



4th October 2017
BJ/SH-L2/

BSE Ltd.
Corporate Relationship Dept.
1st Floor, P J Towers
Dalal Street,
Mumbai 400 001

National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No.C/1, 'G' Block
Bandra-Kurla Complex, Bandra (East)
Mumbai 400 051

Dear Sirs,

Reconciliation of Share Capital Audit

We refer to SEBI's Circular No.D&CC/FITTC/CIR-16/2002 dated 31st December 2002 and submit herewith Certificate for Reconciliation of Share Capital Audit, dated 4th October 2017 issued by Mr. A. D. Gupte, Company Secretary (in Whole-time Practice), for the quarter ended 30th September 2017, in this regard.

Yours faithfully,
For The Tata Power Company Limited

(H. M. Mistry)
Company Secretary

Encl.

TATA POWER

The Tata Power Company Limited

Registered Office Bombay House 24 Homi Mody Street Mumbai 400 001

Tel 91 22 6665 8282 Fax 91 22 6665 8801

Website : www.tatapower.com Email : tatapower@tatapower.com CIN : L28920MH1919PLC000567

THE TATA POWER COMPANY LIMITED
RECONCILIATION OF SHARE CAPITAL AUDIT

- | | | |
|----|--|---|
| 1. | For Quarter Ended | 30-09-2017 |
| 2. | ISIN | INE245A01021 |
| 3. | Face Value | ₹ 1/- |
| 4. | Name of the Company | The Tata Power Company Limited |
| 5. | Registered Office Address | Bombay House
24, Homi Mody Street
Mumbai 400 001. |
| 6. | Correspondence Address | Bombay House
24, Homi Mody Street
Mumbai 400 001. |
| 7. | Telephone & Fax Nos. | Tel. 6665 8282 Fax.6665 8801 |
| 8. | E-mail address | tatapower@tatapower.com |
| 9. | Names of the Stock Exchanges where the Company's securities are listed : | BSE Limited
National Stock Exchange of India Limited |

	Number of Shares	% of Total Issued Capital
10. Issued Capital	276,17,00,970	100.00
11. Listed Capital (Exchange-wise) (as per company records)	270,47,73,510	97.94
12. Held in dematerialised form in CDSL	7,13,98,046	2.59
13. Held in dematerialised form in NSDL	257,36,84,931	93.19
14. Physical	5,96,90,533	2.16
15. Total No. of Shares (12+13+14)	270,47,73,510	

16. Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15):

28,32,060 Shares not allotted but held in abeyance.
44,02,700 Shares cancelled pursuant to a Court Order.
4,80,40,400 Shares held by the erstwhile The Andhra Valley Power Supply Co. Ltd.
cancelled pursuant to the Scheme of Amalgamation sanctioned by the
High Court of Judicature at Bombay.
16,52,300 Shares forfeited.
5,69,27,460 [Diff. between (10 & 11) and (10 & 15)]



17. Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars***	No. of Shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)
N.A.	Nil	N.A.	N.A.	N.A.	N.A.	N.A.

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

18. Register of Members is updated (Yes / No)
If not, updated upto which date

Yes
N.A.

19. Reference of previous quarter with regards to excess dematerialised shares

Nil

20. Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?

N.A.

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	0	0	
Pending for more than 21 days	0	0	

22. Name, Telephone & Fax No. of the Compliance Officer of the Company

Mr. H. M. Mistry
Tel. No. 6665 7515
Fax No. 6717 1004

23. Name, Address, Tel. & Fax No., Regn. no. of the Auditor

Mr. A. D. Gupte
Company Secretary (in Whole-time Practice)
A21, Juhu Sun 'N' Sea Apts.,
33B, Juhu Road, Santacruz (West),
Mumbai 400 049.
Tel. & Fax No. 2660 5509
Certificate of Practice No. 1210

24. Appointment of common agency for share registry work
If yes (name & address)

TSR Darashaw Limited
6-10, Haji Moosa Patrawala Indl. Estate,
20, Dr. E. Moses Road, Mahalaxmi,
Mumbai 400 011.



25. Any other detail that the auditor may like to provide (e.g. BIFR company, delisting from SE, company changed its name etc.)

Nil

Mumbai, 4th October 2017

For The Tata Power Company Limited

Am Mistry
Company Secretary



A. D. Gupta
A. D. GUPTA
COMPANY SECRETARY
F. C. S. 300 - Certificate of Practice No. 1210
A 21, JUHU SUN 'N' SEA APARTMENTS
33B, JUHU ROAD, SANTACRUZ (W),
MUMBAI - 400 049