



13<sup>th</sup> August 2020  
BJ/SH-L2/

BSE Limited  
Corporate Relationship Department  
1<sup>st</sup> Floor, New Trading Ring,  
Rotunda Bldg., P. J. Towers,  
Dalal Street, Fort,  
Mumbai 400 001.  
Scrip Code: 500400

National Stock Exchange of India Limited  
Exchange Plaza, 5<sup>th</sup> Floor,  
Plot No. C/1, G Block,  
Bandra-Kurla Complex,  
Bandra (East),  
Mumbai 400 051.  
Symbol: TATAPOWER EQ

Dear Sirs,

**Sub.: Allotment of 49,05,66,037 equity shares of face value of ₹ 1 each (“Equity Shares”) by the Company to Tata Sons Private Limited (“Tata Sons”) under the provisions of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and applicable provisions of the Companies Act, 2013, and the rules made thereunder, each as amended (the “Preferential Issue”)**

This has reference to our letters dated July 2, 2020, and July 30, 2020, with respect to the issuance of Equity Shares to Tata Sons, the promoter of the Company, by way of the Preferential Issue.

In accordance with Regulation 30 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, we hereby inform you that the Company has today approved allotment of 49,05,66,037 Equity Shares at a price of ₹ 53 per Equity Share to Tata Sons, aggregating to ₹ 2,600 crore.

Pursuant to the allotment of the Equity Shares, the paid-up share capital of the Company stands increased from ₹ 270.48 crore to ₹ 319.53 crore.

This is for your information and records.

Yours faithfully,  
**For The Tata Power Company Limited**

Company Secretary

**TATA POWER**

**The Tata Power Company Limited**

Registered Office Bombay House 24 Homi Mody Street Mumbai 400 001

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