



April 30, 2024

BSE Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001.
Scrip Code: 500400

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra-Kurla Complex,
Bandra (East)
Mumbai – 400 051.
Symbol: TATAPOWER

Dear Sirs,

Disclosure in terms of Debt Securities pursuant to SEBI Circular no SEBI/HO/DDHS/P/CIR/2021/613 dated August 2021 10, as amended

In terms of Chapter XIV - Centralized Database for corporate bonds/debentures of the SEBI Operational Circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, as amended for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper, as amended, please find enclosed the disclosure in the format as prescribed in Annexure - XIV-B of Chapter XIV of the aforesaid SEBI Circular for the financial year 2023-24.

We request you to kindly take the above information on record.

Thanking you,

Yours faithfully,
For **The Tata Power Company Limited**

Vispi S. Patel
Company Secretary
FCS 7021

Encl: as above

TATA POWER

The Tata Power Company Limited

Registered Office Bombay House 24 Homi Mody Street Mumbai 400 001

Tel 91 22 6665 8282

Website : www.tatapower.com Email : tatapower@tatapower.com CIN : L28920MH1919PLC000567



List of data fields to be submitted by issuer to stock exchanges on a periodical basis (once a year) as on March 31, 2024

1. Listing Details:

Details of Non-Convertible Debentures issued and outstanding as on March 31, 2024:

SI. N	ISIN	Allotment Date	Listing Date	Listing Quantity	First Issue/ Further Issue	Exchange	Hyperlink of Listing Notification by Stock Exchange (final approval)
1.	INE245A07259	23.07.2010	19.01.2011	100	First Issue	National Stock Exchange of India	https://www.nseindia.com/resources/exchange-communication-circulars
2.	INE245A07267			100			
3.	INE245A07408	17.09.2010	20.01.2011	1600	First Issue		
4.	INE245A07416			1600			
5.	INE245A08141	21.11.2019	06.12.2019	15000	First Issue		
6.	INE295J08022		10.09.2018	10000	First Issue		
7.	INE295J08071	10.06.2021	14.06.2021	5700	First Issue		
8.	INE245A08133	16.11.2017	21.11.2017	3000	First Issue	BSE Limited	https://www.bseindia.com/markets/MarketInfo/NoticesCirculars.aspx?id=0&txtscript=&pagecont=&subject=
9.	INE245A08216	23.02.2021	26.02.2021	5000	First Issue		
10.	INE245A08232	24.03.2021	25.03.2021	1500	First Issue		
11.	INE245A08224	24.03.2021	25.03.2021	1500	First Issue		
12.	INE245A08240	24.03.2021	25.03.2021	2000	First Issue		
13.	INE245A08257	29.12.2022	30.12.2022	5000	First Issue		
14.	INE245A08265	29.12.2022	30.12.2022	5000	First Issue		
15.	INE245A08273	28.09.2023	04.10.2023	100000	First Issue		

2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable):

The required details are covered in point no. 1 above.

3. Details of record date:

The details of the record date fixed by the Company during the financial year 2023-24 towards payment of interest and/ or redemption amount on non-convertible debentures has already been intimated on occurrence of events under Regulation 60 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations").

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4. Details of credit rating:

a) Current rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/not verified)	Date of verification
INE245A07259	ICRA	AA	Positive	Reaffirm	17/10/2023	verified	17/10/2023
INE245A07267	ICRA	AA	Positive	Reaffirm	17/10/2023	verified	17/10/2023
INE245A07408	ICRA	AA	Positive	Reaffirm	17/10/2023	verified	17/10/2023
INE245A07416	ICRA	AA	Positive	Reaffirm	17/10/2023	verified	17/10/2023
INE245A07259	CRISIL	AA	Positive	Reaffirm with Revision in Outlook	21/11/2023	verified	21/11/2023
INE245A07267	CRISIL	AA	Positive	Reaffirm with Revision in Outlook	21/11/2023	verified	21/11/2023
INE245A07408	CRISIL	AA	Positive	Reaffirm with Revision in Outlook	21/11/2023	verified	21/11/2023
INE245A07416	CRISIL	AA	Positive	Reaffirm with Revision in Outlook	21/11/2023	verified	21/11/2023
INE245A08232	CRISIL	AA	Positive	Reaffirm with Revision in Outlook	21/11/2023	verified	21/11/2023
INE245A08232	CRISIL	AA	Positive	Reaffirm with Revision in Outlook	21/11/2023	verified	21/11/2023
INE245A08224	CRISIL	AA	Positive	Reaffirm with Revision in Outlook	21/11/2023	verified	21/11/2023
INE245A08240	CRISIL	AA	Positive	Reaffirm with Revision in Outlook	21/11/2023	verified	21/11/2023
INE245A08273	CRISIL	AA	Positive	Reaffirm with Revision in Outlook	21/11/2023	verified	21/11/2023
INE245A08133	CARE	AA	Positive	Reaffirm with Revision in Outlook	29/06/2023	verified	29/06/2023
INE245A08141	CARE	AA	Positive	Reaffirm with Revision in Outlook	29/06/2023	verified	29/06/2023
INE295J08022	CARE	AA	Positive	Reaffirm with Revision in Outlook	29/06/2023	verified	29/06/2023

