



13th October 2022
BJ/SH-L2N/

BSE Limited
Corporate Relationship Department
1st Floor, New Trading Ring,
Rotunda Bldg., P. J. Towers,
Dalal Street, Fort,
Mumbai 400 001
Scrip Code: **500400**

Dear Sirs,

**Certificate pursuant to SEBI Circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated
10th August 2021**

In terms of Chapter XVII of the SEBI Circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated 10th August 2021, on Operational Circular for issue and listing Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper, as amended from time to time, please find enclosed a quarterly certificate confirming the use of Commercial Paper proceeds and adherence to other listing conditions, for the quarter ended 30th September 2022.

We request you to kindly take the above certificate on record.

Thanking you,

Yours faithfully,
For **The Tata Power Company Limited**

H. M. Mistry
Company Secretary

Encl: As above

TATA POWER

The Tata Power Company Limited

Registered Office Bombay House 24 Homi Mody Street Mumbai 400 001

Tel 91 22 6665 8282 Fax 91 22 6665 8801

Website : www.tatapower.com Email : tatapower@tatapower.com CIN : L28920MH1919PLC000567



Date- 13th Oct 2022

To
ICICI Bank Limited
ICICI Centre
163, H.T. Parekh Marg
Churchgate Mumbai 400020

Dear Sir/Madam,

REF NO: ISIN CODE: As Per Annexure I

MV of CP: As Per Annexure I

Maturity Date of CP: As Per Annexure I

With reference to the above mentioned Commercial Paper issued by us, it is hereby certified that:

- 1) The CPs were issued for the purposes mentioned in Annexure I and the CP proceeds were utilized for purposes disclosed therein and the Company is in adherence to other listing conditions as mentioned in the application for listing.
- 2) The other conditions of the offer document and the CP issuance directions are adhered to.
- 3) The asset classification of fund based facilities from bank/Financial Institutions continues to be "Standard"
- 4) There has been no material change in our financial status which may adversely affect the credit rating of the Commercial Paper.
- 5) The total issuance of Cps during the calendar year up to the quarter ended Sep 2022 was Rs. 15300 Crores.

For The Tata Power Company Limited

Sanjeev Churiwala
(Chief Financial Officer)
Date: - 13th October 2022
Place: - Mumbai

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Annexure I

Issuer Name	Date of CP Issue	ISIN no.	FV in Rs Cr	Maturity Date of CP	Units	End use of Fund
The Tata Power Company Limited	08 th Feb 22	INE245A14FO6	300	30 th Mar 22	6000	Working Capital Requirement / Cashflow Mismatch
The Tata Power Company Limited	10 th Feb 22	INE245A14FP3	400	25 th Mar 22	8000	Working Capital Requirement / Cashflow Mismatch
The Tata Power Company Limited	17 th Feb 22	INE245A14FQ1	500	17 th Mar 22	10000	Working Capital Requirement / Cashflow Mismatch
The Tata Power Company Limited	21 st Feb 22	INE245A14FR9	500	21 st Mar 22	10000	Working Capital Requirement / Cashflow Mismatch
The Tata Power Company Limited	25 th Feb 22	INE245A14FS7	500	15 th Mar 22	10000	Working Capital Requirement / Cashflow Mismatch
The Tata Power Company Limited	28 th Feb 22	INE245A14FT5	500	27 th May 22	10000	Working capital requirement for MO Area Generation- 500cr
The Tata Power Company Limited	03 rd Mar 22	INE245A14FU3	500	30 th May 22	10000	Working capital requirement for Transmission 300cr, Distribution 200cr
The Tata Power Company Limited	28 th Mar 21	INE245A14FV1	400	24 th June 22	8000	Working capital requirement/Short Term Cash Flow mismatch
The Tata Power Company Limited	29 th Apr 22	INE245A14FW9	500	29 th June 22	10000	Working capital requirement/Short Term Cash Flow mismatch
The Tata Power Company Limited	25 th May 22	INE245A14FX7	500	20 th June 22	10000	Working capital requirement/Short Term Cash Flow mismatch
The Tata Power Company Limited	27 th May 22	INE245A14FY5	500	24 th Aug 22	10000	Working capital requirement for MO Area Generation- 500cr
The Tata Power Company Limited	30 th May 22	INE245A14FZ2	500	26 th Aug 22	10000	Working capital requirement for Transmission 300cr, Distribution 200cr
The Tata Power Company Limited	06 th Jun 22	INE245A14GA3	500	05 th Aug 22	10000	Working capital requirement/Short Term Cash Flow mismatch
The Tata Power Company Limited	10 th Jun 22	INE245A14GB1	400	29 th July 22	8000	Working capital requirement/Short Term Cash Flow mismatch
The Tata Power Company Limited	14 th Jun 22	INE245A14GC9	500	22 nd July 22	10000	Working capital requirement/Short Term Cash Flow mismatch
The Tata Power Company Limited	20 th Jun 22	INE245A14GD7	500	20 th July 22	10000	Working capital requirement/Short Term Cash Flow mismatch
The Tata Power Company Limited	22 nd Jun 22	INE245A14GE5	500	12 th Aug 22	10000	Working capital requirement/Short Term Cash Flow mismatch
The Tata Power Company Limited	04 th July 22	INE245A14GF2	500	05 th Sep 22	10000	Working capital requirement/Short Term Cash Flow mismatch

