



10<sup>th</sup> July 2017  
BJ/SH-L2/

BSE Ltd.  
Corporate Relationship Dept.  
1<sup>st</sup> Floor, P J Towers  
Dalal Street,  
Mumbai 400 001

National Stock Exchange of India Ltd.  
Exchange Plaza, 5<sup>th</sup> Floor  
Plot No.C/1, 'G' Block  
Bandra-Kurla Complex, Bandra (East)  
Mumbai 400 051

Dear Sirs,

**Reconciliation of Share Capital Audit**

We refer to SEBI's Circular No.D&CC/FITTC/CIR-16/2002 dated 31<sup>st</sup> December 2002 and submit herewith Certificate for Reconciliation of Share Capital Audit, dated 10<sup>th</sup> July 2017 issued by Mr. A. D. Gupte, Company Secretary (in Whole-time Practice), for the quarter ended 30<sup>th</sup> June 2017, in this regard.

Yours faithfully,  
For The Tata Power Company Limited

(H. M. Mistry)  
Company Secretary

Encl.

**TATA POWER**

The Tata Power Company Limited

Registered Office Bombay House 24 Homi Mody Street Mumbai 400 001

Tel 91 22 6665 8282 Fax 91 22 6665 8801

Website : [www.tatapower.com](http://www.tatapower.com) Email : [tatapower@tatapower.com](mailto:tatapower@tatapower.com) CIN : L28920MH1919PLC000567

**THE TATA POWER COMPANY LIMITED**  
**RECONCILIATION OF SHARE CAPITAL AUDIT**

- |    |                                                                          |                                                         |
|----|--------------------------------------------------------------------------|---------------------------------------------------------|
| 1. | For Quarter Ended                                                        | 30-06-2017                                              |
| 2. | ISIN                                                                     | INE245A01021                                            |
| 3. | Face Value                                                               | ₹ 1/-                                                   |
| 4. | Name of the Company                                                      | The Tata Power Company Limited                          |
| 5. | Registered Office Address                                                | Bombay House<br>24, Homi Mody Street<br>Mumbai 400 001. |
| 6. | Correspondence Address                                                   | Bombay House<br>24, Homi Mody Street<br>Mumbai 400 001. |
| 7. | Telephone & Fax Nos.                                                     | Tel. 6665 8282    Fax.6665 8801                         |
| 8. | E-mail address                                                           | tatapower@tatapower.com                                 |
| 9. | Names of the Stock Exchanges where the Company's securities are listed : | BSE Limited<br>National Stock Exchange of India Limited |

|                                                                | Number of Shares | % of Total Issued Capital |
|----------------------------------------------------------------|------------------|---------------------------|
| 10. Issued Capital                                             | 276,17,00,970    | 100.00                    |
| 11. Listed Capital (Exchange-wise)<br>(as per company records) | 270,47,73,510    | 97.94                     |
| 12. Held in dematerialised form in CDSL                        | 6,63,07,823      | 2.40                      |
| 13. Held in dematerialised form in NSDL                        | 257,82,15,246    | 93.36                     |
| 14. Physical                                                   | 6,02,50,441      | 2.18                      |
| 15. Total No. of Shares (12+13+14)                             | 270,47,73,510    |                           |

16. Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15):

28,32,060 Shares not allotted but held in abeyance.  
44,02,700 Shares cancelled pursuant to a Court Order.  
4,80,40,400 Shares held by the erstwhile The Andhra Valley Power Supply Co. Ltd.  
cancelled pursuant to the Scheme of Amalgamation sanctioned by the  
High Court of Judicature at Bombay.  
16,52,300 Shares forfeited.  
5,69,27,460 [Diff. between (10 & 11) and (10 & 15)]



17. Certifying the details of changes in share capital during the quarter under consideration as per Table below :

| Particulars*** | No. of Shares | Applied / Not Applied for listing | Listed on Stock Exchanges (Specify Names) | Whether intimated to CDSL | Whether intimated to NSDL | In-prin. appr. pending for SE (Specify Names) |
|----------------|---------------|-----------------------------------|-------------------------------------------|---------------------------|---------------------------|-----------------------------------------------|
| N.A.           | Nil           | N.A.                              | N.A.                                      | N.A.                      | N.A.                      | N.A.                                          |

\*\*\* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

18. Register of Members is updated (Yes / No)  
If not, updated upto which date

|      |
|------|
| Yes  |
| N.A. |

19. Reference of previous quarter with regards to excess dematerialised shares

|     |
|-----|
| Nil |
|-----|

20. Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?

|      |
|------|
| N.A. |
|------|

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

| Total No. of demat requests   | No. of requests | No. of shares | Reasons for delay |
|-------------------------------|-----------------|---------------|-------------------|
| Confirmed after 21 days       | 0               | 0             |                   |
| Pending for more than 21 days | 0               | 0             |                   |

22. Name, Telephone & Fax No. of the Compliance Officer of the Company

Mr. H. M. Mistry  
Tel. No. 6665 7515  
Fax No. 6717 1004

23. Name, Address, Tel. & Fax No., Regn. no. of the Auditor

Mr. A. D. Gupte  
Company Secretary (in Whole-time Practice)  
A21, Juhu Sun 'N' Sea Apts.,  
33B, Juhu Road, Santacruz (West),  
Mumbai 400 049.  
Tel. & Fax No. 2660 5509  
Certificate of Practice No. 1210

24. Appointment of common agency for share registry work  
If yes (name & address)

TSR Darashaw Limited  
6-10, Haji Moosa Patrawala Indl. Estate,  
20, Dr. E. Moses Road, Mahalaxmi,  
Mumbai 400 011.



25. Any other detail that the auditor may like to provide (e.g. BIFR company, delisting from SE, company changed its name etc.)

Nil

Mumbai, 10<sup>th</sup> July 2017

For The Tata Power Company Limited

*Amr Mistry*

Company Secretary



*A. D. Gupta*  
**A. D. GUPTA**  
COMPANY SECRETARY  
F. C. S. 300 - Certificate of Practice No. 1210  
A 21, JUHU SUN 'N' SEA APARTMENTS  
33B, JUHU ROAD, SANTACRUZ (W),  
MUMBAI - 400 049