



17th April 2017
BJ/SH-L2/

BSE Ltd.
Corporate Relationship Dept.
1st Floor, P J Towers
Dalal Street,
Mumbai 400 001

National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No.C/1, 'G' Block
Bandra-Kurla Complex, Bandra (East)
Mumbai 400 051

Dear Sirs,

In terms of Regulation 31 (1)(b) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we forward herewith the shareholding pattern of the Company for the quarter ended 31st March 2017 in the prescribed format.

Yours faithfully,
For The Tata Power Co. Ltd.


(H. M. Mistry)
Company Secretary

Encl.

TATA POWER

The Tata Power Company Limited

Registered Office Bombay House 24 Homi Mody Street Mumbai 400 001

Tel 91 22 6665 8282 Fax 91 22 6665 8801

Website : www.tatapower.com Email : tatapower@tatapower.com CIN : L28920MH1919PLC000567

Format of holding of specified securities

- 1 Name of Listed Entity: **The Tata Power Company Limited**
- 2 Scrip Code : **500400** / Name of Scrip : **TATAPOWER** / Class of Security : **Equity**
- 3 Share Holding Pattern Filed under: **Reg. 31(1)(b)**
- a. If under 31(1)(b) then indicate the report for Quarter ending **31st March, 2017**
- 4 Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

- 5 The tabular format for disclosure of holding of specified securities is as follows:-



Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Nos. of share holders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares	Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialized form		
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)				(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
								No of Voting Rights			Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
								Class eg: X	Class eg: Y	Total								
(A)	Promoter & Promoter Group	14	893200466	0	0	893200466	33.02	893200466	0	893200466	33.02	0	33.02	0	0.00	38771375	4.34	893200466
(B)	Public	288898	1811573044	0	0	1811573044	66.98	1811573044	0	1811573044	66.98	0	66.98	0	0.00	NA		1750561138
(C)	Non Promoter- Non Public	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA		0
(C1)	Shares underlying DRs	0	0	0	0	0	NA	0	0	0	0.00	0	0.00	0	0.00	NA		0
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA		0
	Total	288912	2704773510	0	0	2704773510	100.00	2704773510	0	2704773510	100.00	0	100.00	0	0.00	38771375	1.43	2643761604



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category & Name of the Shareholders	PAN	No. of shareholder	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares	Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialized form			
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	As a % of (A)+(B+C2) (VIII)	(IX)			(X)	(XI) = (VII)+(X) as a % of A+B+C2	(XII)		(XIII)		(XIV)	
								No of Voting Rights					Total as a % of Total Voting rights	No.	As a % of total Shares held	No.		As a % of total shares held
								Class X	Class Y	Total								
(1) Indian																		
(a) Individuals/Hindu undivided Family		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0		
(b) Central Government/ State Government(s)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0		
(c) Financial Institutions/ Banks		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0		
(d) Any Other (specify)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0		
(2) Bodies Corporate		14	893200466	0	0	893200466	33.02	893200466	0	893200466	33.02	0	33.02	0	38771375	4.34		
(i) Tata Sons Limited	AAACT4060A	5	839799682	0	0	839799682	31.05	839799682	0	839799682	31.05	0	31.05	0	38771375	4.62		
(ii) Tata Steel Limited	AAACT2803M	1	39122725	0	0	39122725	1.45	39122725	0	39122725	1.45	0	1.45	0	0	39122725		
(iii) Tata Investment Corporation Ltd	AAACT4120F	2	6847842	0	0	6847842	0.25	6847842	0	6847842	0.25	0	0.25	0	0	6847842		
(iv) Tata Industries Limited	AAACT4058L	1	4535200	0	0	4535200	0.17	4535200	0	4535200	0.17	0	0.17	0	0	4535200		
(v) Ewart Investments Limited	AAACE2546G	1	2229657	0	0	2229657	0.08	2229657	0	2229657	0.08	0	0.08	0	0	2229657		
(vi) Sir Dorabji Tata Trust	AAATS0494G	1	572880	0	0	572880	0.02	572880	0	572880	0.02	0	0.02	0	0	572880		
(vii) Sir Ratan Tata Trust	AAATS1013P	1	70160	0	0	70160	0.00	70160	0	70160	0.00	0	0.00	0	0	70160		
(viii) J.R.D Tata Trust	AAATT0165F	1	13200	0	0	13200	0.00	13200	0	13200	0.00	0	0.00	0	0	13200		
(ix) Sheba Properties Ltd	AAEC50591F	1	9120	0	0	9120	0.00	9120	0	9120	0.00	0	0.00	0	0	9120		
Sub-Total (A)(1)		14	893200466	0	0	893200466	33.02	893200466	0	893200466	33.02	0	33.02	0	38771375	4.34		
(2) Foreign																		
(a) Individuals (Non-Resident Individuals/ Foreign Individuals)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0		
(b) Government *		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0		
(c) Institutions		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0		
(d) Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0		
(e) Any Other (specify)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0		
Sub-Total (A)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0		
Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)		14	893200466	0	0	893200466	33.02	893200466	0	893200466	33.02	0	33.02	0	38771375	4.34		

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s) .

