



11<sup>th</sup> April 2018  
BJ/SH-L2/

BSE Ltd.  
Corporate Relationship Dept.  
1<sup>st</sup> Floor, P J Towers  
Dalal Street,  
Mumbai 400 001

National Stock Exchange of India Ltd.  
Exchange Plaza, 5<sup>th</sup> Floor  
Plot No.C/1, 'G' Block  
Bandra-Kurla Complex, Bandra (East)  
Mumbai 400 051

Dear Sirs,

**Reconciliation of Share Capital Audit**

We refer to SEBI's Circular No.D&CC/FITTC/CIR-16/2002 dated 31<sup>st</sup> December 2002 and submit herewith Certificate for Reconciliation of Share Capital Audit, dated 11<sup>th</sup> April 2018 issued by Mr. A. D. Gupte, Company Secretary (in Whole-time Practice), for the quarter ended 31<sup>st</sup> March 2018, in this regard.

Yours faithfully,  
For The Tata Power Company Limited

(H. M. Mistry)  
Company Secretary

Encl.

**TATA POWER**

The Tata Power Company Limited

Registered Office Bombay House 24 Homi Mody Street Mumbai 400 001

Tel 91 22 6665 8282 Fax 91 22 6665 8801

Website : [www.tatapower.com](http://www.tatapower.com) Email : [tatapower@tatapower.com](mailto:tatapower@tatapower.com) CIN : L28920MH1919PLC000567

**THE TATA POWER COMPANY LIMITED**  
**RECONCILIATION OF SHARE CAPITAL AUDIT**

- |   |  |
|---|--|
| 1. For Quarter Ended  | <input type="text" value="31-03-2018"/>  |
| 2. ISIN   | <input type="text" value="INE245A01021"/>  |
| 3. Face Value   | <input type="text" value="₹ 1/-"/>   |
| 4. Name of the Company  | <input type="text" value="The Tata Power Company Limited"/>  |
| 5. Registered Office Address  | <input type="text" value="Bombay House&lt;br/&gt;24, Homi Mody Street&lt;br/&gt;Mumbai 400 001."/> |
| 6. Correspondence Address   | <input type="text" value="Bombay House&lt;br/&gt;24, Homi Mody Street&lt;br/&gt;Mumbai 400 001."/> |
| 7. Telephone & Fax Nos.   | <input type="text" value="Tel. 6665 8282 .Fax.6665 8801"/>   |
| 8. E-mail address   | <input type="text" value="tatapower@tatapower.com"/>   |
| 9. Names of the Stock Exchanges where the Company's securities are listed : | <input type="text" value="BSE Limited&lt;br/&gt;National Stock Exchange of India Limited"/>        |

	Number of Shares	% of Total Issued Capital
10. Issued Capital	276,17,00,970	100.00
11. Listed Capital (Exchange-wise) <i>(as per company records)</i>	270,47,73,510	97.94
12. Held in dematerialised form in CDSL	7,80,19,009	2.83
13. Held in dematerialised form in NSDL	257,44,19,635	93.22
14. Physical	5,23,34,866	1.89
15. Total No. of Shares (12+13+14)	270,47,73,510	

16. Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15):
- 28,32,060 Shares not allotted but held in abeyance.
  - 44,02,700 Shares cancelled pursuant to a Court Order.
  - 4,80,40,400 Shares held by the erstwhile The Andhra Valley Power Supply Co. Ltd. cancelled pursuant to the Scheme of Amalgamation sanctioned by the High Court of Judicature at Bombay.
  - 16,52,300 Shares forfeited.
  - 5,69,27,460 [Diff. between (10 & 11) and (10 & 15)]



17. Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars***	No. of Shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)
N.A.	Nil	N.A.	N.A.	N.A.	N.A.	N.A.

\*\*\* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

18. Register of Members is updated (Yes / No)   
If not, updated upto which date

19. Reference of previous quarter with regards to excess dematerialised shares

20. Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	0	0	
Pending for more than 21 days	0	0	

22. Name, Telephone & Fax No. of the Compliance Officer of the Company

23. Name, Address, Tel. & Fax No., Regn. no. of the Auditor

24. Appointment of common agency for share registry work  
If yes (name & address)

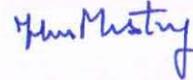


25. Any other detail that the auditor may like to provide (e.g. BIFR company, delisting from SE, company changed its name etc.)

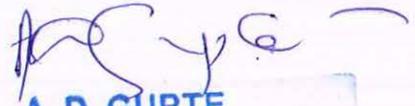
Nil

Mumbai, 11<sup>th</sup> April 2018

**For The Tata Power Company Limited**



**Company Secretary**



**A. D. GUPTA**  
**COMPANY SECRETARY**  
F. C. S. 300 - Certificate of Practice No. 1210  
A 21, JUHU SUN 'N' SEA APARTMENTS  
33B, JUHU ROAD, SANTACRUZ (W),  
MUMBAI - 400 049