



12th April 2022
BJ/SH-L2N/

BSE Limited
Corporate Relationship Department
1st Floor, New Trading Ring,
Rotunda Bldg., P. J. Towers,
Dalal Street, Fort,
Mumbai 400 001.
Scrip Code: **500400**

Dear Sir,

**Certificate pursuant to SEBI Circular No. SEBI/HO/DDHS/P/CIR/2021/613
dated 10th August 2021**

In terms of Chapter XVII of the SEBI Circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated 10th August 2021, on Operational Circular for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper, please find enclosed a quarterly certificate confirming the use of Commercial Paper proceeds and adherence to other listing conditions, for the quarter ended 31st March 2022.

We request you to kindly take the above certificate on record.

Thanking you,

Yours faithfully,
For **The Tata Power Company Limited**

(H. M. Mistry)
Company Secretary

TATA POWER

The Tata Power Company Limited

Registered Office Bombay House 24 Homi Mody Street Mumbai 400 001

Tel 91 22 6665 8282 Fax 91 22 6665 8801

Website : www.tatapower.com Email : tatapower@tatapower.com CIN : L28920MH1919PLC000567



Date- 12th April 2022

To
ICICI Bank Limited
ICICI Centre
163, H.T. Parekh Marg
Churchgate Mumbai 400020

Dear Sir/Madam,

REF NO: ISIN CODE: As Per Annexure

MV of CP: Rs. 1400cr only (As Per Annexure I)

Maturity Date of CP: As Per Annexure I

With reference to the above mentioned Commercial Paper issued by us, it is hereby certified that:

- 1) The CPs were issued for the purposes mentioned in Annexure I and the CP proceeds were utilized for purposes disclosed therein and the Company is in adherence to other listing conditions as mentioned in the application for listing.
- 2) The other conditions of the offer document and the CP issuance directions are adhered to.
- 3) The asset classification of fund based facilities from bank/Financial Institutions continues to be "Standard"
- 4) There has been no material change in our financial status which may adversely affect the credit rating of the Commercial Paper.
- 5) The total issuance of Cps during the calendar year up to the quarter ended March 2022 was Rs. 3600 Crores.

For The Tata Power Company Limited

Sanjeev Churiwala
(Chief Financial Officer)
Date: - 12th April 2022
Place: - Mumbai

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Annexure I

Issuer Name	Date of CP Issue	ISIN no.	FV in Rs Cr	Maturity Date of CP	Units	End use of Fund
The Tata Power Company Limited	08 th Feb 22	INE245A14FO6	300	30 th Mar 22	6000	Working Capital Requirement / Cashflow Mismatch
The Tata Power Company Limited	10 th Feb 22	INE245A14FP3	400	25 th Mar 22	8000	Working Capital Requirement / Cashflow Mismatch
The Tata Power Company Limited	17 th Feb 22	INE245A14FQ1	500	17 th Mar 22	10000	Working Capital Requirement / Cashflow Mismatch
The Tata Power Company Limited	21 st Feb 22	INE245A14FR9	500	21 st Mar 22	10000	Working Capital Requirement / Cashflow Mismatch
The Tata Power Company Limited	25 th Feb 22	INE245A14FS7	500	15 th Mar 22	10000	Working Capital Requirement / Cashflow Mismatch
The Tata Power Company Limited	28 th Feb 22	INE245A14FT5	500	27 th May 22	10000	Working capital requirement for MO Area Generation- 500cr
The Tata Power Company Limited	03 rd Mar 22	INE245A14FU3	500	30 th May 22	10000	Working capital requirement for Transmission 300cr, Distribution 200cr
The Tata Power Company Limited	28 th Mar 22	INE245A14FV1	400	24 th June 22	8000	Working capital requirement/Short Term Cash Flow mismatch
Total			3600			

fauxee

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