

**CLAUSE 35 OF EQUITY LISTING AGREEMENT**

Name of the Company : The Tata Power Company Limited  
 Scrip Code : 500400  
 Quarter Ended : 31st March, 2007

**(I) (a) Statement showing Shareholding Pattern**

Category code	Category of Shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	Total Shareholding as a percentage of total number of shares	
					As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>					
<b>(1)</b>	<b>Indian</b>					
(a)	Individuals / Hindu Undivided Family	0	0	0	0.00	0.00
(b)	Central Government / State Government(s)	0	0	0	0.00	0.00
(c)	Bodies Corporate	13	63766080	63765328	32.28	32.22
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00
(e)	Any Other (Trust)	3	65624	65624	0.03	0.03
	<b>Sub-Total (A) (1)</b>	<b>16</b>	<b>63831704</b>	<b>63830952</b>	<b>32.31</b>	<b>32.25</b>
<b>(2)</b>	<b>Foreign</b>					
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	0	0	0	0.00	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00
(c)	Institutions	0	0	0	0.00	0.00
(d)	Any Other (specify)	0	0	0	0.00	0.00
	<b>Sub-Total (A) (2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)</b>	<b>16</b>	<b>63831704</b>	<b>63830952</b>	<b>32.31</b>	<b>32.25</b>
<b>(B)</b>	<b>Public Shareholding<sup>3</sup></b>					
<b>(1)</b>	<b>Institutions</b>					
(a)	Mutual Funds / UTI	113	5563425	5470953	2.82	2.81
(b)	Financial Institutions / Banks	196	1756981	1705303	0.89	0.89
(c)	Central Government / State Government(s)	6	198155	172899	0.10	0.10
(d)	Venture Capital Funds	0	0	0	0.00	0.00
(e)	Insurance Companies	44	45304744	45279920	22.93	22.89
(f)	Foreign Institutional Investors	164	37162888	37155740	18.81	18.78
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00
(h)	Any Other (specify)	0	0	0	0.00	0.00
	<b>Sub-Total (B) (1)</b>	<b>523</b>	<b>89986193</b>	<b>89784815</b>	<b>45.55</b>	<b>45.47</b>
<b>(2)</b>	<b>Non-Institutions</b>					
(a)	Bodies Corporate	1684	1802846	1581445	0.91	0.91
(b)	Individuals -					
i.	Individual shareholders holding nominal share capital upto Rs.1 lakh	139389	39122294	26396307	19.80	19.77
ii.	Individual shareholders holding nominal share capital in excess of Rs.1 lakh	135	2723658	2494584	1.38	1.38
(c)	Any Other (specify)	0	0	0	0.00	0.00
i	Trust	36	74849	73459	0.04	0.04
ii.	Overseas Corporate Bodies	4	1160	0	0.00	0.00
	<b>Sub-Total (B) (2)</b>	<b>141248</b>	<b>43724807</b>	<b>30545795</b>	<b>22.13</b>	<b>22.09</b>
	<b>Total Public Shareholding (B) = (B)(1)+(B)(2)</b>	<b>141771</b>	<b>133711000</b>	<b>120330610</b>	<b>67.69</b>	<b>67.57</b>
	<b>TOTAL (A)+(B)</b>	<b>141787</b>	<b>197542704</b>	<b>184161562</b>	<b>100.00</b>	<b>99.82</b>
(C)	Shares held by Custodians and against which Depository Receipts have been issued	3	355160	354930	0.18	0.18
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>141790</b>	<b>197897864</b>	<b>184516492</b>		<b>100.00</b>

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Name of the Company : The Tata Power Company Limited  
 Scrip Code : 500400  
 Quarter Ended : 31st March, 2007

**(I) (b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"**

Sr. No.	Name of the Shareholder	Number of Shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above}
1	CHEMICAL TERMINAL TROMBAY LTD	40058	0.02
2	EWART INVESTMENTS LIMITED	195584	0.10
3	J R D TATA TRUST	1320	0.00
4	SIR RATAN TATA TRUST	7016	0.00
5	SHEBA PROPERTIES LIMITED	800	0.00
6	SIR DORABJI TATA TRUST	57288	0.03
7	TATA INDUSTRIES LIMITED	268000	0.14
8	TATA INVESTMENT CORPORATION LTD	700768	0.35
9	TATA SONS LIMITED	56879052	28.74
10	THE TATA IRON AND STEEL COMPANY LIMITED	5681818	2.87
	<b>TOTAL</b>	<b>63831704</b>	<b>32.25</b>

**(I) (c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

Sr. No.	Name of the Shareholder	Number of Shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C)}
1	LIFE INSURANCE CORPORATION OF INDIA	25549399	12.91
2	THE NEW INDIA ASSURANCE COMPANY LIMITED	7347714	3.71
3	GENERAL INSURANCE CORPORATION OF INDIA	6559838	3.31
4	ABERDEEN ASSET MANAGERS LIMITED A/CABERDEENINTERNATIONAL INDIA OPPORTUNITIESFUND (MAURITIUS) LIMITED	5697000	2.88
5	THE ROYAL BANK OF SCOTLAND PLC ASDEPOSITARYOF FIRST STATE ASIA PACIFICLEADERS FUND A SUB FUND OF FIRST STATEINVESTMENTSICVC	3510150	1.77
6	JP MORGAN ASSET MANAGEMENT (EUROPE)S.A.R.L.A/C FLAGSHIP INDIAN INVESTMENTCOMPANY (MAURITIUS) LIMITED	3000000	1.52
7	THE ROYAL BANK OF SCOTLAND PLC ASDEPOSITARYOF FIRST STATE ASIA PACIFIC FUNDA SUB FUND OF FIRST STATE INVESTMENTS ICVC	2553250	1.29
8	UNITED INDIA INSURANCE COMPANY LIMITED	2029181	1.03
	<b>TOTAL</b>	<b>56246532</b>	<b>27.40</b>

**(I) (d) Statement showing details of locked-in shares**

Sr. No.	Name of the Shareholder	Number of locked-in Shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above}
1		N.A.	
	<b>TOTAL</b>		

**(II) (a) Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above}
1	GDR HELD BY CITIBANK N.A	3946	355160	0.18
	<b>TOTAL</b>		<b>355160</b>	<b>0.18</b>

**(II) (b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares**

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Scrip Code : 500400

Quarter Ended : 31st March, 2007

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para (l) (a) above}
1			N.A.	
<b>TOTAL</b>				