



15th April 2020
BJ/SH-L2/

BSE Limited
Corporate Relationship Department
1st Floor, New Trading Ring,
Rotunda Bldg., P. J. Towers,
Dalal Street, Fort,
Mumbai 400 001.

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra-Kurla Complex,
Bandra (East),
Mumbai 400 051.

Dear Sirs,

**Reporting of Annual Disclosure for FY2019-20
to be made by an entity identified as a Large Corporate**

In terms of clause 4.1 (ii) of the SEBI Circular no. SEBI/ho/DDHS/CIR/P/2018/144 dated 26th November 2018, for fund raising by issuance of Debt Securities by Large Entities, please find enclosed the confirmation certificate containing data in the format as prescribed in aforesaid SEBI Circular, for financial year 2019-20.

We request you to kindly take the above information on record.

Thanking-you,

Yours faithfully,
For The Tata Power Company Limited

(H. M. Mistry)
Company Secretary

TATA POWER

The Tata Power Company Limited

Registered Office Bombay House 24 Homi Mody Street Mumbai 400 001

Tel 91 22 6665 8282 Fax 91 22 6665 8801

Website : www.tatapower.com Email : tatapower@tatapower.com CIN : L28920MH1919PLC000567



Annual Disclosure by The Tata Power Company Limited

1. Name of the Company: The Tata Power Company Limited
2. CIN: L28920 MH1919PLC000567
3. Report filed for FY: 2019-20
4. Details of the borrowings (all figures in ₹ crore): ₹ 9,927.89 crore (maturity of borrowings greater than 1 year)

| Sr. No. | Particulars | Details |
|---------|---|----------------|
| i. | Incremental borrowing done in FY (a) | ₹ 3,410 crore |
| ii. | Mandatory borrowing to be done through issuance of debt securities (b) = (25% of a) | ₹ 852.50 crore |
| iii. | Actual borrowings done through debt securities in FY (c) | ₹ 1,720 crore |
| iv. | Shortfall in the mandatory borrowing through debt securities, if any (d) = (b) - (c) {If the calculated value is zero or negative, write "nil"} | Nil |
| v. | Reasons for short fall, if any, in mandatory borrowings through debt securities | NA |

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Company Secretary
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Ramesh N. Subramanyam
Chief Financial Officer
Tel: +91 22 6665 7503
e-mail: rameshsubramanyam@tatapower.com

Date: 15th April 2020

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