



15th April 2020
BJ/SH-L2N/

BSE Ltd.
Corporate Relationship Dept.
1st Floor, P J Towers
Dalal Street,
Mumbai 400 001
Scrip Code: 500400

National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No. C/1, 'G' Block
Bandra-Kurla Complex, Bandra (East)
Mumbai 400 051
Symbol: TATAPOWER

Dear Sirs,

Certificate pursuant to SEBI Circular No. CIR/P/2019/115 dated October 22, 2019

In terms of Para 4 of Annexure II of the SEBI Circular no. CIR/P/2019/115 dated October 22, 2019, for framework for listing of commercial paper, please find enclosed a quarterly certificate confirming the use of CP proceeds and adherence to other listing conditions, for the quarter ended 31st March 2020.

We request you to kindly take the above certificate on record.

Thanking you,

Yours faithfully,
For The Tata Power Company Limited

(H. M. Mistry)
Company Secretary

TATA POWER

The Tata Power Company Limited

Registered Office Bombay House 24 Homi Mody Street Mumbai 400 001

Tel 91 22 6665 8282 Fax 91 22 6665 8801

Website : www.tatapower.com Email : tatapower@tatapower.com CIN : L28920MH1919PLC000567



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Date- 04th April 2020

To
ICICI Bank Limited
ICICI Centre
163, H.T. Parekh Marg
Churchgate Mumbai 400020

Dear Sir/Madam,

ISIN CODE: As Per Annexure

MV of CP: Rs. 5500cr only (As Per Annexure I)

Maturity Date of CP: As Per Annexure I

With reference to the above mentioned Commercial Paper issued by us, it is hereby certified that:

- 1) The CPs were issued for the purposes mentioned in Annexure I and the CP proceeds were utilised for purposes disclosed therein and the Company is in adherence to other listing conditions as mentioned in the application for listing.
- 2) The other conditions of the offer document and the CP issuance directions are adhered to.
- 3) The asset classification of fund based facilities from bank/Financial Institutions continues to be "Standard"
- 4) There has been no material change in our financial status which may adversely affect the credit rating of the Commercial Paper.
- 5) The Cps have not been invested by related parties either in primary market or in secondary market as per the list of beneficial owners.
- 6) The total issuance of Cps during the calendar year up to the quarter ended March 2020 was Rs. 5500 Crores.

For **The Tata Power Company Limited**

Ramesh Subramanyam
(Chief Financial Officer)

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Annexure I

Issuer Name	Date of CP Issue	ISIN no.	FV in Rs Cr	Maturity Date of CP	Units	End use of Fund
The Tata Power Company Limited	17 th Dec 19	INE245A14CR6	500	10 th June 20	10000	Working Capital/Cashflow mismatch
The Tata Power Company Limited	20 th Dec 19	INE245A14CS4	500	17 th June 20	10000	Working Capital/Cashflow mismatch
The Tata Power Company Limited	14 th Jan 20	INE245A14CT2	500	09 th April 20	10000	Working Capital/Cashflow mismatch
The Tata Power Company Limited	21 st Jan 20	INE245A14CU0	500	17 th April 20	10000	Short term Cash Flow Mismatch-350 cr & working capital requirement for Transmission 150cr
The Tata Power Company Limited	24 th Jan 20	INE245A14CV8	500	27 th May 20	10000	Working Capital/Cashflow mismatch
The Tata Power Company Limited	03 rd Feb 20	INE245A14CW6	500	29 th April 20	6000	Working Capital/Cashflow mismatch
The Tata Power Company Limited	10 th Feb 20	INE245A14CX4	500	08 th May 20	4000	Cash Flow requirement for Generation MO area
The Tata Power Company Limited	05 th Mar 20	INE245A14CY2	500	02 nd June 20	10000	working capital requirement for Distribution 200cr working capital requirement for Transmission 150cr
The Tata Power Company Limited	09 th Mar 20	INE245A14CY2	500	08 th June 20	10000	Working Capital/Cashflow mismatch
The Tata Power Company Limited	11 th Mar 20	INE245A14CY2	100	08 th June 20	2000	Working Capital/Cashflow mismatch
The Tata Power Company Limited	17 th Mar 20	INE245A14DA0	400	18 th May 20	8000	Working Capital/Cashflow mismatch
	20 th Mar 20	INE245A14DB8	500	22 nd May 20	10000	Working Capital/Cashflow mismatch
Total			5500			

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