



28th April 2022
BJ/SH-L2/

BSE Limited
Corporate Relationship Department
1st Floor, New Trading Ring,
Rotunda Bldg., P. J. Towers,
Dalal Street, Fort,
Mumbai 400 001.

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra-Kurla Complex,
Bandra (East),
Mumbai 400 051.

Dear Sirs,

**Reporting of Annual Disclosure for the financial year 2021-22
to be made by an entity identified as a Large Corporate**

In terms of Chapter XII - Fund raising by issuance of debt securities by large corporate of the SEBI Operational Circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated 10th August 2021 for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper, please find enclosed the confirmation certificate containing data in the format as prescribed in aforesaid SEBI Circular, for the financial year 2021-22.

We request you to kindly take the above information on record.

Thanking-you,

Yours faithfully,
For **The Tata Power Company Limited**

(H. M. Mistry)
Company Secretary

Encl: as above

TATA POWER

The Tata Power Company Limited

Registered Office Bombay House 24 Homi Mody Street Mumbai 400 001

Tel 91 22 6665 8282 Fax 91 22 6665 8801

Website : www.tatapower.com Email : tatapower@tatapower.com CIN : L28920MH1919PLC000567



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Annual Disclosure by The Tata Power Company Limited

1. Name of the Company: The Tata Power Company Limited
2. CIN: L28920 MH1919PLC000567
3. Report filed for FY: 2021-22 (T)
4. Details of the current block (all figures in ₹ crore):

Sl. No.	Particulars	Details
1	2-year block period (specify financial years)	2021-22 (T) 2022-23 (T+1)
2	Incremental borrowing done in FY (T) (a)	4,733 Crore
3	Mandatory borrowing to be done through debt securities in FY (T) (b) = (25% of a)	1,183 Crore
4	Actual borrowing done through debt securities in FY (T) (c)	570 Crore
5	Shortfall in the borrowing through debt securities, if any, for FY (T-1) carries forward to FY (T) (d)	Nil
6	Quantum of (d), which has met from (c) (e)	Nil
7	Shortfall, if any, in the mandatory borrowing through debt securities for FY (T) {after adjusting for any shortfall in borrowing for FY (T-1) which was carried forward to FY (T)} (f) = (b) - [(c) - (e)] {If the calculated value is zero or negative, write "nil"}	613 Crore

5. Details of penalty to be paid, if any, in respect to previous block (all figures in ₹ crore):

Sl. No.	Particulars	Details
1	2-year block period (specify financial years)	2020-21 (T-1) 2021-22 (T)
2	Amount of fine to be paid for the block, if applicable Fine = 0.2% of {(d)-(e)}#	NA

#(d) and (e) are the same as mentioned at sl. nos. 5 and 6 in the table given at point no. 4 of this annexure.

Hanoz M. Mistry
Company Secretary
Tel: +91 22 6665 7515
e-mail: hmm@tatapower.com

Sanjeev Churiwala
Chief Financial Officer
Tel: +91 22 6665 7503
e-mail: sanjeev.churiwala@tatapower.com

Date: 28th April 2022

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