

THE TATA POWER COMPANY LIMITED

SHAREHOLDING PATTERN AS PER CLAUSE 35 AS ON 31ST DECEMBER, 2005

SR. NO.	CATEGORY	TOTAL HOLDINGS	%TO HOLDING
A.	<u>PROMOTERS' HOLDINGS</u>		
1	PROMOTERS *		
	INDIAN PROMOTERS		
	- TATA SONS LIMITED	56,879,052	28.74
	- THE TATA IRON AND STEEL COMPANY LIMITED	5,681,818	2.87
	- OTHERS	1,360,834	0.69
		63,921,704	32.30
	FOREIGN PROMOTERS	-	-
2	PERSONS ACTING IN CONCERT #	-	-
	Sub-Total	63,921,704	32.30
B.	<u>NON-PROMOTERS' HOLDINGS</u>		
3	INSTITUTIONAL INVESTORS		
A	MUTUAL FUNDS AND UTI	3,510,955	1.77
B	BANKS, FIN. INST. GOVT. & INSURANCE COS.		
	- GENERAL INSURANCE CORPORATION OF INDIA	6,859,838	3.47
	- LIFE INSURANCE CORPORATION OF INDIA	17,921,960	9.06
	- THE NEW INDIA ASSURANCE COMPANY LIMITED	7,347,714	3.71
	- UNITED INDIA INSURANCE COMPANY LIMITED	2,282,087	1.15
	- OTHERS	6,572,480	3.32
		40,984,079	20.71
C	FII		
	- ABERDEEN ASSET MANAGERS LIMITED A/C ABERDEEN INTERNATIONAL INDIA OPPORTUNITIES FUND (MAURITIUS) LTD.	4,623,000	2.34
	- J P MORGAN FLEMING ASSET MANAGEMENT (EUROPE) S A R L A/C FLAGSHIP INDIAN INV. CO. (MAURITIUS) LTD.	5,105,416	2.58
	- SMALLCAP WORLD FUND INC	2,108,047	1.07
	- OTHERS	28,427,389	14.36
		40,263,852	20.35
	Sub-Total	84,758,886	42.83
4	<u>OTHERS</u>		
A	PRIVATE CORPORATE BODIES	2,948,005	1.49
B	INDIAN PUBLIC	42,683,833	21.57
C	NRI / OCB	3,135,990	1.59
D	ANY OTHERS		
	- CITIBANK N.A (GDR)	422,930	0.21
	- NRI-DR	2,700	0.00
	- INDEPENDENT DIRECTORS & THEIR RELATIVES	0	0.00
	- OTHER DIRECTORS AND RELATIVES	23,816	0.01
	Sub-Total	49,217,274	24.87
	Grand Total	197,897,864	100.00
<p>* AS DEFINED IN THE REGULATION 2(h) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS 1997. THE PROMOTERS' HOLDING SHALL INCLUDE ALL ENTITIES IN THE PROMOTERS' GROUP INDIVIDUAL OR BODY CORPORATES</p>			
<p># AS DEFINED IN REGULATION 2(e) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 1997.</p>			
NOTE 1 : - GDR HOLDING		422,930	0.21
- OTHER FOREIGN HOLDING		43,402,542	21.94
- TOTAL FOREIGN HOLDING		<u>43,825,472</u>	<u>22.15</u>
NOTE 2: THE COMPANY IS A PROFESSIONALLY MANAGED COMPANY AND THE SHAREHOLDING OF THE DIRECTORS IN THEIR PERSONAL CAPACITY DOES NOT CONSTITUTE THE 'PROMOTERS' HOLDINGS. HENCE, THE SAME IS CLASSIFIED UNDER THE HEAD "ANY OTHER".			