(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

- (1) PAN would not be displayed on website of Stock Exchange(s).
 (2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.



Table III - Statement showing shareholding pattern of the Public shareholder

Category & Name of the Shareholders	PAN	Nos. of shareholder	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII = IV+V+VI)	As a % of (A+B+C2) (VIII)	(IX)			(X)	(XI) = (VII)+(X) as a % of A+B+C2	(XII)		(XIII)		(XIV)
								No of Voting Rights		Total as a % of Total Voting rights			No.	As a % of total Shares held	No. (not applicable)	As a % of total shares held (Not applicable)	
								Class X	Class Y	Total			(a)	(b)	(a)	(b)	
(1) Institutions																	
(a) Mutual Funds/UTI		146	93155900	0	0	93155900	3.44	93155900	0	93155900	3.44	3.44	0	0.00	NA	NA	92581480
(i) IICI Prudential Balanced Fund	AAAA1003BF	14	54814734	0	0	54814734	2.03	54814734	0	54814734	2.03	2.03	0	0.00	NA	NA	54814734
(b) Venture Capital Funds		0	0	0	0	0	0.00	0	0	0	0.00	0.00	0	0.00	NA	NA	0
(c) Alternate Investment Funds		0	0	0	0	0	0.00	0	0	0	0.00	0.00	0	0.00	NA	NA	0
(d) Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0.00	0.00	0	0.00	NA	NA	0
(e) Foreign Portfolio Investors		462	737258601	0	0	737258601	27.26	737258601	0	737258601	27.26	27.26	0	0.00	NA	NA	737189621
(i) Matthews Pacific Tiger Fund	AABTM2313F	1	164620436	0	0	164620436	6.09	164620436	0	164620436	6.09	6.09	0	0.00	NA	NA	164620436
(ii) First State Investments Iovc-Stewart Investors Global Emerging Markets Leaders Fund	AAACF8106F	1	98366871	0	0	98366871	3.64	98366871	0	98366871	3.64	3.64	0	0.00	NA	NA	98366871
(iii) Stewart Investors Global Emerging Markets Leaders Fund	AAATF1852F	1	32812816	0	0	32812816	1.21	32812816	0	32812816	1.21	1.21	0	0.00	NA	NA	32812816
(f) Financial Institutions/ Banks		163	16121089	0	0	16121089	0.60	16121089	0	16121089	0.60	0.60	0	0.00	NA	NA	15636027
(g) Insurance Companies		91	524047993	0	0	524047993	19.37	524047993	0	524047993	19.37	19.37	0	0.00	NA	NA	524017593
(i) Life Insurance Corporation Of India	AAACLO582H	43	332245379	0	0	332245379	12.28	332245379	0	332245379	12.28	12.28	0	0.00	NA	NA	332217479
(ii) General Insurance Corporation Of India	AAACG0615N	1	67762960	0	0	67762960	2.51	67762960	0	67762960	2.51	2.51	0	0.00	NA	NA	67762960
(iii) The New India Assurance Company Limited	AAACN4165C	1	66954953	0	0	66954953	2.48	66954953	0	66954953	2.48	2.48	0	0.00	NA	NA	66954953
(h) Provident Funds/ Pension Funds		0	0	0	0	0	0.00	0	0	0	0.00	0.00	0	0.00	NA	NA	0
(i) Any Other (specify)		0	0	0	0	0	0.00	0	0	0	0.00	0.00	0	0.00	NA	NA	0
Sub-Total (B)(1)		862	1370583583	0	0	1370583583	50.67	1370583583	0	1370583583	50.67	50.67	0	0.00	NA	NA	1369824721
(2) Central Government/ State Government(s)/ President of India		8	3476669	0	0	3476669	0.13	3476669	0	3476669	0.13	0.13	0	0.00	NA	NA	3224109
Sub-Total (B)(2)		8	3476669	0	0	3476669	0.13	3476669	0	3476669	0.13	0.13	0	0.00	NA	NA	3224109
(3) Non-institutions																	
(a) Individuals -		285734	377125866	0	0	377125866	13.94	377125866	0	377125866	13.94	13.94	0	0.00	NA	NA	318348089
i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		285676	362364956	0	0	362364956	13.40	362364956	0	362364956	13.40	13.40	0	0.00	NA	NA	303587179
ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		58	14760910	0	0	14760910	0.55	14760910	0	14760910	0.55	0.55	0	0.00	NA	NA	14760910
(b) NBFCs registered with RBI		13	54422	0	0	54422	0.00	54422	0	54422	0.00	0.00	0	0.00	NA	NA	54422
(c) Employee Trusts		0	0	0	0	0	0.00	0	0	0	0.00	0.00	0	0.00	NA	NA	0



