



July 13, 2023
BJ/SH-L2/

BSE Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001.
Scrip Code: **500400**

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra-Kurla Complex
Bandra (East)
Mumbai – 400 051.
Symbol: **TATAPOWER**

Dear Sirs,

Reconciliation of Share Capital Audit

Pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018, we submit herewith Certificate for Reconciliation of Share Capital Audit, dated July 13, 2023 issued by Mr. Sumant K. Bhargava, Company Secretary (in Whole-time Practice), for the quarter ended June 30, 2023.

Yours faithfully,
For **The Tata Power Company Limited**

(H. M. Mistry)
Company Secretary

Encl: as above

TATA POWER

The Tata Power Company Limited

Registered Office Bombay House 24 Homi Mody Street Mumbai 400 001

Tel 91 22 6665 8282 Fax 91 22 6665 8801

Website: www.tatapower.com Email: tatapower@tatapower.com CIN: L28920MH1919PLC000567

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

(Pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018)

| 1. | For Quarter Ended | 30-06-2023 | | | | |
|------------------|---|---|------------------|---------------------------|----------------|--------|
| 2. | ISIN | INE245A01021 | | | | |
| 3. | Face Value | ₹ 1/- | | | | |
| 4. | Name of the Company | The Tata Power Company Limited | | | | |
| 5. | Registered Office Address | Bombay House 24, Homi Mody Street Fort Mumbai 400 001. | | | | |
| 6. | Correspondence Address | Bombay House 24, Homi Mody Street Fort Mumbai 400 001. | | | | |
| 7. | Telephone & Fax Nos. | Tel. 6665 8282 Fax.6665 8801 | | | | |
| 8. | E-mail address | tatapower@tatapower.com | | | | |
| 9. | Names of the Stock Exchanges where the Company's securities are listed: | BSE Limited National Stock Exchange of India Limited | | | | |
| 10. | Issued Capital | <table border="1"><thead><tr><th>Number of Shares</th><th>% of Total Issued Capital</th></tr></thead><tbody><tr><td>3,25,22,67,007</td><td>100.00</td></tr></tbody></table> | Number of Shares | % of Total Issued Capital | 3,25,22,67,007 | 100.00 |
| Number of Shares | % of Total Issued Capital | | | | | |
| 3,25,22,67,007 | 100.00 | | | | | |
| 11. | Listed Capital (Exchange-wise) (as per company records) | <table border="1"><tbody><tr><td>3,19,53,39,547</td><td>98.25</td></tr></tbody></table> | 3,19,53,39,547 | 98.25 | | |
| 3,19,53,39,547 | 98.25 | | | | | |
| 12. | Held in dematerialised form in CDSL | <table border="1"><tbody><tr><td>42,82,94,734</td><td>13.17</td></tr></tbody></table> | 42,82,94,734 | 13.17 | | |
| 42,82,94,734 | 13.17 | | | | | |
| 13. | Held in dematerialised form in NSDL | <table border="1"><tbody><tr><td>2,73,68,52,378</td><td>84.15</td></tr></tbody></table> | 2,73,68,52,378 | 84.15 | | |
| 2,73,68,52,378 | 84.15 | | | | | |
| 14. | Physical | <table border="1"><tbody><tr><td>3,01,92,435</td><td>0.93</td></tr></tbody></table> | 3,01,92,435 | 0.93 | | |
| 3,01,92,435 | 0.93 | | | | | |
| 15. | Total No. of Shares (12+13+14) | <table border="1"><tbody><tr><td>3,19,53,39,547</td><td></td></tr></tbody></table> | 3,19,53,39,547 | | | |
| 3,19,53,39,547 | | | | | | |

SBR & CO. LLP

Company secretaries

LLPIN: AAO-9057

16. Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15):

| | |
|--------------------|---|
| 28,32,060 | Shares not allotted but held in abeyance. |
| 44,02,700 | Shares cancelled pursuant to a Court Order. |
| 4,80,40,400 | Shares held by the erstwhile The Andhra Valley Power Supply Co. Ltd. Cancelled pursuant to the Scheme of Amalgamation sanctioned by the High Court of Judicature at Bombay. |
| <u>16,52,300</u> | Shares forfeited. |
| <u>5,69,27,460</u> | [Diff. between (10 & 11) and (10 & 15)] |

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

| Particulars*** | No. of Shares | Applied / Not Applied for listing | Listed on Stock Exchanges (Specify Names) | Whether intimated to CDSL | Whether intimated to NSDL | In-prin. appr. pending for SE (Specify Names) |
|----------------|---------------|-----------------------------------|---|---------------------------|---------------------------|---|
| N.A. | Nil | N.A. | N.A. | N.A. | N.A. | N.A. |

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify).

18. Register of Members is updated (Yes / No)

| |
|------|
| Yes |
| N.A. |

If not, updated up to which date

19. Reference of previous quarter with regards to excess dematerialised shares

| |
|-----|
| Nil |
|-----|

20. Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?

| |
|------|
| N.A. |
|------|

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

| Total No. of demat requests | No. of requests | No. of shares | Reasons for delay |
|-------------------------------|-----------------|---------------|-------------------|
| Confirmed after 21 days | 0 | 0 | NA |
| Pending for more than 21 days | 0 | 0 | NA |

22. Name, Telephone & Fax No. of the Compliance Officer of the Company

| |
|--|
| Mr. Hanoz M. Mistry Membership No.: F3606 Tel. No. 6665 7515 |
|--|

Regd. Add: Office No. 219, 2nd Floor, The Great Eastern Galleria Premises CHS Ltd, Plot No. 20, Sector 4, Nerul, Navi Mumbai Darave Thane Maharashtra - 400706

Branch Add: Office No. 319, Third Floor, Cloud 9, Sector 1, Vaishali, Ghaziabad 201010

Email id: sbc@sbcoindia.com, Connect@sbrcllp.com **Tel. No.** +91 022-4974 2067, +91 120-7134045

SBR & CO. LLP

Company secretaries
LLPIN: AAO-9057

23. Name, Address, Tel. & Fax No., Regn. no. of the Auditor
- M/s SBR & Co. LLP
Company Secretary
Office No. 219, IInd Floor, The Great Eastern Galleria Premises CHS Ltd, Plot No. 20, Sector 4, Nerul, Navi Mumbai Darave Thane Maharashtra – 400706
- Tel. No. 4974 2067
- Certificate of Practice No. 15656
24. Appointment of common agency for share registry work
If yes (name & address)
- TSR Consultants Private Limited (Formerly known as TSR Darashaw Consultants Private Limited)
(SEBI Registration No.: INR000004009)
C-101, 1st Floor, 247 Park,
Lal Bahadur Shastri Marg, Vikhroli (West),
Mumbai - 400 083,
- Mob: +91 8108118484
25. Any other detail that the auditor may like to provide (e.g., BIFR company, delisting from SE, company changed its name etc.)
- Nil

Place: Mumbai
Date: 13th July 2023

For **SBR & Co. LLP**
Company Secretaries

SUMANT KUMAR BHARGAVA
A

Digitally signed
by SUMANT
KUMAR
BHARGAVA
Date: 2023.07.13
12:08:59 +05'30'

Sumant K. Bhargava
Designated Partner
UDIN: F008250E000599601
M. No. FCS 8250
C.P. No. 15656
PR No. 1631/2021

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