



11th April, 2018
BJ/SH-L2/

BSE Limited
Corporate Relationship Department
1st Floor, New Trading Ring
Rotunda Bldg., P. J. Towers
Dalal Street, Fort
Mumbai – 400 001.
Scrip Code: 500400

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra (East)
Mumbai – 400 051.
Symbol: TATAPOWER EQ

Dear Sirs,

Shareholding Pattern for the Quarter ended 31st March 2018

In terms of Regulation 31(1)(b) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we forward herewith the Shareholding Pattern of the Company for the quarter ended 31st March 2018.

Yours faithfully,
For The Tata Power Company Limited

(H. M. Mistry)
Company Secretary

Encl.

TATA POWER

The Tata Power Company Limited

Registered Office Bombay House 24 Homi Mody Street Mumbai 400 001

Tel 91 22 6665 8282 Fax 91 22 6665 8801

Website: www.tatapower.com Email: tatapower@tatapower.com CIN: L28920MH1919PLC000567



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Format of holding of specified securities

- 1 Name of Listed Entity: **The Tata Power Company Limited**
- 2 Scrip Code : **500400** / Name of Scrip : **TATAPOWER** / Class of Security : **Equity**
- 3 Share Holding Pattern Filed under: Reg. 31(1)(b)
 - a. If under 31(1)(b) then indicate the report for Quarter ending **31st March, 2018**
- 4 **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

- 5 The tabular format for disclosure of holding of specified securities is as follows:-

Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form		
								(IX)						(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)			(XIII)	
								No of Voting Rights			Total as a % of (A+B+C)					No.	As a % of total Shares held		No.	As a % of total Shares held
								Class eg: X	Class eg:Y	Total										
(A)	Promoter & Promoter Group	9	893200466	0	0	893200466	33.02	893200466	0	893200466	33.02	0	33.02	0	0.00	38771375	4.34	893200466		
(B)	Public	319493	1811573044	0	0	1811573044	66.98	1811573044	0	1811573044	66.98	0	66.98	0	0.00	NA		1759238178		
(C)	Non Promoter- Non Public	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA		0		
(C1)	Shares underlying DRs	0	0	0	0	0	NA	0	0	0	0.00	0	0.00	0	0.00	NA		0		
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA		0		
	Total	319502	2704773510	0	0	2704773510	100.00	2704773510	0	2704773510	100.00	0	100.00	0	0.00	38771375	1.43	2652438644		

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the Shareholders	PAN	No. of shareholder	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
									(IX)					Total as a % of Total Voting rights	(XII)		(XIII)		
									No of Voting Rights						No.	As a % of total Shares held	No.		As a % of total shares held
									Class X	Class Y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII = IV+V+VI)	As a % of (A+B+C2) (VIII)				(X)	(XI) = (VII)+(X) as a % of A+B+C2	(a)	(b)	(a)	(b)	(XIV)		
(1)	Indian																		
(a)	Individuals/Hindu undivided Family		0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	
(b)	Central Government/ State Government(s)		0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	
(c)	Financial Institutions/ Banks		0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	
(d)	Any Other (specify)		0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	
(f)	Bodies Corporate		9	893200466	0	0	893200466	33.02	893200466	0	893200466	33.02	0	0.00	38771375	4.34	893200466		
(i)	Tata Sons Limited	AAACT4060A	1	839799682	0	0	839799682	31.05	839799682	0	839799682	31.05	0	0.00	38771375	4.62	839799682		
(ii)	Tata Steel Limited	AAACT2803M	1	39122725	0	0	39122725	1.45	39122725	0	39122725	1.45	0	0.00	0	0.00	39122725		
(iii)	Tata Investment Corporation Ltd	AAACT4120F	1	6847842	0	0	6847842	0.25	6847842	0	6847842	0.25	0	0.00	0	0.00	6847842		
(vi)	Tata Industries Limited	AAACT4058L	1	4535200	0	0	4535200	0.17	4535200	0	4535200	0.17	0	0.00	0	0.00	4535200		
(v)	Ewart Investments Limited	AAACE2546C	1	2229657	0	0	2229657	0.08	2229657	0	2229657	0.08	0	0.00	0	0.00	2229657		
(vi)	Sir Dorabji Tata Trust	AAATS0494G	1	572880	0	0	572880	0.02	572880	0	572880	0.02	0	0.00	0	0.00	572880		
(vii)	Sir Ratan Tata Trust	AAATS1013P	1	70160	0	0	70160	0.00	70160	0	70160	0.00	0	0.00	0	0.00	70160		
(viii)	J R D Tata Trust	AAATT0165F	1	13200	0	0	13200	0.00	13200	0	13200	0.00	0	0.00	0	0.00	13200		
(ix)	Tata Motors Finance Limited	AAECS0591F	1	9120	0	0	9120	0.00	9120	0	9120	0.00	0	0.00	0	0.00	9120		
	Sub-Total (A)(1)		9	893200466	0	0	893200466	33.02	893200466	0	893200466	33.02	0	0.00	38771375	4.34	893200466		
(2)	Foreign																		
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0	0.00	0	
(b)	Government		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0	0.00	0	
(c)	Institutions		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0	0.00	0	
(d)	Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0	0.00	0	
(e)	Any Other (specify)		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0	0.00	0	
	Sub-Total (A)(2)		0	0	0	0	0	0.00	0	0	0.00	0.00	0	0.00	0	0.00	0		
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		9	893200466	0	0	893200466	33.02	893200466	0	893200466	33.02	0	0.00	38771375	4.34	893200466		
#Tata AIG General Insurance Company Limited Is not considered part of Promoter Group holds 39,20,861 Equity Shares representing 0.14% of the paidup Equity Share Capital.																			
Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.																			
Note:																			
(1) PAN would not be displayed on website of Stock Exchange(s).																			
(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.																			

