

**Format of holding of specified securities**

- 1 Name of Listed Entity: **The Tata Power Company Limited**
- 2 Scrip Code : **500400** / Name of Scrip : **TATAPOWER** / Class of Security : **Equity**
- 3 Share Holding Pattern Filed under: Reg. 31(1)(b)
  - a. If under 31(1)(b) then indicate the report for Quarter ending **31st March, 2016**
- 4 **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-

	<b>Particulars</b>	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?	Yes	
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	

\* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

- 5 The tabular format for disclosure of holding of specified securities is as follows:-

Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form		
								(IX)					(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)			(XIII)	
								No of Voting Rights							Total as a % of (A+B+C)	No.		As a % of total Shares held	No.
Class eg: X	Class eg:y	Total	(a)	(b)	(a)	(b)													
(A)	Promoter & Promoter Group	14	893200466	0	0	893200466	33.02	893200466	0	893200466	0.00	0	33.02	0	0.00	45550000	5.10	893200466	
(B)	Public	314158	1811428932	0	0	1811428932	66.98	1811428932	0	1811428932	0.00	0	66.98	0	0.00	NA		1747201734	
(C)	Non Promoter- Non Public	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA		0	
(C1)	Shares underlying DRs	0	0	0	0	0	NA	0	0	0	0.00	0	0.00	0	0.00	NA		0	
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA		0	
	Total	314172	2704629398	0	0	2704629398	100.00	2704629398	0	2704629398	0.00	0	100.00	0	0.00	45550000	1.68	2640402200	

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category & Name of the Shareholders	PAN	No. of shareholder	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
								(IX)					(X)	(XII)	(XIII)			(XIV)
								No of Voting Rights		Total as a % of Total Voting rights					No.	As a % of total Shares held		
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII = IV+V+VI)	As a % of (A+B+C2) (VIII)	Class X	Class Y	Total	(X)	(XII) = (VII)+(X) as a % of A+B+C2	(a)	(b)	(a)	(b)	(XIV)	
(1) Indian																		
(a) Individuals/Hindu undivided Family		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(b) Central Government/ State Government(s)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c) Financial Institutions/ Banks		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d) Any Other (specify)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(f) Bodies Corporate		14	893200466	0	0	893200466	33.02	893200466	0	893200466	33.02	0	33.02	0	0.00	45550000	5.10	893200466
(i) Tata Sons Limited	AAACT4060A	5	839799682	0	0	839799682	31.05	839799682	0	839799682	31.05	0	31.05	0	0.00	45550000	5.42	839799682
(ii) Tata Steel Limited	AAACT2803M	1	39122725	0	0	39122725	1.45	39122725	0	39122725	1.45	0	1.45	0	0.00	0	0.00	39122725
(iii) Tata Investment Corporation Ltd	AAACT4120F	2	6847842	0	0	6847842	0.25	6847842	0	6847842	0.25	0	0.25	0	0.00	0	0.00	6847842
(iv) Tata Industries Limited	AAACT4058L	1	4535200	0	0	4535200	0.17	4535200	0	4535200	0.17	0	0.17	0	0.00	0	0.00	4535200
(v) Ewart Investments Limited	AAACE2546C	1	2229657	0	0	2229657	0.08	2229657	0	2229657	0.08	0	0.08	0	0.00	0	0.00	2229657
(vi) Sir Dorabji Tata Trust	AAATS0494G	1	572880	0	0	572880	0.02	572880	0	572880	0.02	0	0.02	0	0.00	0	0.00	572880
(vii) Sir Ratan Tata Trust	AAATS1013P	1	70160	0	0	70160	0.00	70160	0	70160	0.00	0	0.00	0	0.00	0	0.00	70160
(viii) J R D Tata Trust	AAATT0165F	1	13200	0	0	13200	0.00	13200	0	13200	0.00	0	0.00	0	0.00	0	0.00	13200
(ix) Sheba Properties Ltd	AAECS0591F	1	9120	0	0	9120	0.00	9120	0	9120	0.00	0	0.00	0	0.00	0	0.00	9120
<b>Sub-Total (A)(1)</b>		<b>14</b>	<b>893200466</b>	<b>0</b>	<b>0</b>	<b>893200466</b>	<b>33.02</b>	<b>893200466</b>	<b>0</b>	<b>893200466</b>	<b>33.02</b>	<b>0</b>	<b>33.02</b>	<b>0</b>	<b>0.00</b>	<b>45550000</b>	<b>5.10</b>	<b>893200466</b>
(2) Foreign																		
(a) Individuals (Non-Resident Individuals/ Foreign Individuals)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(b) Government		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c) Institutions		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d) Foreign Portfolio investor		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(e) Any Other (specify)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
<b>Sub-Total (A)(2)</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>
<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>		<b>14</b>	<b>893200466</b>	<b>0</b>	<b>0</b>	<b>893200466</b>	<b>33.02</b>	<b>893200466</b>	<b>0</b>	<b>893200466</b>	<b>33.02</b>	<b>0</b>	<b>33.02</b>	<b>0</b>	<b>0.00</b>	<b>45550000</b>	<b>5.10</b>	<b>893200466</b>

