



April 11, 2024

BSE Limited  
Corporate Relationship Department  
1<sup>st</sup> Floor, New Trading Ring,  
Rotunda Bldg., P. J. Towers,  
Dalal Street, Fort,  
Mumbai 400 001.  
Scrip Code: 500400

National Stock Exchange of India Limited  
Exchange Plaza, 5<sup>th</sup> Floor,  
Plot No. C/1, G Block,  
Bandra-Kurla Complex,  
Bandra (East),  
Mumbai 400 051.  
Symbol: TATAPOWER

Dear Sirs,

**Reporting of Debt Securities pursuant to SEBI circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 as amended**

In terms of SEBI circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 as amended, for Specifications related to International Securities Identification Number (ISINs) for debt securities issued under the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, as amended, please consider this enclosed statement containing data in the format as prescribed in aforesaid SEBI Circular, for the half year ended March 31, 2024.

We request you to kindly take the above information on record.

Thanking you,

Yours faithfully,  
**For The Tata Power Company Limited**

Vispi S. Patel  
Company Secretary  
FCS 7021

Encl: As above

**TATA POWER**

**The Tata Power Company Limited**

Registered Office Bombay House 24 Homi Mody Street Mumbai 400 001

Tel 91 22 6665 8282 Fax 91 22 6665 8801

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## Annexure

Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded Option if any	Amount Issued (crore)	Amount Outstanding (crore)
The Tata Power Company Limited (100 Debentures issued in 15 STRPPs - 10 STRPPs of ₹ 25 lakh each and 5 STRPPs of ₹ 20 lakh each. 12 STRPPs - 10 STRPPs of ₹ 25 lakh each have been redeemed from 2011 to 2020 amounting to ₹ 250 crore and 2 STRPPs of ₹ 20 lakh each have been redeemed during 2021 and 2022 amounting to ₹ 40 crore)	INE245A07259	23rd July 2010	23rd July 2024	9.15%	Annually	None	350	40
	INE245A07267		23rd July 2025					
The Tata Power Company Limited (1,600 Debentures issued in 15 Series - 14 Series of ₹ 1 lakh each and 1 Series of ₹ 1,62,500 each. 12 Series of ₹ 1 lakh each have been redeemed from 2011 to 2022 amounting to ₹ 192 crore)	INE245A07408	17th September 2010	17th September 2024	9.15%	Annually	None	250	42
	INE245A07416		17th September 2025					
The Tata Power Company Limited	INE245A08125	16th November 2017	15th November 2024	7.99%	Annually	None	1500	300
	INE245A08133							
The Tata Power Company Limited	INE245A08141	21st November 2019	21st February 2025	9%	Annually	None	250	250
The Tata Power Company Limited	INE245A08208	23rd February 2021	23rd February 2026	7.05%	Annually	None	900	500
	INE245A08216							
The Tata Power Company Limited	INE245A08232	24th March 2021	23rd March 2029	7.77%	Annually	None	500	500
	INE245A08224		22nd March 2030					
	INE245A08240		24th March 2031					
The Tata Power Company Limited	INE245A08257	29th December 2022	8th January 2030	7.75%	Annually	None	1000	1000
	INE245A08265		29th December 2032					
The Tata Power Company Limited	INE295J08022	27th August 2018	27th August 2028	9.90%	Annually	None	1000	1000
The Tata Power Company Limited	INE295J08071	10th June 2021	10th June 2024	5.70%	Annually	None	570	570
The Tata Power Company Limited	INE245A08273	28th September 2023	28th September 2032	7.72%	Annually	None	1000	1000