN): U74899MH2000PLC267297, **Website Address:** www.tatapower.com/mpl

Annexure 1

Details of Non - Convertible Debentures of Maithon Power Limited as on 30th September 2022

<i>Name of the issuer</i>	<i>ISIN number</i>	<i>Issuance date</i>	<i>Maturity date</i>	<i>Coupon rate</i>	<i>Payment frequency</i>	<i>Embedded option if any</i>	<i>Amount issued (Rs. in Crore)</i>	<i>Amount outstanding (Rs. in Crore)</i>
Maithon Power Limited	INE082G07014	30-Nov-15	30-Nov-2021 (33%);30-Nov-2022 (33%);30-Nov-2023 (34%)	0.15% above base rate of HDFC Bank on an annualized basis	Annually	NA	500	335
Maithon Power Limited	INE082G07022	09-Feb-17	09-Feb-23	8.00% p.a.	Annually	NA	100	100
Maithon Power Limited	INE082G07030	09-Feb-17	09-Feb-24	8.00% p.a.	Annually	NA	100	100
Maithon Power Limited	INE082G07048	09-Feb-17	07-Feb-25	8.00% p.a.	Annually	NA	100	100
Maithon Power Limited	INE082G07055	09-Feb-17	09-Feb-26	8.00% p.a.	Annually	NA	100	100
Maithon Power Limited	INE082G07063	09-Feb-17	09-Feb-27	8.00% p.a.	Annually	NA	100	100
Maithon Power Limited	INE082G07071	24-Dec-20	24-Dec-25	6.25% p.a	Annually	NA	199	199

