



28th April 2023
BJ/SH-L2/

BSE Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001.
Scrip Code: 500400

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra-Kurla Complex,
Bandra (East)
Mumbai – 400 051.
Symbol: TATAPOWER

Dear Sirs,

**Reporting of Annual Disclosure for the financial year 2022-23
to be made by an entity identified as a Large Corporate**

In terms of Chapter XII - Fund raising by issuance of debt securities by large corporate of the SEBI Operational Circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated 10th August 2021 for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper, as amended, please find enclosed the confirmation certificate containing data in the format as prescribed in aforesaid SEBI Circular, for the financial year 2022-23.

We request you to kindly take the above information on record.

Thanking you,

Yours faithfully,
For The Tata Power Company Limited

(H. M. Mistry)
Company Secretary

Encl: as above

TATA POWER

The Tata Power Company Limited

Registered Office Bombay House 24 Homi Mody Street Mumbai 400 001

Tel 91 22 6665 8282 Fax 91 22 6665 8801

Website : www.tatapower.com Email : tatapower@tatapower.com CIN : L28920MH1919PLC000567



Annual Disclosure by The Tata Power Company Limited

1. Name of the Company: The Tata Power Company Limited
2. CIN: L28920 MH1919PLC000567
3. Report filed for FY: 2022-23 (T)
4. Details of the current block (all figures in ₹ crore):

Sl. No.	Particulars	Details
1	3-year block period (specify financial years)	2022-23 (T) 2023-24 (T+1) 2024-25 (T+2)
2	Incremental borrowing done in FY (T) (a)	4066
3	Mandatory borrowing to be done through debt securities in FY (T) (b) = (25% of a)	1016.5
4	Actual borrowing done through debt securities in FY (T) (c)	1000
5	Shortfall in the borrowing through debt securities, if any, for FY (T-1) carries forward to FY (T) (d)	613
6	Quantum of (d), which has met from (c) (e)	613
7	Shortfall, if any, in the mandatory borrowing through debt securities for FY (T) {after adjusting for any shortfall in borrowing for FY (T-1) which was carried forward to FY (T)} (f) = (b) - [(c) - (e)] {If the calculated value is zero or negative, write "nil"}	629.5

5. Details of penalty to be paid, if any, in respect to previous block (all figures in ₹ crore):

Sl. No.	Particulars	Details
1	3-year block period (specify financial years)	2021-22 (T-1) 2022-23 (T) 2023-24 (T+1)
2	Amount of fine to be paid for the block, if applicable Fine = 0.2% of {(d)-(e)}#	NA

**In cases, where an entity is not categorised as LC for FY (T), however was LC for FY (T-1), and there was a shortfall in the mandatory bond borrowing for FY (T-1), which was carried forward to FY (T), the disclosures as prescribed in this annexure shall be made by the entity for FY (T).*

#(d) and (e) are the same as mentioned at sl. nos. 5 and 6 in the table given at point no. 4 of this annexure.

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Sanjeev Churiwala
Chief Financial Officer
Tel: +91 22 6665 7503
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Date: 28th April 2023

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