



12th April 2019
BJ/SH-L2/

BSE Ltd.
Corporate Relationship Dept.
1st Floor, P J Towers
Dalal Street,
Mumbai 400 001

National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No.C/1, 'G' Block
Bandra-Kurla Complex, Bandra (East)
Mumbai 400 051

Dear Sirs,

Reconciliation of Share Capital Audit

We refer to SEBI's Circular No.D&CC/FITTC/CIR-16/2002 dated 31st December 2002 and submit herewith Certificate for Reconciliation of Share Capital Audit, dated 10th April 2019 issued by Mr. Sumant K. Bhargava, Company Secretary (in Whole-time Practice), for the quarter ended 31st March 2019, in this regard.

Yours faithfully,
For The Tata Power Company Limited

(H. M. Mistry)
Company Secretary

Encl.

TATA POWER

The Tata Power Company Limited

Registered Office Bombay House 24 Homi Mody Street Mumbai 400 001

Tel 91 22 6665 8282 Fax 91 22 6665 8801

Website : www.tatapower.com Email : tatapower@tatapower.com CIN : L28920MH1919PLC000567



Sumant Bhargava & Co.

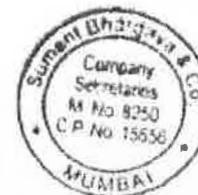
Company Secretaries

Office : 624C, Block H, Palam Vihar, Gurgaon -122017
Mob. + 91 9873222067 • Ph. :0124-4206012

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

(Pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018)

1. For Quarter Ended	31-03-2019				
2. iSIN	INE245A01021				
3. Face Value	₹ 1/-				
4. Name of the Company	The Tata Power Company Limited				
5. Registered Office Address	Bombay House 24, Homi Mody Street Mumbai 400 001.				
6. Correspondence Address	Bombay House 24, Homi Mody Street Mumbai 400 001				
7. Telephone & Fax Nos.	Tel. 6665 8282 Fax.6665 8801				
8. E-mail address	tatapower@tatapower.com				
9. Names of the Stock Exchanges where the Company's securities are listed :	BSE Limited National Stock Exchange of India Limited				
10. Issued Capital	<table border="1"><thead><tr><th>Number of Shares</th><th>% of Total Issued Capital</th></tr></thead><tbody><tr><td>276,17,00,970</td><td>100.00</td></tr></tbody></table>	Number of Shares	% of Total Issued Capital	276,17,00,970	100.00
Number of Shares	% of Total Issued Capital				
276,17,00,970	100.00				
11. Listed Capital (Exchange-wise) (as per company records)	<table border="1"><tbody><tr><td>270,47,73,510</td><td>97.94</td></tr></tbody></table>	270,47,73,510	97.94		
270,47,73,510	97.94				
12. Held in dematerialised form in CDSL	<table border="1"><tbody><tr><td>8,46,20,439</td><td>3.06</td></tr></tbody></table>	8,46,20,439	3.06		
8,46,20,439	3.06				
13. Held in dematerialised form in NSDL	<table border="1"><tbody><tr><td>257,43,50,950</td><td>93.22</td></tr></tbody></table>	257,43,50,950	93.22		
257,43,50,950	93.22				
14. Physical	<table border="1"><tbody><tr><td>4,58,02,121</td><td>1.66</td></tr></tbody></table>	4,58,02,121	1.66		
4,58,02,121	1.66				
15. Total No. of Shares (12+13+14)	<table border="1"><tbody><tr><td>270,47,73,510</td><td></td></tr></tbody></table>	270,47,73,510			
270,47,73,510					



(1)

Mumbai Off. : G-44, Plot No. 47, Near Inorbit Mall, Sector-30A, Vashi Navi Mumbai-400705
Mail us at : sbc@sbcoindia.com

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Company Secretaries

16. Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15):

28,32,060 Shares not allotted but held in abeyance.

44,02,700 Shares cancelled pursuant to a Court Order.

4,80,40,400 Shares held by the erstwhile The Andhra Valley Power Supply Co. Ltd. cancelled pursuant to the Scheme of Amalgamation sanctioned by the High Court of Judicature at Bombay.

16,52,300 Shares forfeited.

5,69,27,460 [Diff. between (10 & 11) and (10 & 15)]

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below.

Particulars***	No. of Shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)
N.A.	Nil	N.A.	N.A.	N.A.	N.A.	N.A.

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify).

18. Register of Members is updated (Yes / No)

If not, updated up to which date

Yes

N.A.

19. Reference of previous quarter with regards to excess dematerialised shares

Nil

20. Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?

N.A.

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	0	0	
Pending for more than 21 days	0	0	

22. Name, Telephone & Fax No. of the Compliance Officer of the Company

Mr. H. M. Mistry
Tel. No. 6665 7515
Fax No. 6717 1004

23. Name, Address, Tel. & Fax No., Regn. no. of the Auditor

Mr. Sumant Kumar Bhargava
Company Secretary (in Whole-time Practice)
G-44, Plot No. 47, Sector-30A,
Fantasia Business Park, Vashi
Navi Mumbai 400 705.
Tel. & Fax No. 6239 4745
Certificate of Practice No. 15656



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24. Appointment of common agency for share registry work
If yes (name & address)

TSR Darashaw Limited
6-10, Haji Moosa Patrawala Indl. Estate,
20, Dr. E. Moses Road, Mahalaxmi,
Mumbai 400 011.

25. Any other detail that the auditor may like to provide (e.g. BIFR company, delisting from SE, company changed its name etc.)

Nil

Place: Mumbai,
Date: 10th April 2019

For Sumant Bhargava & Co.
Company Secretaries

Sumant K. Bhargava
M. No. FCS 8250, C.P. No. 15656

