



12<sup>th</sup> July 2021  
BJ/SH-L2N/

BSE Limited  
Corporate Relationship Department  
1st Floor, New Trading Ring,  
Rotunda Bldg., P. J. Towers,  
Dalal Street, Fort,  
Mumbai 400 001.  
Scrip Code: **500400**

National Stock Exchange of India Ltd.  
Exchange Plaza, 5<sup>th</sup> Floor  
Plot No. C/1, 'G' Block  
Bandra-Kurla Complex, Bandra (East)  
Mumbai 400 051  
**Symbol: TATAPOWER**

Dear Sir,

**Certificate pursuant to SEBI Circular No. CIR/P/2019/115 dated 22<sup>nd</sup> October 2019**

In terms of Para 4 of Annexure II of the SEBI Circular no. CIR/P/2019/115 dated 22<sup>nd</sup> October 2019, for framework for listing of commercial paper, please find enclosed a quarterly certificate confirming the use of CP proceeds and adherence to other listing conditions, for the quarter ended 30<sup>th</sup> June 2021.

We request you to kindly take the above certificate on record.

Thanking you,

Yours faithfully,  
**For The Tata Power Company Limited**

H. M. Mistry  
Company Secretary

**TATA POWER**

**The Tata Power Company Limited**

Registered Office Bombay House 24 Homi Mody Street Mumbai 400 001

Tel 91 22 6665 8282 Fax 91 22 6665 8801

Website: [www.tatapower.com](http://www.tatapower.com) Email: [tatapower@tatapower.com](mailto:tatapower@tatapower.com) CIN: L28920MH1919PLC000567



Date- 12<sup>th</sup> July 2021

To  
ICICI Bank Limited  
ICICI Centre  
163, H.T. Parekh Marg  
Churchgate Mumbai 400020

Dear Sir/Madam,

REF NO: ISIN CODE: As Per Annexure

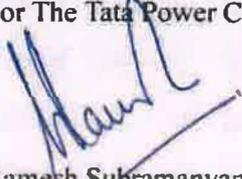
MV of CP: Rs. 6900cr only (As Per Annexure I)

Maturity Date of CP: As Per Annexure I

With reference to the above mentioned Commercial Paper issued by us, it is hereby certified that:

- 1) The CPs were issued for the purposes mentioned in Annexure I and the CP proceeds were utilized for purposes disclosed therein and the Company is in adherence to other listing conditions as mentioned in the application for listing.
- 2) The other conditions of the offer document and the CP issuance directions are adhered to.
- 3) The asset classification of fund based facilities from bank/Financial Institutions continues to be "Standard"
- 4) There has been no material change in our financial status which may adversely affect the credit rating of the Commercial Paper.
- 5) The total issuance of Cps during the calendar year up to the quarter ended June 2021 was Rs. 10,400 Crores.

For The Tata Power Company Limited

  
Ramesh Subramanyam  
(Chief Financial Officer)  
Date: - 12 July 2021  
Place: - Mumbai

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**Annexure I**

Issuer Name	Date of CP Issue	ISIN no.	FV in Rs Cr	Maturity Date of CP	Units	End use of Fund
The Tata Power Company Limited	03 <sup>rd</sup> Dec 20	INE245A14EE0	500	02 <sup>nd</sup> Dec 21	10000	Working Capital/ Cashflow mismatch
The Tata Power Company Limited	16 <sup>th</sup> April 21	INE245A14EM3	500	27 <sup>th</sup> Sep 21	10000	Working capital requirement For MO Transmission Rs 300 Crores and For MO Distribution Rs 200 Crores
The Tata Power Company Limited	20 <sup>th</sup> April 21	INE245A14EN1	500	20 <sup>th</sup> July 21	10000	Short term Cash Flow Mismatch
The Tata Power Company Limited	23 <sup>rd</sup> April 21	INE245A14EO9	500	22 <sup>nd</sup> July 21	10000	Short term cashflow mismatch
The Tata Power Company Limited	29 <sup>th</sup> April 21	INE245A14EQ4	500	27 <sup>th</sup> July 21	10000	Short term cashflow mismatch
The Tata Power Company Limited	30 <sup>th</sup> April 21	INE245A14EP6	200	29 <sup>th</sup> July 21	4000	Short term cashflow mismatch
The Tata Power Company Limited	04 <sup>th</sup> May 21	INE245A14ER2	300	02 <sup>nd</sup> Aug 21	6000	Short term cashflow mismatch
The Tata Power Company Limited	07 <sup>th</sup> May 21	INE245A14ES0	400	03 <sup>rd</sup> Nov 21	8000	Short term cashflow mismatch
The Tata Power Company Limited	21 <sup>st</sup> May 21	INE245A14EV4	500	18 <sup>th</sup> Aug 21	10000	Working capital requirement for MO Area Distribution- 200cr.
The Tata Power Company Limited	27 <sup>th</sup> May 21	INE245A14EW2	500	24 <sup>th</sup> Aug 21	10000	Short Term Cashflow Mismatch
The Tata Power Company Limited	11 <sup>th</sup> June 21	INE245A14EX0	500	08 <sup>th</sup> Sep 21	10000	Short Term Cashflow Mismatch
The Tata Power Company Limited	14 <sup>th</sup> June 21	INE245A14EY8	500	13 <sup>th</sup> Sep 21	10000	Short Term Cashflow Mismatch
The Tata Power Company Limited	15 <sup>th</sup> June 21	INE245A14EZ5	500	27 <sup>th</sup> Aug 21	10000	Short Term Cashflow Mismatch
The Tata Power Company Limited	25 <sup>th</sup> June 21	INE245A14FA5	500	22 <sup>nd</sup> Sep 21	10000	Short Term Cashflow Mismatch
The Tata Power Company Limited	28 <sup>th</sup> June 21	INE245A14FB3	500	17 <sup>th</sup> Sep 21	10000	Short Term Cashflow Mismatch
Total			6900			

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