Category & Name of the Shareholders	PAN	Nos. of shareholder	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked In shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
								(IX)			(X)			(XII)		(XIII)			
								No of Voting Rights						Total as a % of Total Voting rights	No.	As a % of total Shares held	No. (not applicable)		As a % of total shares held (Not applicable)
(d) Overseas Depositories (holding DRs) (balancing figure)		4	3318240	0	0	3318240	0.12	3318240	0	3318240	0.12	0	0.00	NA		3316940			
(e) Any Other (specify)		2277	57014264	0	0	57014264	2.11	57014264	0	57014264	2.11	0	0.00	NA		55792857			
(i) Bodies Corporate		1352	37220844	0	0	37220844	1.38	37220844	0	37220844	1.38	0	0.00	NA		36016937			
(ii) Clearing Members		766	7040827	0	0	7040827	0.26	7040827	0	7040827	0.26	0	0.00	NA		7040827			
(iii) Limited Liability Partnership - LLP		28	420223	0	0	420223	0.02	420223	0	420223	0.02	0	0.00	NA		420223			
(iv) Trusts		72	10506473	0	0	10506473	0.39	10506473	0	10506473	0.39	0	0.00	NA		10455373			
(v) Directors & their relatives		1	20600	0	0	20600	0.00	20600	0	20600	0.00	0	0.00	NA		20600			
(vi) OCBs/Foreign Cos		4	10400	0	0	10400	0.00	10400	0	10400	0.00	0	0.00	NA		4000			
(vii) Foreign Inst. Investors - DR		1	36900	0	0	36900	0.00	36900	0	36900	0.00	0	0.00	NA		36900			
(viii) OCBs/Foreign Bodies - DR		2	1475797	0	0	1475797	0.05	1475797	0	1475797	0.05	0	0.00	NA		1475797			
(ix) Foreign Nationals - DR		51	282200	0	0	282200	0.01	282200	0	282200	0.01	0	0.00	NA		282200			
Sub-Total (b)(3)		288028	437512792	0	0	437512792	16.18	437512792	0	437512792	16.18	0	0.00	NA		377512308			
Total Public Shareholding		288898	1811573044	0	0	1811573044	66.58	1811573044	0	1811573044	66.58	0	0.00	NA		1750561138			
(B) = (b)(1)+(b)(2)+(b)(3)																			
Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):																			
Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.																			
Note:																			
(1) PAN would not be displayed on website of Stock Exchange(s).																			
(2) The above format needs to be disclosed along with the name of following persons: Institutions/Non Institutions holding more than 1% of total number of shares.																			
(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.																			



Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

	Category & Name of the Shareholders	PAN	No. of shareholder	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities*			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form											
									(I)	(II)	(III)			(IV)	(V)	(VI)	(VII = IV+V+VI)		As a % of (A+B+C2) (VIII)	(IX)			(X)	(XI) = (VII)+(X) as a % of A+B+C2	(XII)		(XIII)		(XIV) (Not Applicable)
																				No of Voting Rights					Total as a % of Total Voting rights	No.	As a % of total Shares held	No. (not appli-cable)	
Class X	Class Y	Total	(a)	(b)	(a)	(b)																							
(1)	Custodian/DR Holder		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00		NA NA NA	0											
(a)	Name of DR Holder (if available)																												
(i)	abc,...																												
(ii)	efg...																												
(2)	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00		0 NA	0											
(a)	Name (abc...)																												
Total Non-Promoter- Non Public Shareholding (C)=(C1)+(C2)			0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00		NA	0											
Note																													
(1) PAN would not be displayed on website of Stock Exchange(s).																													
(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares																													
(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.																													