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

**Note:**

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Table III - Statement showing shareholding pattern of the Public shareholder

Category & Name of the Shareholders	PAN	Nos. of shareholder	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form			
								(IX)					(X)	(XI) = (VII)+(X) as a % of A+B+C2		(XII)		(XIII)		
								No of Voting Rights						Total as a % of Total Voting rights	No.	As a % of total Shares held			No. (not applicable)	As a % of total shares held (Not applicable)
								Class X	Class Y	Total										
<b>(1) Institutions</b>																				
<b>(a) Mutual Funds/UTI</b>																				
(i) Sbi Magnum Fund	AABTS6407Q	16	78229018	0	0	78229018	2.89	78229018	0	78229018	2.89	0	0.00	NA	NA		78054598			
(b) Venture Capital Funds		0	28025908	0	0	28025908	1.04	28025908	0	28025908	1.04	0	0.00	NA	NA		28025908			
(c) Alternate Investment Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	NA	NA		0			
(d) Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	NA	NA		0			
<b>(e) Foreign Portfolio Investors</b>		<b>387</b>	<b>708793912</b>	<b>0</b>	<b>0</b>	<b>708793912</b>	<b>26.21</b>	<b>708793912</b>	<b>0</b>	<b>708793912</b>	<b>26.21</b>	<b>0</b>	<b>0.00</b>	<b>NA</b>	<b>NA</b>		<b>708724932</b>			
(i) Matthews Pacific Tiger Fund	AABTM2313F	1	165620436	0	0	165620436	6.12	165620436	0	165620436	6.12	0	0.00	NA	NA		165620436			
(ii) National Westminster Bank Plc As Depository Of First State Global Emerging Markets Leaders Fund A Sub Fund Of First State Investments Icv	AAACF8106F	1	87845474	0	0	87845474	3.25	87845474	0	87845474	3.25	0	0.00	NA	NA		87845474			
(iii) Aberdeen Global Indian Equity Limited	AABCP2263L	1	36598000	0	0	36598000	1.35	36598000	0	36598000	1.35	0	0.00	NA	NA		36598000			
<b>(f) Financial Institutions/ Banks</b>		<b>173</b>	<b>16234333</b>	<b>0</b>	<b>0</b>	<b>16234333</b>	<b>0.60</b>	<b>16234333</b>	<b>0</b>	<b>16234333</b>	<b>0.60</b>	<b>0</b>	<b>0.00</b>	<b>NA</b>	<b>NA</b>		<b>15748271</b>			
<b>(g) Insurance Companies</b>		<b>91</b>	<b>564357027</b>	<b>0</b>	<b>0</b>	<b>564357027</b>	<b>20.87</b>	<b>564357027</b>	<b>0</b>	<b>564357027</b>	<b>20.87</b>	<b>0</b>	<b>0.00</b>	<b>NA</b>	<b>NA</b>		<b>564326627</b>			
(i) Life Insurance Corporation Of India	AAACL0582H	44	369866780	0	0	369866780	13.68	369866780	0	369866780	13.68	0	0.00	NA	NA		369838880			
(ii) The New India Assurance Company Limited	AAACN4165C	1	68954953	0	0	68954953	2.55	68954953	0	68954953	2.55	0	0.00	NA	NA		68954953			
(iii) General Insurance Corporation Of India	AAACG0615N	1	68176404	0	0	68176404	2.52	68176404	0	68176404	2.52	0	0.00	NA	NA		68176404			
<b>(h) Provident Funds/ Pension Funds</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>NA</b>	<b>NA</b>		<b>0</b>			
<b>(i) Any Other (specify)</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>NA</b>	<b>NA</b>		<b>0</b>			
<b>Sub-Total (B)(1)</b>		<b>809</b>	<b>1367614290</b>	<b>0</b>	<b>0</b>	<b>1367614290</b>	<b>50.57</b>	<b>1367614290</b>	<b>0</b>	<b>1367614290</b>	<b>50.57</b>	<b>0</b>	<b>0.00</b>	<b>NA</b>	<b>NA</b>		<b>1366854428</b>			