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The Tata Power Company Limited	06 th July 22	INE245A14GG0	500	12 th Sep 22	10000	Working capital requirement/Short Term Cash Flow mismatch
The Tata Power Company Limited	12 th July 22	INE245A14GH8	200	19 th Sep 22	4000	Working capital requirement/Short Term Cash Flow mismatch
The Tata Power Company Limited	18 th July 22	INE245A14GI6	500	27 th Sep 22	10000	Working capital requirement/Short Term Cash Flow mismatch
The Tata Power Company Limited	01 st Aug 22	INE245A14GJ4	400	15 th Sep 22	8000	Working capital requirement/Short Term Cash Flow mismatch
The Tata Power Company Limited	02 nd Aug 22	INE245A14GK2	500	22 nd Sep 22	10000	Working capital requirement/Short Term Cash Flow mismatch
The Tata Power Company Limited	02 nd Aug 22	INE245A14GL0	500	12 th Dec 22	10000	Working capital requirement/Short Term Cash Flow mismatch
The Tata Power Company Limited	02 nd Aug 22	INE245A14GM8	500	07 th Dec 22	10000	Working capital requirement/Short Term Cash Flow mismatch
The Tata Power Company Limited	03 rd Aug 22	INE245A14GN6	500	21 st Oct 22	10000	Working capital requirement/Short Term Cash Flow mismatch
The Tata Power Company Limited	05 th Aug 22	INE245A14GO4	500	10 th Jan 23	10000	Working capital requirement/Short Term Cash Flow mismatch
The Tata Power Company Limited	22 nd Aug 22	INE245A14GP1	500	28 th Oct 22	10000	Working capital requirement/Short Term Cash Flow mismatch
The Tata Power Company Limited	24 th Aug 22	INE245A14GQ9	500	17 th Oct 22	10000	Working capital requirement for MO Area Generation- 500cr
The Tata Power Company Limited	26 th Aug 22	INE245A14GR7	500	19 th Oct 22	10000	Working capital requirement for Transmission 300cr, Distribution 200cr
The Tata Power Company Limited	05 th Sep 22	INE245A14GS5	500	07 th Nov 22	10000	Working capital requirement/Short Term Cash Flow mismatch
The Tata Power Company Limited	08 th Sep 22	INE245A14GT3	200	11 th Nov 22	4000	Working capital requirement/Short Term Cash Flow mismatch
The Tata Power Company Limited	12 th Sep 22	INE245A14GU1	500	18 th Nov 22	10000	Working capital requirement/Short Term Cash Flow mismatch
Total			15,300			

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