



15th July 2020
BJ/SH-L2N/

BSE Ltd.
Corporate Relationship Dept.
1st Floor, P J Towers
Dalal Street,
Mumbai 400 001
Scrip Code: 500400

National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No. C/1, 'G' Block
Bandra-Kurla Complex, Bandra (East)
Mumbai 400 051
Symbol: TATAPOWER

Dear Sirs,

Certificate pursuant to SEBI Circular No. CIR/P/2019/115 dated October 22, 2019

In terms of Para 4 of Annexure II of the SEBI Circular no. CIR/P/2019/115 dated October 22, 2019, for framework for listing of commercial paper, please find enclosed a quarterly certificate confirming the use of CP proceeds and adherence to other listing conditions, for the quarter ended 30th June 2020.

We request you to kindly take the above certificate on record.

Thanking you,

Yours faithfully,
For The Tata Power Company Limited

(H. M. Mistry)
Company Secretary

TATA POWER

The Tata Power Company Limited

Registered Office Bombay House 24 Homi Mody Street Mumbai 400 001

Tel 91 22 6665 8282 Fax 91 22 6665 8801

Website : www.tatapower.com Email : tatapower@tatapower.com CIN : L28920MH1919PLC000567





Date- 06th July 2020

To
ICICI Bank Limited
ICICI Centre
163, H.T. Parekh Marg
Churchgate Mumbai 400020

Dear Sir/Madam,

REF NO: ISIN CODE: As Per Annexure

MV of CP: Rs. 6325cr only (As Per Annexure I)

Maturity Date of CP: As Per Annexure I

With reference to the above mentioned Commercial Paper issued by us, it is hereby certified that:

- 1) The CP was issued for the purpose of as mentioned in As per Annexure I and the CP proceeds are used for the disclosed purpose.
- 2) The other conditions of the offer document and the CP issuance directions are adhered to.
- 3) The asset classification of fund based facilities from bank/Financial Institutions continues to be "Standard"
- 4) There has been no material change in our financial status which may adversely affect the credit rating of the Commercial Paper.
- 5) The total issuance of Cps during the calendar year up to the quarter ended June 2020 was Rs. 12,725 Crores.

For The Tata Power Company Limited

Ramesh Subramanyam
(Chief Financial Officer)

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Annexure I

Issuer Name	Date of CP Issue	ISIN no.	FV in Rs Cr	Maturity Date of CP	Units	End use of Fund
The Tata Power Company Limited	14 th May 20	INE245A14DF9	100	30 th July 20	2000	Cash flow requirement for generation
The Tata Power Company Limited	15 th May 20	INE245A14DH5	500	12 th Aug 20	10000	Working Capital/Cashflow mismatch
The Tata Power Company Limited	15 th May 20	INE245A14DG7	400	10 th Aug 20	8000	Cash flow requirement for generation
The Tata Power Company Limited	15 th May 20	INE245A14DI3	500	13 th Aug 20	10000	Short term Cash Flow Mismatch- 350 cr & working capital requirement for Transmission 150cr
The Tata Power Company Limited	22 nd May 20	INE245A14DJ1	500	21 st Aug 20	10000	Working Capital/Cashflow mismatch
The Tata Power Company Limited	26 nd May 20	INE245A14DK9	300	24 th July 20	6000	Working Capital/Cashflow mismatch
The Tata Power Company Limited	26 nd May 20	INE245A14DJ1	300	21 st Aug 20	6000	Cash Flow requirement for Generation MO area
The Tata Power Company Limited	27 th May 20	INE245A14DL7	525	25 th Aug 20	10500	working capital requirement for Distribution 200cr working capital requirement for Transmission 150cr
The Tata Power Company Limited	02 nd June 20	INE245A14DM5	500	31 st Aug 20	10000	Working Capital Requirement for MO area:- Transmission 150cr Distribution 200cr
The Tata Power Company Limited	04 th June 20	INE245A14DN3	200	02 nd Sep 20	4000	Working Capital/Cashflow mismatch
The Tata Power Company Limited	08 th June 20	INE245A14DO1	500	07 th Sep 20	10000	Working Capital/Cashflow mismatch
The Tata Power Company Limited	12 th June 20	INE245A14DP8	200	19 th May 21	4000	Short term cashflow mismatch
The Tata Power Company Limited	22 nd June 20	INE245A14DQ6	500	18 th Sep 20	10000	Working Capital/Cashflow mismatch
The Tata Power Company Limited	26 th June 20	INE245A14DQ6	250	23 rd April 21	5000	Working Capital/Cashflow mismatch
The Tata Power Company Limited	26 th June 20	INE245A14DU8	250	25 th Mar 21	5000	Working Capital/Cashflow mismatch
The Tata Power Company Limited	29 th June 20	INE245A14DT0	400	07 th May 21	8000	Short term cashflow mismatch
The Tata Power Company Limited	29 th June 20	INE245A14DS2	400	29 th April 21	8000	Short term cashflow mismatch
Total			6325			

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