



7th October 2020
BJ/SH-L2N/

National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No. C/1, 'G' Block
Bandra-Kurla Complex, Bandra (East)
Mumbai 400 051
Symbol: TATAPOWER

Dear Sir,

Certificate pursuant to SEBI Circular No. CIR/P/2019/115 dated 22nd October 2019

In terms of Para 4 of Annexure II of the SEBI Circular no. CIR/P/2019/115 dated 22nd October 2019, for framework for listing of commercial paper, please find enclosed a quarterly certificate confirming the use of CP proceeds and adherence to other listing conditions, for the quarter ended 30th September 2020.

We request you to kindly take the above certificate on record.

Thanking you,

Yours faithfully,
For The Tata Power Company Limited

(H. M. Mistry)
Company Secretary

TATA POWER

The Tata Power Company Limited

Registered Office Bombay House 24 Homi Mody Street Mumbai 400 001

Tel 91 22 6665 8282 Fax 91 22 6665 8801

Website : www.tatapower.com Email : tatapower@tatapower.com CIN : L28920MH1919PLC000567





Date- 05th October 2020

To
ICICI Bank Limited
ICICI Centre
163, H.T. Parekh Marg
Churchgate Mumbai 400020

Dear Sir/Madam,

REF NO: ISIN CODE: As Per Annexure

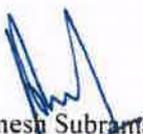
MV of CP: Rs. 2700cr only (As Per Annexure I)

Maturity Date of CP: As Per Annexure I

With reference to the above mentioned Commercial Paper issued by us, it is hereby certified that:

- 1) The CPs were issued for the purposes mentioned in Annexure I and the CP proceeds were utilized for purposes disclosed therein and the Company is in adherence to other listing conditions as mentioned in the application for listing.
- 2) The other conditions of the offer document and the CP issuance directions are adhered to.
- 3) The asset classification of fund based facilities from bank/Financial Institutions continues to be "Standard"
- 4) There has been no material change in our financial status which may adversely affect the credit rating of the Commercial Paper.
- 5) The total issuance of Cps during the calendar year up to the quarter ended September 2020 was Rs. 13,525 Crores.

For The Tata Power Company Limited


Ramesh Subramanyam
(Chief Financial Officer)



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Annexure I

Issuer Name	Date of CP Issue	SIN no.	FV in Rs Cr	Maturity Date of CP	Units	End use of Fund
The Tata Power Company Limited	12 th June 20	INE245A14DP8	200	19 th May 21	4000	Short term cashflow mismatch
The Tata Power Company Limited	26 th June 20	INE245A14DQ6	250	23 rd April 21	5000	Working Capital Requirement
The Tata Power Company Limited	26 th June 20	INE245A14DU8	250	25 th March 21	5000	Working Capital Requirement
The Tata Power Company Limited	29 th June 20	INE245A14DT0	400	07 th May 21	8000	Short term cashflow mismatch
The Tata Power Company Limited	29 th June 20	INE245A14DS2	400	29 th April 21	8000	Short term cashflow mismatch
The Tata Power Company Limited	25 th Aug 20	INE245A14DV6	500	23 rd Nov 20	10000	working capital requirement for Distribution 200cr & Transmission 300cr
The Tata Power Company Limited	02 nd Sep 20	INE245A14DW4	200	27 th Nov 20	4000	working capital requirement for Distribution 200cr
The Tata Power Company Limited	07 th Sep 20	INE245A14DX2	500	04 th Dec 20	1000	Working capital requirement for Generation 500cr
Total			2700			



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