



November 1, 2018

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra (East)
Mumbai – 400 051.
Symbol: TATAPOWER EQ

Dear Sirs,

Clarification on Issue of NCDs on private placement basis

We refer to e-mail dated October 30, 2018 from NEAPS for clarification sought by the exchange on the proposed issue of Non-Convertible Debentures (NCDs) by the Company.

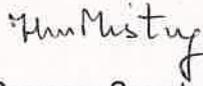
Please note that at its meeting held on October 29, 2018, the Board had approved in-principle, the issuance in one or more tranches of NCDs, upto an aggregate amount not exceeding ₹ 5,500 crore on private placement basis to investors permitted to invest in the NCDs under applicable laws.

Further, the Board had delegated to a Committee of Directors, the authority to finalize the structure, coupon rate, tenor and other terms and conditions for the said issue of NCDs.

The Company will intimate the exchanges under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and as prescribed in Circular No.CIR/CFD/CMD/4/2015 dated September 9, 2015 of SEBI, whenever the NCDs are issued by the Committee.

Trust this clarifies the matter.

Yours faithfully,
For The Tata Power Company Limited


Company Secretary

TATA POWER

The Tata Power Company Limited

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