<b>(2) Central Government/ State Government(s)/ President of India</b>		<b>8</b>	<b>3649169</b>	<b>0</b>	<b>0</b>	<b>3649169</b>	<b>0.13</b>	<b>3649169</b>	<b>0</b>	<b>3649169</b>	<b>0.13</b>	<b>0</b>	<b>0.00</b>	<b>NA</b>	<b>NA</b>		<b>3396609</b>			
<b>Sub-Total (B)(2)</b>		<b>8</b>	<b>3649169</b>	<b>0</b>	<b>0</b>	<b>3649169</b>	<b>0.13</b>	<b>3649169</b>	<b>0</b>	<b>3649169</b>	<b>0.13</b>	<b>0</b>	<b>0.00</b>	<b>NA</b>	<b>NA</b>		<b>3396609</b>			
<b>(3) Non-institutions</b>																				
<b>(a) Individuals -</b>		<b>310726</b>	<b>407285175</b>	<b>0</b>	<b>0</b>	<b>407285175</b>	<b>15.06</b>	<b>407285175</b>	<b>0</b>	<b>407285175</b>	<b>15.06</b>	<b>0</b>	<b>0.00</b>	<b>NA</b>	<b>NA</b>		<b>345812146</b>			
i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		310682	390720766	0	0	390720766	14.45	390720766	0	390720766	14.45	0	0.00	NA	NA		329247737			
ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		44	16564409	0	0	16564409	0.61	16564409	0	16564409	0.61	0	0.00	NA	NA		16564409			
<b>(b) NBFCs registered with RBI</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>NA</b>	<b>NA</b>		<b>0</b>			
<b>(c) Employee Trusts</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>NA</b>	<b>NA</b>		<b>0</b>			
<b>(d) Overseas Depositories (holding DRs) (balancing figure)</b>		<b>4</b>	<b>3921500</b>	<b>0</b>	<b>0</b>	<b>3921500</b>	<b>0.14</b>	<b>3921500</b>	<b>0</b>	<b>3921500</b>	<b>0.14</b>	<b>0</b>	<b>0.00</b>	<b>NA</b>	<b>NA</b>		<b>3920200</b>			
<b>(e) Any Other (specify)</b>		<b>2611</b>	<b>28958798</b>	<b>0</b>	<b>0</b>	<b>28958798</b>	<b>1.07</b>	<b>28958798</b>	<b>0</b>	<b>28958798</b>	<b>1.07</b>	<b>0</b>	<b>0.00</b>	<b>NA</b>	<b>NA</b>		<b>27218351</b>			
(i) Bodies Corporate		1750	16331912	0	0	16331912	0.60	16331912	0	16331912	0.60	0	0.00	NA	NA		14608965			
(ii) Clearing Members		704	6146677	0	0	6146677	0.23	6146677	0	6146677	0.23	0	0.00	NA	NA		6146677			
(iii) Limited Liability Partnership - LLP		33	443309	0	0	443309	0.02	443309	0	443309	0.02	0	0.00	NA	NA		443309			
(iv) Trusts		66	4741303	0	0	4741303	0.18	4741303	0	4741303	0.18	0	0.00	NA	NA		4730203			
(v) Directors & their relatives		2	93560	0	0	93560	0.00	93560	0	93560	0.00	0	0.00	NA	NA		93560			
(vi) OCBs/Foreign Cos		4	10400	0	0	10400	0.00	10400	0	10400	0.00	0	0.00	NA	NA		4000			
(vii) OCBs/Foreign Bodies - DR		1	909437	0	0	909437	0.03	909437	0	909437	0.03	0	0.00	NA	NA		909437			
(viii) Foreign Nationals - DR		51	282200	0	0	282200	0.01	282200	0	282200	0.01	0	0.00	NA	NA		282200			
<b>Sub-Total (B)(3)</b>		<b>313341</b>	<b>440165473</b>	<b>0</b>	<b>0</b>	<b>440165473</b>	<b>16.27</b>	<b>440165473</b>	<b>0</b>	<b>440165473</b>	<b>16.27</b>	<b>0</b>	<b>0.00</b>	<b>NA</b>	<b>NA</b>		<b>376950697</b>			
<b>Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)</b>		<b>314158</b>	<b>1811428932</b>	<b>0</b>	<b>0</b>	<b>1811428932</b>	<b>66.98</b>	<b>1811428932</b>	<b>0</b>	<b>1811428932</b>	<b>66.98</b>	<b>0</b>	<b>0.00</b>	<b>NA</b>	<b>NA</b>		<b>1747201734</b>			

