



28th February 2023
BJ/SH-L2/

BSE Limited
Corporate Relationship Department
1st Floor, New Trading Ring,
Rotunda Bldg., P. J. Towers,
Dalal Street, Fort,
Mumbai 400 001.
Scrip Code: 500400

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra-Kurla Complex,
Bandra (East),
Mumbai 400 051.
Symbol: TATAPOWER

Dear Sirs,

Allotment of Compulsorily Convertible Preference Shares on Preferential basis by Tata Power Renewable Energy Limited, a subsidiary of the Company

Further to our letters dated 14th April 2022 and 18th August 2022, we wish to inform you that the Board of Directors of Tata Power Renewable Energy Limited (TPREL), a subsidiary of the Company, has today approved the allotment of 20,00,00,000 Compulsorily Convertible Preference Shares at face value of ₹ 100 each at par aggregating to ₹ 2,000 crore on a preferential basis to GreenForest New Energies Bidco Limited (GreenForest), a Company incorporated under the laws of England and Wales.

With this, both the tranches of investment of ₹ 2,000 crore each in TPREL made by GreenForest are completed in accordance with the terms of the agreements.

This is for your information and record.

Yours faithfully,
For **The Tata Power Company Limited**

H. M. Mistry
Company Secretary

TATA POWER

The Tata Power Company Limited

Registered Office Bombay House 24 Homi Mody Street Mumbai 400 001

Tel 91 22 6665 8282 Fax 91 22 6665 8801

Website : www.tatapower.com Email : tatapower@tatapower.com CIN : L28920MH1919PLC000567