Table III - Statement showing shareholding pattern of the Public shareholder

	Category & Name of the Shareholders	PAN	Nos. of shareholder	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form			
									(IX)					(X)	(XI) = (VII)+(X) as a % of A+B+C2	(XII)			(XIII)		
									No of Voting Rights							Total as a % of Total Voting rights	No.		As a % of total Shares held	No. (not applicable)	As a % of total shares held (Not applicable)
									Class X	Class Y	Total										
(1)	Institutions																				
(a)	Mutual Funds/UTI		51	145634652	0	0	145634652	5.38	145634652	0	145634652	5.38	0	0.00	NA		145500772				
	(i) Icici Prudential Balanced Fund *	AAAAI0038F	1	81415323	0	0	81415323	3.01	81415323	0	81415323	3.01	0	0.00	NA		81415323				
(b)	Venture Capital Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	NA		0				
(c)	Alternate Investment Funds		1	800000	0	0	800000	0.03	800000	0	800000	0.03	0	0.00	NA		800000				
(d)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	NA		0				
(e)	Foreign Portfolio Investors		388	761033682	0	0	761033682	28.14	761033682	0	761033682	28.14	0	0.00	NA		760980202				
	(i) Matthews Pacific Tiger Fund	AABTM2313F	1	177949592	0	0	177949592	6.58	177949592	0	177949592	6.58	0	0.00	NA		177949592				
	(ii) First State Investments Icv- Stewart Investors Global Emerging Markets Leaders Fund	AAACF8106F	1	107804751	0	0	107804751	3.99	107804751	0	107804751	3.99	0	0.00	NA		107804751				
	(iii) Stewart Investors Global Emerging Markets Leaders Fund	AAATF1852F	1	37200828	0	0	37200828	1.38	37200828	0	37200828	1.38	0	0.00	NA		37200828				
	(iv) First State Investments Global Emerging Markets Leaders Fund, A Sub-Fund Of The First State Investments Delaware Statutory Trust	AAATF1922C	1	27166790	0	0	27166790	1.00	27166790	0	27166790	1.00	0	0.00	NA		27166790				
(f)	Financial Institutions/ Banks		105	16920413	0	0	16920413	0.63	16920413	0	16920413	0.63	0	0.00	NA		16491851				
(g)	Insurance Companies		21	474995961	0	0	474995961	17.56	474995961	0	474995961	17.56	0	0.00	NA		474966861				
	(i) Life Insurance Corporation Of India *	AAACL0582H	1	317960364	0	0	317960364	11.76	317960364	0	317960364	11.76	0	0.00	NA		317933264				
	(ii) The New India Assurance Company Limited	AAACN4165C	1	65704953	0	0	65704953	2.43	65704953	0	65704953	2.43	0	0.00	NA		65704953				
	(iii) General Insurance Corporation Of India	AAACG0615N	1	65562960	0	0	65562960	2.42	65562960	0	65562960	2.42	0	0.00	NA		65562960				
(h)	Provident Funds/ Pension Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	NA		0				
(i)	Any Other (specify)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	NA		0				
	Sub-Total (B)(1)		566	1399384708	0	0	1399384708	51.74	1399384708	0	1399384708	51.74	0	0.00	NA		1398739686				
(2)	Central Government/ State Government(s)/ President of India		5	291420	0	0	291420	0.01	291420	0	291420	0.01	0	0.00	NA		44300				
	Sub-Total (B)(2)		5	291420	0	0	291420	0.01	291420	0	291420	0.01	0	0.00	NA		44300				
(3)	Non-institutions																				
(a)	Individuals -		305853	342084802	0	0	342084802	12.65	342084802	0	342084802	12.65	0	0.00	NA		298225208				
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		305822	329441102	0	0	329441102	12.18	329441102	0	329441102	12.18	0	0.00	NA		285581508				
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		31	12643700	0	0	12643700	0.47	12643700	0	12643700	0.47	0	0.00	NA		12643700				

