



14th January 2021
BJ/SH-L2N/

BSE Limited
Corporate Relationship Department
1st Floor, New Trading Ring,
Rotunda Bldg., P. J. Towers,
Dalal Street, Fort,
Mumbai 400 001.
Scrip Code: **500400**

National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No. C/1, 'G' Block
Bandra-Kurla Complex, Bandra (East)
Mumbai 400 051
Symbol: TATAPOWER

Dear Sir,

Certificate pursuant to SEBI Circular No. CIR/P/2019/115 dated 22nd October 2019

In terms of Para 4 of Annexure II of the SEBI Circular no. CIR/P/2019/115 dated 22nd October 2019, regarding framework for listing of commercial paper, please find enclosed a quarterly certificate confirming the use of CP proceeds and adherence to other listing conditions, for the quarter ended 31st December 2020.

We request you to kindly take the above certificate on record.

Thanking you,

Yours faithfully,
For The Tata Power Company Limited

H. M. Mistry
Company Secretary

TATA POWER

The Tata Power Company Limited

Registered Office Bombay House 24 Homi Mody Street Mumbai 400 001

Tel 91 22 6665 8282 Fax 91 22 6665 8801

Website : www.tatapower.com Email : tatapower@tatapower.com CIN : L28920MH1919PLC000567



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Date- 04th January 2021

To
ICICI Bank Limited
ICICI Centre
163, H.T. Parekh Marg
Churchgate Mumbai 400020

Dear Sir/Madam,

REF NO: ISIN CODE: As Per Annexure

MV of CP: Rs. 4500cr only (As Per Annexure I)

Maturity Date of CP: As Per Annexure I

With reference to the above mentioned Commercial Paper issued by us, it is hereby certified that:

- 1) The CPs were issued for the purposes mentioned in Annexure I and the CP proceeds were utilized for purposes disclosed therein and the Company is in adherence to other listing conditions as mentioned in the application for listing.
- 2) The other conditions of the offer document and the CP issuance directions are adhered to.
- 3) The asset classification of fund based facilities from bank/Financial Institutions continues to be "Standard"
- 4) There has been no material change in our financial status which may adversely affect the credit rating of the Commercial Paper.
- 5) The total issuance of Cps during the calendar year up to the quarter ended December 2020 was Rs. 17,025 Crores.

For The Tata Power Company Limited

Ramesh Subramanyam
(Chief Financial Officer)



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Annexure I

| Issuer Name | Date of CP Issue | ISIN no. | FV in Rs Cr | Maturity Date of CP | Units | End use of Fund |
|--------------------------------|--------------------------|--------------|-------------|---------------------------|-------|--|
| The Tata Power Company Limited | 12 th June 20 | INE245A14DP8 | 200 | 19 th May 21 | 4000 | Short term cashflow mismatch |
| The Tata Power Company Limited | 26 th June 20 | INE245A14DR4 | 250 | 23 rd April 21 | 5000 | Working Capital Requirement |
| The Tata Power Company Limited | 26 th June 20 | INE245A14DU8 | 250 | 25 th March 21 | 5000 | Working Capital Requirement |
| The Tata Power Company Limited | 29 th June 20 | INE245A14DT0 | 400 | 07 th May 21 | 8000 | Short term cashflow mismatch |
| The Tata Power Company Limited | 29 th June 20 | INE245A14DS2 | 400 | 29 th April 21 | 8000 | Short term cashflow mismatch |
| The Tata Power Company Limited | 15 th Oct 20 | INE245A14DZ7 | 500 | 14 th Jan 21 | 10000 | Working capital requirement |
| The Tata Power Company Limited | 16 th Oct 200 | INE245A14EA8 | 500 | 08 th Jan 21 | 10000 | Working capital requirement |
| The Tata Power Company Limited | 20 th Oct 20 | INE245A14EB6 | 500 | 18 th Jan 21 | 10000 | Working capital requirement |
| The Tata Power Company Limited | 23 rd Nov 20 | INE245A14EC4 | 500 | 18 th Feb 21 | 10000 | Working capital requirement for MO Area Distribution- 200cr, Transmission- 300cr |
| The Tata Power Company Limited | 27 th Nov 20 | INE245A14ED2 | 500 | 23 rd Feb 21 | 10000 | Working capital requirement for MO Area Distribution- 200cr |
| The Tata Power Company Limited | 03 rd Dec 20 | INE245A14EE0 | 500 | 02 nd Dec 21 | 10000 | Working capital requirement for MO Area Generation- 500cr |
| Total | | | 4500 | | | |



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