



6th January 2025

To,
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor,
Plot No.C/1, 'G' Block,
Bandra-Kurla Complex,
Bandra (East), Mumbai 400 051

Dear Sir,

Sub: Certificate pursuant to SEBI Master Circular no. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated 22nd May 2024

In terms of Chapter XVII of the SEBI Master Circular no. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated 22nd May 2024, for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper, please find enclosed a quarterly certificate confirming the use of Commercial Paper proceeds and adherence to other listing conditions, for the quarter ended 31st December 2024.

We request you to kindly take the above certificate on record.

Thanking you,

For Tata Power Renewable Energy Limited

Jeraz E Mahernosh
Company Secretary
FCS: 7008

Encl:

Tata Power Renewable Energy Limited

CIN : U40108MH2007PLC168314

C/o The Tata Power Company Limited

Corporate Centre, A Block, 34 Sant Tukaram Road, Carnac Bunder, Mumbai 400 009

Tel: +91 22 6717 1000 Extn: 1626

Email: tprel@tatapower.com Website: www.tatapower.com/renewables



ANNEXURE – VI

To,
Kotak Mahindra Bank Limited
Issuing and Paying Agent

REF NO : TPREL/CP/24-25/Q3

ISIN CODE : As per Annexure I

MV of CP : As per Annexure I

Maturity Date of CP: As per Annexure I

With reference to the above mentioned Commercial Paper issued by us, it is hereby certified that:

- 1) The CPs were issued for the purpose as mentioned in Annexure I and the CP proceeds were utilised for the purposes disclosed therein and the Company is in adherence to other listing conditions as mentioned in Chapter XVII of the SEBI Master Circular no. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated 22nd May 2024.
- 2) The other conditions of the offer document and the CP directions are adhered to.
- 3) The asset classification of fund based facilities from banks/ Financial Institutions continues to be "Standard".
- 4) There has been no material change in our financial status which may adversely affect the credit rating of the Commercial Paper.
- 5) The CPs have not been invested by related parties either in primary market or in secondary market as per the list of beneficial owners.
- 6) The total issuance of CPs during the calendar year up to the quarter ended December 2024 was Rs. 9,230 crore.

For Tata Power Renewable Energy Limited

Amit Mimani
Chief Financial Officer
Date: 06th Jan 2025
Place: Mumbai

Tata Power Renewable Energy Limited

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Annexure I

Company Name	ISIN	Date of CP Issued	Maturity Date of CP	Face Value of CP Issued	Discount Value of CP Issued	Units	End Use of Funds
Tata Power Renewable Energy Limited	INE607M14AT2	08/01/2024	28/02/2024	400,00,00,000	395,93,40,000	8000	Repayment of ISIN INE607M14AN5
Tata Power Renewable Energy Limited	INE607M14AU0	11/01/2024	31/01/2024	180,00,00,000	179,28,28,800	3600	Cash flow mismatch
Tata Power Renewable Energy Limited	INE607M14AV8	16/01/2024	09/02/2024	400,00,00,000	398,11,80,000	8000	Cash flow mismatch
Tata Power Renewable Energy Limited	INE607M14AW6	01/02/2024	06/03/2024	100,00,00,000	99,29,43,000	2000	Cash flow mismatch
Tata Power Renewable Energy Limited	INE607M14AX4	09/02/2024	16/02/2024	400,00,00,000	399,39,12,000	8000	Cash flow mismatch
Tata Power Renewable Energy Limited	INE607M14AY2	27/02/2024	22/05/2024	500,00,00,000	490,99,00,000	10000	Cash flow mismatch
Tata Power Renewable Energy Limited	INE607M14AZ9	28/02/2024	29/05/2024	400,00,00,000	392,29,32,000	8000	Cash flow mismatch
Tata Power Renewable Energy Limited	INE607M14BA0	07/03/2024	05/06/2024	500,00,00,000	490,57,70,000	10000	Cash flow mismatch
Tata Power Renewable Energy Limited	INE607M14BB8	23/04/2024	19/07/2024	4,00,00,00,000	3,93,16,84,000	8,000	Cash flow mismatch

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Tata Power Renewable Energy Limited	INE607M14BC6	06-05-2024	30-07-2024	3,00,00,00,000	2,94,93,81,000	6,000	Cash flow mismatch
Tata Power Renewable Energy Limited	INE607M14BD4	22-05-2024	14-08-2024	4,00,00,00,000	3,93,28,44,000	8,000	Cash flow mismatch
Tata Power Renewable Energy Limited	INE607M14BE2	29-05-2024	28-06-2024	5,00,00,00,000	4,96,99,75,000	10,000	Cash flow mismatch
Tata Power Renewable Energy Limited	INE607M14BF9	05-06-2024	27-06-2024	4,00,00,00,000	3,98,25,00,000	8,000	Cash flow mismatch
Tata Power Renewable Energy Limited	INE607M14BG7	19-07-2024	17-10-2024	5,00,00,00,000	4,912,780,000	10,000	Cash flow mismatch
Tata Power Renewable Energy Limited	INE607M14BH5	22-07-2024	20-09-2024	4,00,00,00,000	3,952,568,000	8,000	Cash flow mismatch
Tata Power Renewable Energy Limited	INE607M14BI3	30-07-2024	25-10-2024	5,00,00,00,000	4,914,260,000	10,000	Cash flow mismatch
Tata Power Renewable Energy Limited	INE607M14BJ1	14-08-2024	25-09-2024	4,00,00,00,000	3,966,680,000	8,000	Cash flow mismatch
Tata Power Renewable Energy Limited	INE607M14BJ1	26-08-2024	22-11-2024	4,00,00,00,000	3,930,444,000	8,000	Cash flow mismatch
Tata Power Renewable Energy Limited	INE607M14BL7	13-09-2024	12-12-2024	2,00,00,00,000	1,964,160,000	4,000	Cash flow mismatch
Tata Power Renewable Energy Limited	INE607M14BM5	27-09-2024	20-12-2024	2,00,00,00,000	1,966,422,000	4,000	Cash flow mismatch
Tata Power Renewable Energy Limited	INE607M14BN3	17-10-2024	16-01-2025	4,00,00,00,000	3,927,636,000	8,000	Cash flow mismatch

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Tata Power Renewable Energy Limited	INE607M14BO1	25-10-2024	25-11-2024	3,50,00,00,000	3,478,464,500	7,000	Cash flow mismatch
Tata Power Renewable Energy Limited	INE607M14BO1	22-11-2024	24-12-2024	6,00,00,00,000	5,962,986,000	12,000	Cash flow mismatch
Tata Power Renewable Energy Limited	INE607M14BO1	25-11-2024	26-12-2024	4,00,00,00,000	3,975,924,000	8,000	Cash flow mismatch

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