	Category & Name of the Shareholders	PAN	Nos. of shareholder	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form		
									(IX)					(X)	(XI) = (VII)+(X) as a % of A+B+C2	(XII)			(XIII)	
									No of Voting Rights							No.	As a % of total Shares held		No. (not applicable)	As a % of total shares held (Not applicable)
									Class X	Class Y	Total									
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII = IV+V+VI)	As a % of (A+B+C2) (VIII)				(X)	(XI) = (VII)+(X) as a % of A+B+C2	(XII)	(XIII)	(XIV)					
(b)	NBFCs registered with RBI		16	59359	0	0	59359	0.00	59359	0	59359	0.00	0	0.00	0	0.00	NA	59359		
(c)	Employee Trusts		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0		
(d)	Overseas Depositories (holding DRs) (balancing figure)		4	2857260	0	0	2857260	0.11	2857260	0	2857260	0.11	0	0.00	0	0.00	NA	2855960		
(e)	Any Other (specify)		13049	66895495	0	0	66895495	2.47	66895495	0	66895495	2.47	0	0.00	0	0.00	NA	59313665		
	(i) Bodies Corporate		1279	19019726	0	0	19019726	0.70	19019726	0	19019726	0.70	0	0.00	0	0.00	NA	17865679		
	(ii) Clearing Members		382	5098285	0	0	5098285	0.19	5098285	0	5098285	0.19	0	0.00	0	0.00	NA	5098285		
	(iii) Limited Liability Partnership - LLP		43	268922	0	0	268922	0.01	268922	0	268922	0.01	0	0.00	0	0.00	NA	268922		
	(iv) Trusts		44	2981932	0	0	2981932	0.11	2981932	0	2981932	0.11	0	0.00	0	0.00	NA	2972032		
	(v) HUF		5010	7346514	0	0	7346514	0.27	7346514	0	7346514	0.27	0	0.00	0	0.00	NA	7328441		
	(vi) NRI		6233	25579019	0	0	25579019	0.95	25579019	0	25579019	0.95	0	0.00	0	0.00	NA	19179609		
	(vii) Directors & their relatives		2	36862	0	0	36862	0.00	36862	0	36862	0.00	0	0.00	0	0.00	NA	36862		
	(viii) IEPF Suspense A/C		1	6258295	0	0	6258295	0.23	6258295	0	6258295	0.23	0	0.00	0	0.00	NA	6258295		
	(ix) OCBs/Foreign Cos		2	4400	0	0	4400	0.00	4400	0	4400	0.00	0	0.00	0	0.00	NA	4000		
	(x) OCBs/Foreign Bodies - DR		2	19340	0	0	19340	0.00	19340	0	19340	0.00	0	0.00	0	0.00	NA	19340		
	(xi) Foreign Nationals - DR		51	282200	0	0	282200	0.01	282200	0	282200	0.01	0	0.00	0	0.00	NA	282200		
	Sub-Total (B)(3)		318922	411896916	0	0	411896916	15.23	411896916	0	411896916	15.23	0	0.00	0	0.00	NA	360454192		
	Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)		319493	1811573044	0	0	1811573044	66.98	1811573044	0	1811573044	66.98	0	0.00	0	0.00	NA	1759238178		
Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):																				
Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.																				
Note:																				
(1) PAN would not be displayed on website of Stock Exchange(s).																				
(2) The above format needs to be disclosed along with the name of following persons: Institutions/Non Institutions holding more than 1% of total number of shares.																				
(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian,																				

(*) Shareholding has been reported based on Common PAN irrespective of the Sub-Accounts

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

	Category & Name of the Shareholders	PAN	No. of shareholder	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form																			
																			(I)	(II)	(III)	(IV)	(V)	(VI)	(VII = IV+V+VI)	As a % of (A+B+C2) (VIII)	(IX)			(X)	(XI) = (VII)+(X) as a % of A+B+C2	(XII)		(XIII)		(XIV) (Not Applicable)	
																											No of Voting Rights					Total as a % of Total Voting rights	No.	As a % of total Shares held	No. (not appli-cable)		As a % of total shares held (Not applicable)
																											Class X	Class Y	Total								
(1)	Custodian/DR Holder (a) Name of DR Holder (if available) (i) abc,... (ii) efg....		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA NA NA	0																			
(2)	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014) (a) Name (abc...)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0 NA	0																			
Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)			0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0																			

Note

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available,