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ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/not verified)	Date of verification
INE295J08071	India Ratings	AA+	Stable	Reaffirm	09/02/2024	Verified	09/02/2024
INE245A08133	India Ratings	AA+	Stable	Reaffirm	09/02/2024	Verified	09/02/2024
INE245A08141	India Ratings	AA+	Stable	Reaffirm	09/02/2024	Verified	09/02/2024
INE245A08216	India Ratings	AA+	Stable	Reaffirm	09/02/2024	Verified	09/02/2024
INE245A07432	India Ratings	AA+	Stable	Reaffirm	09/02/2024	Verified	09/02/2024
INE295J08022	India Ratings	AA+	Stable	Reaffirm	09/02/2024	Verified	09/02/2024
INE245A08232	India Ratings	AA+	Stable	Reaffirm	09/02/2024	Verified	09/02/2024
INE245A08257	India Ratings	AA+	Stable	Reaffirm	09/02/2024	Verified	09/02/2024
INE245A08224	India Ratings	AA+	Stable	Reaffirm	09/02/2024	Verified	09/02/2024
INE245A08240	India Ratings	AA+	Stable	Reaffirm	09/02/2024	Verified	09/02/2024
INE245A08273	India Ratings	AA+	Stable	Reaffirm	09/02/2024	Verified	09/02/2024
INE245A08265	India Ratings	AA+	Stable	Reaffirm	09/02/2024	Verified	09/02/2024

b) Earlier rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/not verified)	Date of verification
INE245A07259	ICRA	AA	Positive	Reaffirm with Revision in Outlook	30/06/2023	verified	30/06/2023
INE245A07267	ICRA	AA	Positive	Reaffirm with Revision in Outlook	30/06/2023	verified	30/06/2023
INE245A07408	ICRA	AA	Positive	Reaffirm with Revision in Outlook	30/06/2023	verified	30/06/2023

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ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/not verified)	Date of verification
INE245A07416	ICRA	AA	Positive	Reaffirm with Revision in Outlook	30/06/2023	verified	30/06/2023
INE245A07259	CRISIL	AA	Stable	Reaffirm	16/06/2023	verified	16/06/2023
INE245A07267	CRISIL	AA	Stable	Reaffirm	16/06/2023	verified	16/06/2023
INE245A07408	CRISIL	AA	Stable	Reaffirm	16/06/2023	verified	16/06/2023
INE245A07416	CRISIL	AA	Stable	Reaffirm	16/06/2023	verified	16/06/2023
INE245A08232	CRISIL	AA	Stable	Reaffirm	16/06/2023	verified	16/06/2023
INE245A08232	CRISIL	AA	Stable	Reaffirm	16/06/2023	verified	16/06/2023
INE245A08224	CRISIL	AA	Stable	Reaffirm	16/06/2023	verified	16/06/2023
INE245A08240	CRISIL	AA	Stable	Reaffirm	16/06/2023	verified	16/06/2023
INE245A08273	CRISIL	AA	Stable	Reaffirm	16/06/2023	verified	16/06/2023
INE245A08133	CARE	AA	Stable	Reaffirm	30/06/2022	verified	30/06/2022
INE245A08141	CARE	AA	Stable	Reaffirm	30/06/2022	verified	30/06/2022
INE295J08022	CARE	AA	Stable	Reaffirm	30/06/2022	verified	30/06/2022
INE295J08071	India Ratings	AA+	Stable	Upgrade	24/01/2024	Verified	24/01/2024
INE245A08133	India Ratings	AA+	Stable	Upgrade	24/01/2024	Verified	24/01/2024
INE245A08141	India Ratings	AA+	Stable	Upgrade	24/01/2024	Verified	24/01/2024
INE245A08216	India Ratings	AA+	Stable	Upgrade	24/01/2024	Verified	24/01/2024
INE245A07432	India Ratings	AA+	Stable	Upgrade	24/01/2024	Verified	24/01/2024
INE295J08022	India Ratings	AA+	Stable	Upgrade	24/01/2024	Verified	24/01/2024
INE245A08232	India Ratings	AA+	Stable	Upgrade	24/01/2024	Verified	24/01/2024
INE245A08257	India Ratings	AA+	Stable	Upgrade	24/01/2024	Verified	24/01/2024
INE245A08224	India Ratings	AA+	Stable	Upgrade	24/01/2024	Verified	24/01/2024
INE245A08240	India Ratings	AA+	Stable	Upgrade	24/01/2024	Verified	24/01/2024
INE245A08273	India Ratings	AA+	Stable	Upgrade	24/01/2024	Verified	24/01/2024
INE245A08265	India Ratings	AA+	Stable	Upgrade	24/01/2024	Verified	24/01/2024

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5. Payment Status:

The details of payment status of payment of interest and/ or redemption amount on non-convertible debentures during the financial year 2023-24 has already been intimated on occurrence of events during the year under Regulation 57(1) of the Listing Regulations.

6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof:

There was no default/ delay in servicing of non-convertible debentures issued by the Company during the financial year 2023-2024.

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