Category & Name of the Shareholders	PAN	Nos. of shareholder	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form			
								(IX)					(X)	(XI) = (VII)+(X) as a % of A+B+C2	(XII)			(XIII)		(XIV)
								No of Voting Rights		Total as a % of Total Voting rights					No.	As a % of total Shares held		No. (not applicable)	As a % of total shares held (Not applicable)	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII = IV+V+VI)	As a % of (A+B+C2) (VIII)	Class X	Class Y	Total	(X)	(XI) = (VII)+(X) as a % of A+B+C2	(a)	(b)	(a)	(b)	(XIV)			
Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):																				
Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.																				
<b>Note:</b> (1) PAN would not be displayed on website of Stock Exchange(s). (2) The above format needs to be disclosed along with the name of following persons: Institutions/Non Institutions holding more than 1% of total number of shares. (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian,																				

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

	Category & Name of the Shareholders	PAN	No. of shareholder	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form				
									(IX)					(X)	(XI) = (VII)+(X) as a % of A+B+C2	(XII)			(XIII)		(XIV) (Not Applicable)	
									No of Voting Rights							Total as a % of Total Voting rights	No.		As a % of total Shares held	No. (not appli-cable)		As a % of total shares held (Not applicable)
									Class X	Class Y	Total											
(1)	<b>Custodian/DR Holder</b>		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00				0				
(a)	Name of DR Holder (if available)																					
(i)	abc,....																					
(ii)	efg,....																					
(2)	<b>Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)</b>		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00				0				
(a)	Name (abc....																					
<b>Total Non-Promoter- Non Public Shareholding (C)= C(1)+C(2)</b>			0	0	0	0	0	0.00	0	0	0	0.00	0	0.00				0				

**Note**

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available,