



9<sup>th</sup> April 2020  
BJ/SH-L2/

BSE Limited  
Corporate Relationship Department  
1<sup>st</sup> Floor, New Trading Ring,  
Rotunda Bldg., P. J. Towers,  
Dalal Street, Fort,  
Mumbai 400 001.

National Stock Exchange of India Limited  
Exchange Plaza, 5<sup>th</sup> Floor,  
Plot No. C/1, G Block,  
Bandra-Kurla Complex,  
Bandra (East),  
Mumbai 400 051.

Dear Sirs,

**Reporting of Debt Securities pursuant to SEBI Circular no. CIR/IMD/DF-1/67/2017 dated June 30, 2017**

In terms of Para 3.1.2 of the SEBI Circular no. CIR/IMD/DF-1/67/2017 dated June 30, 2017, for Specifications related to International Securities Identification Number (ISINs) for debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008, please find enclosed a statement containing data in the format as prescribed in aforesaid SEBI Circular, for the half year ended 31<sup>st</sup> March 2020.

We request you to kindly take the above information on record.

Thanking-you,

Yours faithfully,  
**For The Tata Power Company Limited**

Company Secretary

**TATA POWER**

**The Tata Power Company Limited**

Registered Office Bombay House 24 Homi Mody Street Mumbai 400 001

Tel 91 22 6665 8282 Fax 91 22 6665 8801

Website : [www.tatapower.com](http://www.tatapower.com) Email : [tatapower@tatapower.com](mailto:tatapower@tatapower.com) CIN : L28920MH1919PLC000567

Name of the Issuer	ISIN Number	Listed/Unlisted	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded Option if any	Amount Issued (crore)	Amount Outstanding (crore)	Name of the Debenture Trustee
The Tata Power Company Limited (100 Debentures issued in 15 STRPPs - 10 STRPPs of ₹ 25 lakh each and 5 STRPPs of ₹ 20 lakh each. 9 STRPPs of ₹ 25 lakh each have been redeemed from 2011 to 2019 amounting to ₹ 225 crore)	INE245A07218	NSE	23rd July 2010	23rd July 2020	9.15%	Annually	None	350	125	Centbank Financial Services Limited
	INE245A07226			23rd July 2021						
	INE245A07234			23rd July 2022						
	INE245A07242			23rd July 2023						
	INE245A07259			23rd July 2024						
	INE245A07267			23rd July 2025						
The Tata Power Company Limited (1,600 Debentures issued in 15 Series of ₹ 1 lakh each and 1 Series of ₹ 1,62,500 each. 9 Series of ₹ 1 lakh each have been redeemed from 2011 to 2019 amounting to ₹ 144 crore)	INE245A07366	NSE	17th September 2010	17th September 2020	9.15%	Annually	None	250	106	Centbank Financial Services Limited
	INE245A07374			17th September 2021						
	INE245A07382			17th September 2022						
	INE245A07390			17th September 2023						
	INE245A07408			17th September 2024						
	INE245A07416			17th September 2025						
The Tata Power Company Limited	INE245A08034	NSE, BSE	2nd June 2011	Perpetual	11.40%	Semi- Annually	Call Option can be exercised, at par, by the Issuer at the end of 10 years from the Deemed date of Allotment (i.e 2nd June 2021) and at the end of every year thereafter, subject to provision of prior written notice to the holders of the Debentures at least thirty days prior to the date when the Call Option is proposed to be exercised.  Put Option: None	1500	1500	IDBI Trusteeship Services Limited
The Tata Power Company Limited	INE245A08042	NSE	21st August 2012	21st August 2072	10.75% for first 10 years and 11.75% thereafter	Semi- Annually	First call option after 10 years from the deemed date of allotment (i.e 21st August 2022), and then at the end of every year thereafter.  Put Option: None	1500	1500	IDBI Trusteeship Services Limited
The Tata Power Company Limited	INE245A07424	NSE	28th December 2012	28th December 2022	9.40%	Annually	None	210	210	IDBI Trusteeship Services Limited
The Tata Power Company Limited	INE245A08091	BSE	16th November 2017	16th November 2020	7.99%	Annually	None	1500	1500	IDBI Trusteeship Services Limited
	INE245A08109			16th November 2021						
	INE245A08117			16th November 2022						
	INE245A08125			16th November 2023						
	INE245A08133			15th November 2024						
The Tata Power Company Limited	INE245A08141	NSE	21st November 2019	21st February 2025	9%	Annually	None	1500	1500	IDBI Trusteeship Services Limited
	INE245A08158			21st November 2022	8.84%					
	INE245A08166			21st February 2023	8.84%					