



14th October 2021
BJ/SH-L2/

BSE Limited
Corporate Relationship Department
1st Floor, New Trading Ring,
Rotunda Bldg., P. J. Towers,
Dalal Street, Fort,
Mumbai 400 001.

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra-Kurla Complex,
Bandra (East),
Mumbai 400 051.

Dear Sirs,

Reporting of Debt Securities pursuant to SEBI circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021

In terms of SEBI circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, for Specifications related to International Securities Identification Number (ISINs) for debt securities issued under the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, please find enclosed a statement containing data in the format as prescribed in aforesaid SEBI Circular, for the half year ended 30th September 2021.

We request you to kindly take the above information on record.

Thanking-you,

Yours faithfully,
For The Tata Power Company Limited

Company Secretary

Encl: As above

TATA POWER

The Tata Power Company Limited

Registered Office Bombay House 24 Homi Mody Street Mumbai 400 001

Tel 91 22 6665 8282 Fax 91 22 6665 8801

Website : www.tatapower.com Email : tatapower@tatapower.com CIN : L28920MH1919PLC000567



Name of the Issuer	ISIN Number	Listed/Unlisted	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded Option if any	Amount Issued (crore)	Amount Outstanding (crore)	Name of the Debenture Trustee
The Tata Power Company Limited (100 Debentures issued in 15 STRPPs - 10 STRPPs of ₹ 25 lakh each and 5 STRPPs of ₹ 20 lakh each. 9 STRPPs of ₹ 25 lakh each have been redeemed from 2011 to 2019 amounting to ₹ 225 crore)	INE245A07234	NSE	23rd July 2010	23rd July 2022	9.15%	Annually	None	350	80	Centbank Financial Services Limited
	INE245A07242			23rd July 2023						
	INE245A07259			23rd July 2024						
	INE245A07267			23rd July 2025						
The Tata Power Company Limited (1,600 Debentures issued in 15 Series - 14 Series of ₹ 1 lakh each and 1 Series of ₹ 1,62,500 each. 9 Series of ₹ 1 lakh each have been redeemed from 2011 to 2019 amounting to ₹ 144 crore)	INE245A07382	NSE	17th September 2010	17th September 2022	9.15%	Annually	None	250	74	Centbank Financial Services Limited
	INE245A07390			17th September 2023						
	INE245A07408			17th September 2024						
	INE245A07416			17th September 2025						
The Tata Power Company Limited	INE245A08042	NSE	21st August 2012	21st August 2022	10.75% for first 10 years and 11.75% thereafter	Semi- Annually	First call option after 10 years from the deemed date of allotment (i.e 21st August 2022), and then at the end of every year thereafter. Put Option: None	1500	1500	IDBI Trusteeship Services Limited
The Tata Power Company Limited	INE245A07424	NSE	28th December 2012	28th December 2022	9.40%	Annually	None	210	210	IDBI Trusteeship Services Limited
The Tata Power Company Limited	INE245A08109	BSE	16th November 2017	16th November 2021	7.99%	Annually	None	1500	1200	IDBI Trusteeship Services Limited
	INE245A08117			16th November 2022						
	INE245A08125			16th November 2023						
	INE245A08133			15th November 2024						
The Tata Power Company Limited	INE245A08141	NSE	21st November 2019	21st February 2025	9%	Annually	None	1500	1500	IDBI Trusteeship Services Limited
	INE245A08158			21st November 2022	8.84%					
	INE245A08166			21st February 2023	8.84%					
The Tata Power Company Limited	INE245A08174	NSE	29th April 2020	28th April 2023	7.60%	Annually	None	1000	1000	SBICAP Trustee Company Limited
The Tata Power Company Limited	INE245A08182	NSE	4th June 2020	31st August 2023	8.21%	Annually	None	300	300	SBICAP Trustee Company Limited
The Tata Power Company Limited	INE245A08190	BSE	27th November 2020	27th November 2023	6%	Annually	None	1000	1000	SBICAP Trustee Company Limited
The Tata Power Company Limited	INE245A08208	BSE	23rd February 2021	23rd February 2024	6.18%	Annually	None	900	900	Axis Trustee Services Limited
	INE245A08216			23rd February 2026	7.05%					
The Tata Power Company Limited	INE245A08232	BSE	24th March 2021	23rd March 2029	7.77%	Annually	None	500	500	Axis Trustee Services Limited
	INE245A08224			22nd March 2030						
	INE245A08240			24th March 2031						