



16th November 2017
BJ/SH-L2/

BSE Ltd.
Corporate Relationship Dept.
1st Floor, New Trading Ring
Rotunda Building, P. J. Towers
Dalal Street, Fort
Mumbai 400 001
Scrip Code: 500400

National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No.C/1, 'G' Block
Bandra-Kurla Complex,
Bandra (East)
Mumbai 400 051
Symbol: TATAPOWER EQ

Dear Sirs,

**Issue of Unsecured, Non-Cumulative, Redeemable, Taxable,
Listed, Rated Non-Convertible Debentures of ₹ 1,500 crore**

In terms of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the following disclosures, as prescribed in Circular No.CIR/CFD/CMD/4/2015 dated 9th September, 2015 of SEBI, are sought to be made hereunder:

| | |
|---|---|
| Type of securities proposed to be issued | Unsecured, Non-Cumulative, Redeemable, Taxable, Listed, Rated, Non-Convertible Debentures (NCDs) |
| Type of Issuance | Private Placement |
| Total numbers of securities to be issued | 15,000 Debentures |
| Size of the Issue | ₹ 1,500 crore |
| Listing | To be listed in the Wholesale Debt Market segment of Bombay Stock Exchange. |
| Tenure of Instrument | 7 years Date of Allotment : 16 th November, 2017 Date of Maturity : Series I - November 16, 2020 - Rs.300 crore Series II - November 16, 2021 - Rs.300 crore Series III - November 16, 2022 - Rs.300 crore Series IV - November 16, 2023 - Rs.300 crore Series V - November 15, 2024 - Rs.300 crore |
| Coupon/Interest offered, schedule of payment of coupon/ interest and principal | Fixed rate NCDs with annual coupon payment |
| Charge/Security, if any, created over the assets | Unsecured |
| Special rights/interest/ privileges attached to the instrument and changes thereof | N.A. |
| Delay in payment of Interest/principal amount for a period of more than 3 months from the due date or default in payment or interest/ principal | Will trigger an Event of Default and levy of additional interest |

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TATA POWER

The Tata Power Company Limited

Registered Office Bombay House 24 Homi Mody Street Mumbai 400 001

Tel 91 22 6665 8282 Fax 91 22 6665 8801

Website : www.tatapower.com Email : tatapower@tatapower.com CIN : L28920MH1919PLC000567



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|--|------------------------------------|
| Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any matter concerning the security and/or the assets along with comments thereon | None |
| Rating | CARE AA/ Stable and IND AA/ Stable |

Yours faithfully,
For The Tata Power Company Limited

A handwritten signature in blue ink, appearing to read 'Manish Singh'.

Company Secretary