



15th April 2021
BJ/SH-L2N/

BSE Limited
Corporate Relationship Department
1st Floor, New Trading Ring,
Rotunda Bldg., P. J. Towers,
Dalal Street, Fort,
Mumbai 400 001.
Scrip Code: **500400**

National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No. C/1, 'G' Block
Bandra-Kurla Complex, Bandra (East)
Mumbai 400 051
Symbol: TATAPOWER

Dear Sir,

Certificate pursuant to SEBI Circular No. CIR/P/2019/115 dated 22nd October 2019

In terms of Para 4 of Annexure II of the SEBI Circular no. CIR/P/2019/115 dated 22nd October 2019, for framework for listing of commercial paper, please find enclosed a quarterly certificate confirming the use of CP proceeds and adherence to other listing conditions, for the quarter ended 31st March 2021.

We request you to kindly take the above certificate on record.

Thanking you,

Yours faithfully,
For The Tata Power Company Limited

H. M. Mistry
Company Secretary

TATA POWER

The Tata Power Company Limited

Registered Office Bombay House 24 Homi Mody Street Mumbai 400 001

Tel 91 22 6665 8282 Fax 91 22 6665 8801

Website: www.tatapower.com Email: tatapower@tatapower.com CIN: L28920MH1919PLC000567



To,

ICICI Bank Limited

ICICI Centre

163, H.T. Parekh Marg, Churchgate

Mumbai – 400020

Issuing and Paying Agent

REF NO :	ISIN CODE : As per Annexure
MV of CP :	Rs 3550 Crores Only (As per Annexure I)
Maturity Date of CP: As per Annexure I	

With reference to the above mentioned Commercial Paper issued by us, it is hereby certified that:

1. The CP was issued for the purpose as mentioned in Annexure I and the CP proceeds are used for the disclosed purpose.
2. The other conditions of the offer document and the CP directions are adhered to.
3. The asset classification of fund based facilities from banks/ Financial Institutions continues to be "Standard".
4. There has been no material change in our financial status which may adversely affect the credit rating of the Commercial Paper.
5. The total issuance of CPs during the calendar year up to the quarter ended March 2021 was Rs.20,500 crore.

For **The Tata Power Co Ltd**


Ramesh Subramanyam

(Chief Financial Officer)

Date: April 09,2021

Place: Mumbai

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ANNEXURE - I

Issuer	Date of CP issue	ISIN No.	FV in Rs. Cr	Maturity date of CP	Units	End use of funds
The Tata Power Co Ltd	12/06/20	INE245A14DP8	200	19/05/21	4000	Working Capital/ Cashflow mismatch
The Tata Power Co Ltd	26/06/20	INE245A14DR4	250	23/04/21	5000	Working Capital/ Cashflow mismatch
The Tata Power Co Ltd	29/06/20	INE245A14DT0	400	07/05/21	8000	Working Capital/ Cashflow mismatch
The Tata Power Co Ltd	29/06/20	INE245A14DS2	400	29/04/21	8000	Working Capital/ Cashflow mismatch
The Tata Power Co Ltd	03/12/20	INE245A14EE0	500	02/12/21	10000	Working Capital/ Cashflow mismatch
The Tata Power Co Ltd	10/02/21	INE245A14E11	500	12/04/21	10000	Working Capital/ Cashflow mismatch
The Tata Power Co Ltd	15/02/21	INE245A14EJ9	300	16/04/21	6000	Working Capital/ Cashflow mismatch
The Tata Power Co Ltd	18/02/21	INE245A14EK7	500	20/04/21	10000	Working Capital/ Cashflow mismatch
The Tata Power Co Ltd	15/03/21	INE245A14EL5	500	11/06/21	10000	Working Capital/ Cashflow mismatch
		Total CP O/s as on 31st March 21	3550			

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